

BOWLING GREEN STATE UNIVERSITY

UNDERWRITING & INVESTMENT BANKING SERVICES RFP

EXHIBIT A -- RECENT TAX-EXEMPT HIGHER EDUCATION EXPERIENCE

SUMMARY OF TAX-EXEMPT HIGHER EDUCATION UNDERWRITING EXPERIENCE

SENIOR MANAGER					
PUBLIC UNIVERSITY ISSUES	2022	2023	2024	2025 (YTD)	TOTAL
NUMBER OF ISSUES					
PAR AMOUNT					
PRIVATE UNIVERSITY ISSUES	2022	2023	2024	2025 (YTD)	TOTAL
NUMBER OF ISSUES					
PAR AMOUNT					
CO-MANAGER					
PUBLIC UNIVERSITY ISSUES	2022	2023	2024	2025 (YTD)	TOTAL
NUMBER OF ISSUES					
PAR AMOUNT					
PRIVATE UNIVERSITY ISSUES	2022	2023	2024	2025 (YTD)	TOTAL
NUMBER OF ISSUES					
PAR AMOUNT					

DETAILED LIST OF NEGOTIATED TAX-EXEMPT UNDERWRITING EXPERIENCE SINCE JANUARY 1, 2022

ISSUER NAME	BORROWER NAME	ISSUE NAME	PAR AMOUNT OF BONDS	CLOSING DATE	FIRM'S ROLE

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NOTE: Firms may use this form or another format to provide the detailed list of transactions; provided, however, that the information listed on this form is supplied.

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EXHIBIT B -- FINANCING SCENARIOS

TRANSACTION STATISTICS	SCENARIO #1A	SCENARIO #1B
PAR AMOUNT		
PROJECT COST AMOUNT	\$10,000,000	\$10,000,000
2016A REFUNDED PAR	\$62,185,000	\$62,185,000
2021A REFUNDED PAR	\$0	\$34,035,000
ALL-IN TIC		
AVERAGE LIFE		
AVERAGE ANNUAL DS		
TOTAL DEBT SERVICE		
PV TO MATURITY DS @ 5%		
PV TO 5-YEAR DS @ 5%		
ESTIMATED COI (EXCL. U/W)		
ESTIMATED U/W DISCOUNT		

DEBT PORTFOLIO MIX	% / \$	% / \$
FIXED		
SYNTHETIC FIXED		
FLOATING		

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EXHIBIT C -- PROPOSED TAX-EXEMPT SCALE

Indicative Tax-Exempt Interest Rate Scale as of March 26, 2025 (Proposed Scale)

Please enter your firm's indicative spreads and proposed coupon interest rate scale shown below, assuming a tax-exempt bond issuance as described in the RFP, a closing date of 9/2/2025¹, the University's current credit ratings and a 10-year par call option.

¹The proposed scale should assume current spot rates as of March 26, 2025 ***applied to a transaction with regular settlement*** closing on 9/2/2025. **Please do NOT assume a forward settlement.**

Maturity (6/1)	MMD Benchmark	AAA MMD	Coupon	Spread	Yield
2026	1-Year				0.00%
2027	2-Year				0.00%
2028	3-Year				0.00%
2029	4-Year				0.00%
2030	5-Year				0.00%
2031	6-Year				0.00%
2032	7-Year				0.00%
2033	8-Year				0.00%
2034	9-Year				0.00%
2035	10-Year				0.00%
2036	11-Year				0.00%
2037	12-Year				0.00%
2038	13-Year				0.00%
2039	14-Year				0.00%
2040	15-Year				0.00%
2041	16-Year				0.00%
2042	17-Year				0.00%
2043	18-Year				0.00%
2044	19-Year				0.00%
2045	20-Year				0.00%
2046	21-Year				0.00%
2047	22-Year				0.00%
2048	23-Year				0.00%
2049	24-Year				0.00%
2050	25-Year				0.00%
2051	26-Year				0.00%
2052	27-Year				0.00%
2053	28-Year				0.00%
2054	29-Year				0.00%
2055	30-Year				0.00%

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EXHIBIT D -- FEE SCHEDULE FORM

ISSUANCE TYPE	MANAGEMENT	TAKEDOWN	EXPENSES ¹	TOTAL
FIXED RATE BONDS				
FLOATING RATE NOTES				
VARIABLE RATE DEMAND BONDS				
OTHER: _____				
OTHER: _____				

¹ EXCLUDING UNDERWRITER'S COUNSEL.