Replacement Greek Housing

Project Update
Constituents’ Meeting
June 4, 2013
Agenda

• Homecoming 2013 – Chris Bullins

• Residence Life Update – Sarah Waters

• Role of the Foundation – Tyson Pinion
  – Gifts and tax deductibility
  – Marketing information and online giving
  – Contact information
Homecoming 2013

Fraternity Events Submitted
• Phi Kappa Psi

Sorority Events Submitted
• Alpha Chi Omega
• Alpha Omicron Pi
• Alpha Phi
• Alpha Xi Delta
• Chi Omega
• Delta Gamma
• Delta Sigma Theta
• Gamma Phi Beta
• Kappa Delta
• Kappa Kappa Gamma
• Zeta Phi Beta

University Event
Hold - 10am to noon

Football Game
Hoping for mid-afternoon kick-off
Foundation

• Legal Counsel

  – Refer to handout from Eastman & Smith

  – In general, yes, donations can be routed through the Foundation and earmarked for specific chapters

  – Organizations may also accept donations directly (tax deductibility is very unlikely)
Foundation

• Fund agreements
  – Refer to the handout using Alpha Chi Omega as an example
  
  – To comply with IRS requirements and to streamline the process, fund agreement templates have been developed
  
  – Chapters will now have to two funds to prevent co-mingling monies (one for scholarships/programs and one for facility purposes)
Foundation

- Informational One-page draft
  - Refer to the handout
  - Developed to assist with educating constituents about the project and to build momentum for support
  - Chris will provide the finalized document to you as a .pdf
Foundation

• Access to alumni information

  – We will provide you with contact information

  – We do ask to review your email and/or letter before being sent

  – Staff can also assist with major gift asks
Foundation

• Online giving

  – Dedicated site has been developed for Fraternity & Sorority Life

  – Supporters can give to either fund (programming or facilities)

  – We place a link to the page on the Greek Housing Project website
Moving Forward

• Next meeting in August/September

• Finalize Homecoming event information

• Continue conducting inventory of items you want to save from existing houses
Replacement Greek Housing

Questions?