Using ACS Data to Measure Cohabitation

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What is the American Community Survey (ASC)

- The ACS is a national survey that provides yearly data on households and individuals within households in the United States.
 - The 2008 ACS collects information from approximately 2 million U.S. households.
 - For further information on the ACS sample view the compass reports at... http://www.census.gov/acs/www/guidance_for_data_users/handbooks/
 - For more resources visit the NCFMR ACS page at http://ncfmr.bgsu.edu/page88524.html



Why is the ACS Relevant for Social Scientists?

- The ACS is a rich resource, providing current and broad data on relevant variables (social, economic, demographic, and housing characteristics).
- Thus, the ACS is applicable to a variety of research topics and goals, and wonderful for basic information of the U.S. population.
- For family demographers in particular, the ACS is an indispensable tool for obtaining recent and extensive estimates of family structure and characteristics in the United States.



Today's Agenda

- Due to both size and structure, using the ACS may be intimidating for some. My goal is to ease this intimidation by illustrating some common issues encountered when using the ACS.
 - First, I'll show you how to find and format ACS data.
 - Second, I'll show you how to construct basic indicators of family structure, specifically opposite-sex and same-sex cohabitation.
 - Finally, I'll cover how to accurately implement and use the person replicate weights.
- Though the focus here is upon cohabitation, the procedures I outline should be applicable to a variety of issues.



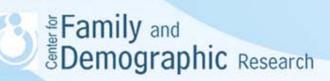
Availability of the ACS

- A variety of sources can provide you with access to ACS data...
 - Public Use Microdata Samples (PUMS)
 - Single year and multi-year ACS data can be downloaded at http://www.census.gov/acs/www/data_documentation/pums_data/
 - Integrated Public Use Microdata Series (IPUMS)
 - Available at http://usa.ipums.org/usa/
 - Simple estimates using ACS can be found at American FactFinder
 - Available at http://factfinder.census.gov/home/saff/main.html?_lang=en
 - For a description of how to use American FactFinder and types of products available see the NCFMR ACS Data Source via http://ncfmr.bgsu.edu/page88524.html



ACS 2008 - PUMS

- For this example I will be using ACS 2008 PUMS, the statistical package utilized will be Stata 10 SE.
 - PUMS files contain records for a subsample of the complete ACS that, when weighted properly, can produce reliable estimates of the total U.S. population.
- PUMS will give you the option of downloading either the Housing or Person Records
 - The majority of the material covered in this workshop will be utilizing the Person Record.
 - The Housing Record contains information on the characteristics of each household, while the Person Record contains information for each member within those households.



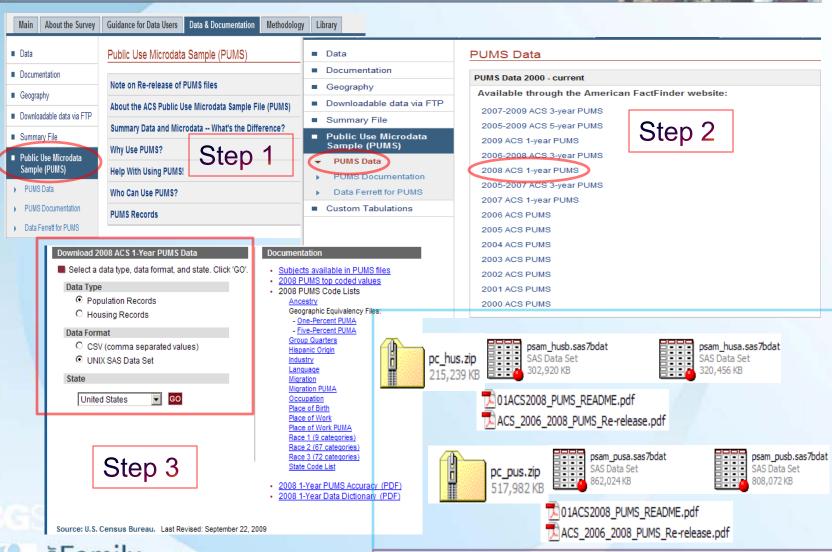
Acquiring the Data

- Step 1: Follow the link for PUMS provided above.
- Step 2: Click on the link for 2008 ACS 1-year PUMS.
- Step 3: Choose the type of PUMS record you want (Housing or Person), your desired file format (SAS or CSV), and your population of interest (whole U.S. or specific state).
 - When using Stata you will have to use StatTransfer to convert your data into the proper format.
- After you complete the download for the Housing and Person Records, you will receive two zip files containing...
 - 2 Housing Records (psam_husa and psam_husb), and two readme files.
 - 2 Person Records (psam_pusa and psam_pusb), and two readme files.



American Community Survey



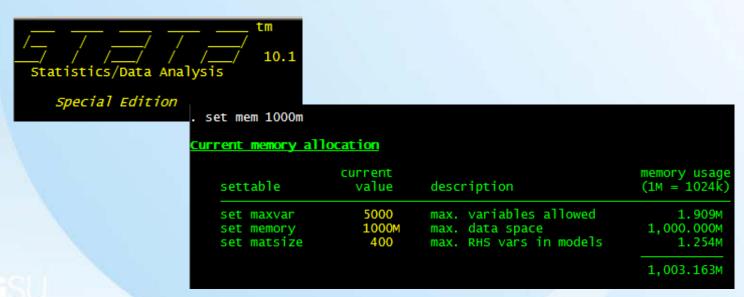


Family and Demographic Research

What You Should Get

Data Management

 Due to the large size of the ACS you will want to give your self a large memory (RAM) allocation when using Stata. I recommend between 1000-1200m, so you will want to close all non-essential programs.





Data Management

- Given the large size of the data you will want to drop non-essential variables.
- I outline the essential variables needed for measuring cohabitation, however the variables you select will change with interest.
 - For a complete list and description of variables found in both the Housing and Person Records, download the ACS data dictionary at http://www.census.gov/acs/www/data_documentation/



The Housing Record

- Essential Variables
 - Housing Unit (SERIALNO)
 - Number of Person Records Following Housing Record (NP)
 - Unmarried Partner Household (PARTNER)
- Stata Code

use "C:\psam_husa.dta" keep serialno np partner

count

sort serialno save "C:\psam husa 001.dta"

- Take note of results for the *count* command, this allows you to keep track of your total number of cases
- Perform again using "C:\psam_husb.dta"



The Person Record

Essential Variables

- Housing Unit (SERIALNO)
- Person Number (SPORDER)
- Person Weight Replicate (PWGTP)
- Marital Status (MAR)
- Relationship (REL)
- Sex (SEX)

Stata Code

use "C:\psam_pusa.dta"
keep serialno sporder mar rel sex pwgtp*
count
sort serialno sporder
save "C:\psam_pusa_001.dta"

- The * indicates that pwgtp is a shared prefix, and that Stata should keep <u>all</u> variables that contain this prefix
- Take note of results for the count command, this allows you to keep track of your total number of cases
- Perform again using "C:\psam_pusb.dta"



```
Housing Record A
 use "R:\CFDR\CFDR\Ryan\Same-Sex Couples Work\PUMS_ACS2008_TEST\pc_hus\psam_husa.dta'
 keep serialno np partner
count
05884
 sort serialno
 save "R:\CFDR\CFDR\Ryan\Same-Sex Couples Work\PUMS_ACS2008_TEST\pc_hus\psam_husa_001.dta"
ile R:\CFDR\CFDR\Ryan\Same-Sex Couples Work\PUMS_ACS2008_TEST\pc_hus\psam_husa_001.dta saved
Housing Record B
 use "R:\CFDR\CFDR\Ryan\Same-Sex Couples Work\PUMS_ACS2008_TEST\pc_hus\psam_husb.dta", clear
keep serialno np partner
count
67282
 sort serialno
                                                                                                        Person Record A
 save "R:\CFDR\CFDR\Ryan\Same-Sex Couples Work\PUMS_ACS2008_TEST\pc_hus\psam_husb_001.dta"
      \CFDR\CFDR\Rvan\Same-Sex Couples Work\PUMS_ACS2008_TEST\pc
                       use "R:\CFDR\CFDR\Ryan\Same-Sex Couples Work\PUMS_ACS2008_TEST\pc_pus\psam_pusa.dta", clear
                       keep serialno sporder mar agep rel sex pwgtp*
                       count
                       548768
                       sort serialno sporder
                       save "R:\CFDR\CFDR\Ryan\Same-Sex Couples Work\PUMS_ACS2008_TEST\pc_pus\psam_pusa_001.dta"
                          R:\CFDR\CFDR\Rvan\Same-Sex Couples Work\PUMS_ACS2008_TEST\pc_pus\psam_pusa 001 dta saved
                                                                                                          Person Record B
                       use "R:\CFDR\CFDR\Ryan\Same-Sex Couples work\PUMS_ACS2008_TEST\pc_pus\psam_pusb.dta", clear
                       keep serialno sporder mar agep rel sex pwgtp*
                       count
                      451889
                       sort serialno sporder
       Family save "R:\CFDR\CFDR\Ryan\Same-Sex Couples Work\PUMS_ACS2008_TEST\pc_pus\psam_pusb_001.dta

Demographic Research
                       save "R:\CFDR\CFDR\Ryan\Same-Sex Couples Work\PUMS_ACS2008_TEST\pc_pus\psam_pusb_001.dta"
```

- Now that we have obtained and formatted the ACS data, we will have to merge all files together in a three step procedure.
- First and second, we shall append the separate Housing and Person Records.
- Third, we will merge the Housing and Person Records to each other.

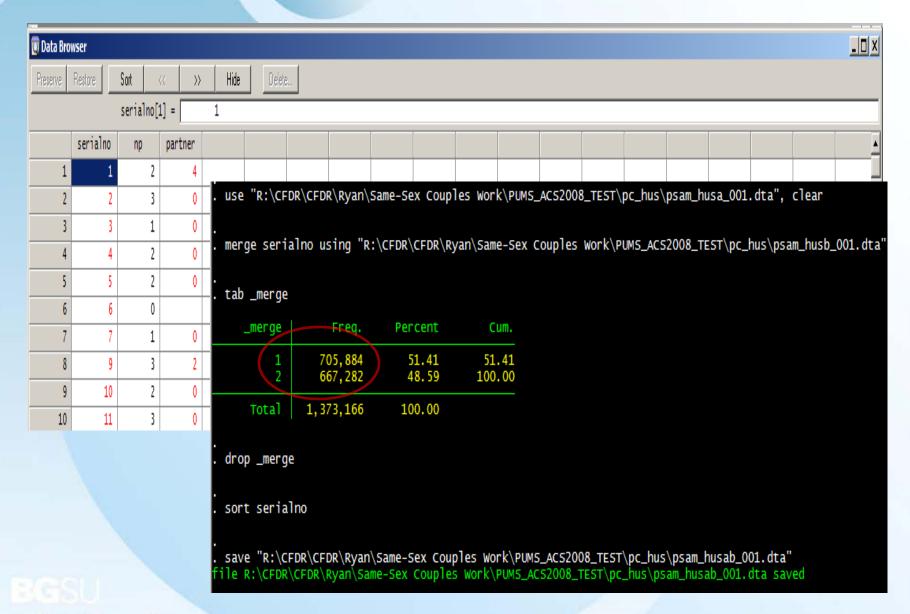


- Step One: Appending Housing Records
 - Here we combine Housing Records (psam_husa.dta & psam_husb.dta).
 - While this procedure is technically an append, it is preferable to use the merge command.
 - Using merge (rather than append) will generate a useful new variable (_merge) which
 indicates the number of cases read in from each file. _merge can be examined to
 make sure that each observation was included in the procedure.

```
use "C:\psam_husa_001.dta", clear
merge serialno using "C:\psam_husb_001.dta"
tab _merge
drop _merge
sort serialno
save "C:\psam_husab_001.dta"
```

- The command tab _merge allows you to see which cases originate from Housing Record A (_merge = 1) and Housing Record B (_merge = 2).
- After confirming your number of cases _merge should be dropped, as this variable might result in complications as you proceed to Step Three.





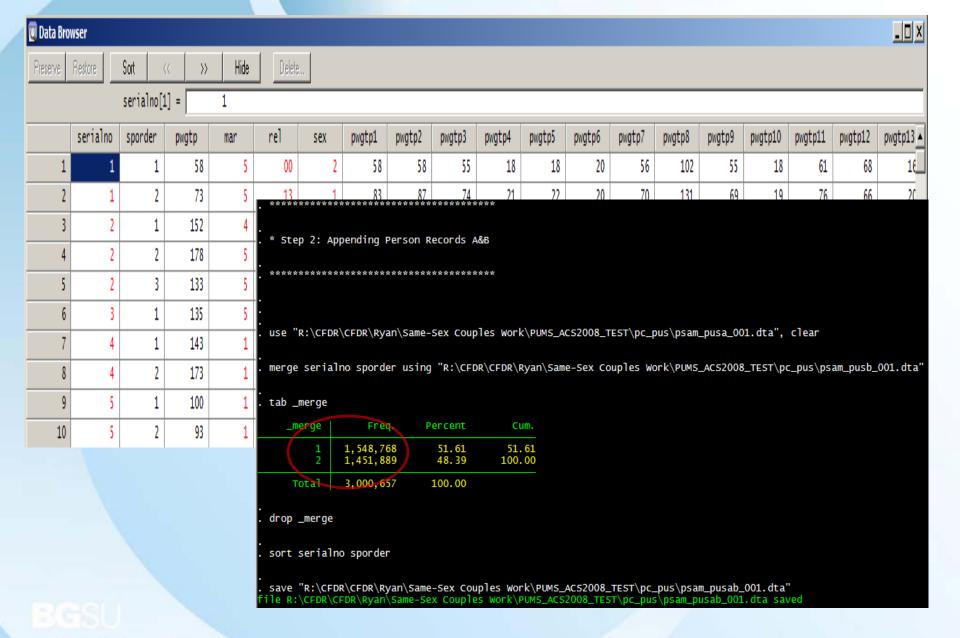


- Step Two: Appending Person Records
 - Here we combine Person Records (psam_pusa.dta & psam_pusb.dta), as in the prior command _merge will be generated, and should be dropped.

```
use "C:\psam_pusa_001.dta", clear
merge serialno sporder using "C:\psam_pusb_001.dta"
tab _merge
drop _merge
sort serialno sporder
save "C:\psam_pusab_001.dta"
```

 The command tab _merge allows you to see which cases originate from Person Record A (_merge = 1) and Person Record B (_merge = 2).



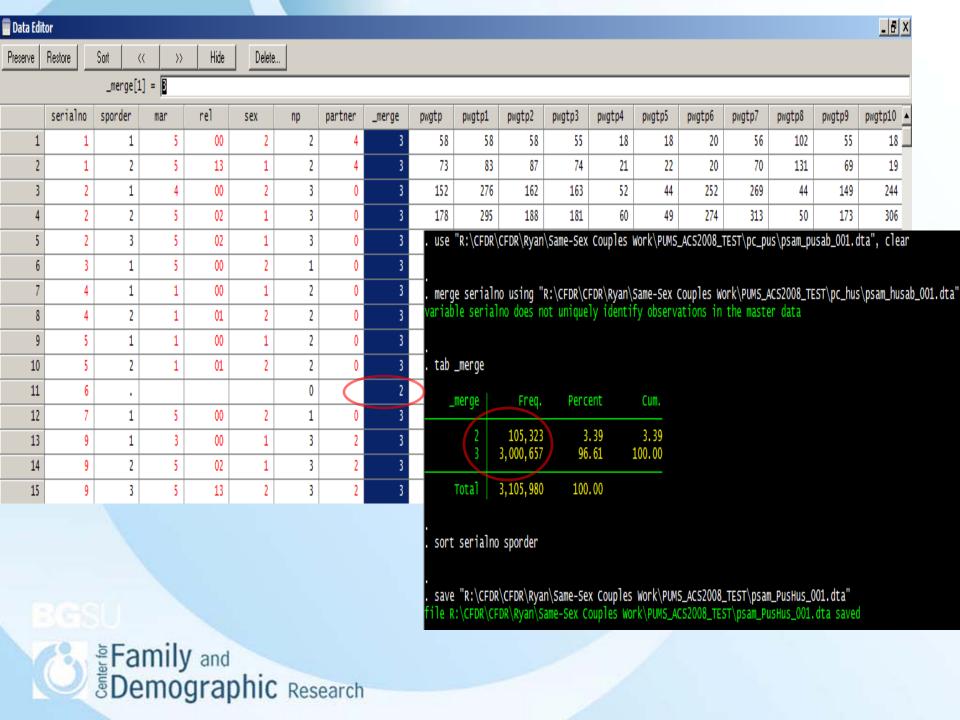




- Step Three: Merging Person and Housing Records (One-To-Many Merge)
 - Here we merge the Person and Housing Records. You must treat the Person Record as the master dataset, otherwise you will lose information during the procedure.

```
use "C:\psam_pusab_001.dta"
merge serialno using "C:\psam_husab_001.dta"
tab _merge
sort serialno sporder
save "C:\psam_PusHus_001.dta"
```





- As shown above _merge means something different.
 - A value of 2 indicates those households in the Housing Record that did not have information on the Person Record.
 - A value of 3 indicates those who have valid information on BOTH the Housing and Person Records, these are the respondents we are interested in.
- Once completed you might see this message...

. merge serialno using "R:\CFDR\CFDR\Ryan\Same-Sex Couples Work\PUMS_ACS2008_TEST\pc_hus\psam_husab_001.dta" variable serialno does not uniquely identify observations in the master data

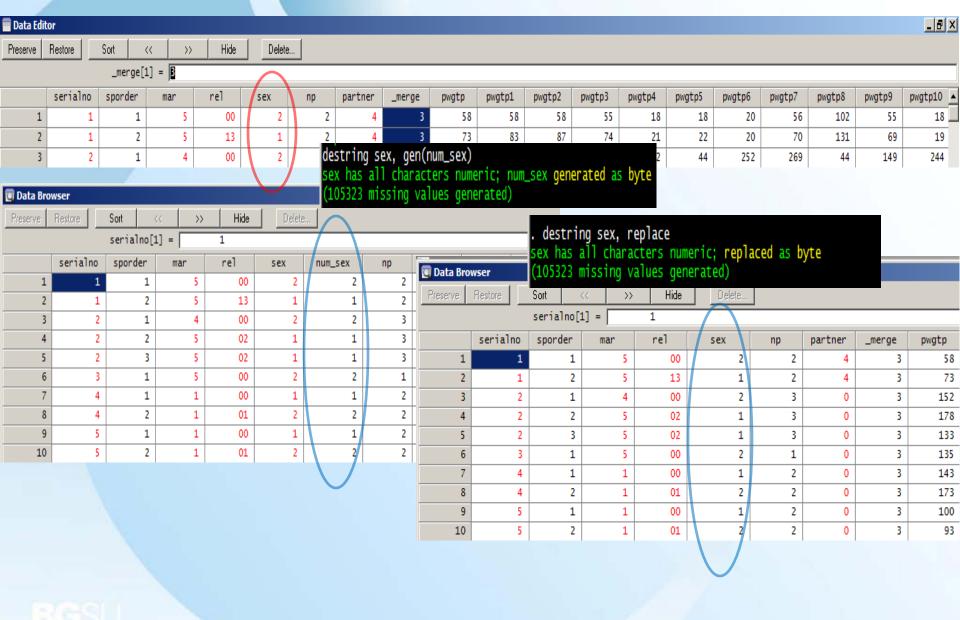
- DON'T BE ALARMED!!!
 - This is normal, as SERIALNO is certainly not unique in either the Housing or Person Records.
 - This message is simply informative. If you followed the procedure as outlined above the merge should have occurred with no problems.



Format of ACS 2008

- In most cases the character of variable output will automatically be string format in your ACS download. These have to be converted to numeric format for the purposes of analysis, otherwise you will get a type mismatch.
- When converting the character of the variable you may either replace numeric characters for string...
 destring sex, replace
- Or create a numeric analog of the given string variable destring sex, gen(n_sex)







- Though the Housing Record contains measures of household type (HHT) and an indicator that the household head has a cohabiting partner (PARTNER), the <u>variables in the Housing Record are restricted to characteristics of the household only.</u>
- If you are interested in race, age, household composition, or any other individual-level factor, you will have to work with the Person Record.
- In this example I am interested in three different types of coresidential relationships, opposite-sex marriage, opposite-sex cohabitation and same-sex cohabitation.



 In the ACS data the characteristics of each individual are contained in a separate line of information. This makes basic analyses difficult to perform.

Data Editor												
Preserve Restore Sort << >> Hide Delete												
serialno[262] = 123												
	serialno	sporder	mar	rel	sex	np	partner	_merge				
262	123	1	3	0	2	2	3	3				
263	123	2	3	13	2	2	3	3				
264	124	1	1	0	1	4	0	3				
265	124	2	1	1	2	4	0	3				
266	124	3	5	2	1	4	0	3				
267	124	4	5	2	2	4	0	3				

 The following procedure will outline how to place the information of one individual (in this case the married or cohabiting partner) into another's line of information (the household head).



- In order to create an indicator for cohabitation in the Person Record you will need variables SEX and REL, and will have to utilize the by and egen commands.
 - The variable SEX indicates the gender of each individual within a given household.
 - The variable REL indicates the relationship of each individual with regards to the household head (reference person) within a given household.

```
SEX 1
Sex 1 .Male 2 .Female
```

Family and Demographic Research

```
Relationship
         .N/A (GQ)
          .Husband/wife
          .Biological son or daughter
       03 .Adopted son or daughter
       04 .Stepson or stepdaughter
       05 .Brother or sister
       06 .Father or mother
       07 .Grandchild
       08 .Parent-in-law
       09 .Son-in-law or daughter-in-law
       10 .Other relative
       11 .Roomer or boarder
       12 .Housemate or roommate
      (13).Unmarried partner
       14 .Foster child
       15 .Other nonrelative
       16 .Institutionalized group quarters population
       17 . Noninstitutionalized group quarters population
```

- Step One
 - Identify the sex of the household head and the romantic partner, recode as three new variables

```
gen r_sex=sex if rel==00
gen p_sex=sex if rel==13
gen m_sex=sex if rel==01
```

- Step Two
 - Create indicators of the sex of household head and romantic partner.
 - Through the by command now each individual within a specific household will have a value for both the sex of household head and the married OR cohabiting partner.

```
by serial: egen r_sex2=max(r_sex)
by serial: egen p_sex2=max(p_sex)
by serial: egen m_sex2=max(m_sex)
```



Step 1

. gen r_sex=sex if rel==00
(1920629 missing values generated)

. gen p_sex=sex if rel==13
(3048040 missing values generated)

Sort << >> Hide Delete. gen m_sex=sex if rel==01 (2481472 missing values generated)

		m_sex[1	2] = .								
	serialno	sporder	agep	rel	sex	r_sex	p_sex	m_sex	r_sex2	p_sex2	m_sex2
1	1	1	25	0	2	2 Female			2 Female	1 Male	
2	1	2	24	13	1		1 Male		2 Female	1 Male	
3	2	1	32	0	2	2 Female			2 Female		
4	2	2	9	2	1				2 Female		
5	2	3	2	2	1				2 Female		
6	3	1	62	0	2	2 Female			2 Female		
7	4	1	80	0	1	1 Male			1 Male		2 Female
8	4	2	75	1	2			2 Female	1 Male		2 Female
9	5	1	69	0	1	1 Male			1 Male		2 Female
10	5	2	69	1	2			2 Female	1 Male		2 Female
11	6										
12	7	1	26	0	2	2 Female			2 Female		
13	9	1	61	0	1	1 Male			1 Male	2 Female	
14	9	2	39	2	1				1 Male	2 Female	
15	9	3	50	13	2		2 Female		1 Male	2 Female	

by serialno: egen r_sex2=max(r_sex) (187815 missing values generated)

. by serialno: egen p_sex2=max(p_sex) (2938615 missing values generated)

.
.by serialno: egen m_sex2=max(m_sex)
(1185132 missing values generated)

Step 2



Tata Browser

Preserve

Restore

Step Three

- Using these new variables create a complex indicator of sex and romantic relationship type where...
 - 1 = male HH, no relationship
 - 2 = female HH, no relationship
 - 3 = male HH, opposite-sex cohabitation
 - 4 = female HH, opposite-sex cohabitation
 - 5 = male HH, same-sex cohabitation
 - 6 = female HH, same-sex cohabitation
 - 7 = male HH, opposite-sex marriage
 - 8 = female HH, opposite-sex marriage
 - 9 = male, non-HH
 - 10 = female non-HH
 - 161 = male, institutional group quarters
 - 162 = female, institutional group quarters
 - 171 = male, non-institutional group quarters
 - 172 = female, non-institutional group quarters



- Step Three Cont.
 - Creation of this complex indicator will allow us to separate those in coresidential romantic relationships from those just living in households where these relationships are present (i.e. children, other relatives).

```
gen relstat_001=.
replace restat_001=1 if r_sex2==1 & p_sex2==. & m_sex2==.
replace relstat_001=2 if r_sex2==2 & p_sex2==. & m_sex2==.
replace relstat_001=3 if r_sex2==1 & p_sex2==2
replace relstat_001=4 if r_sex2==2 & p_sex2==1
replace relstat_001=5 if r_sex2==1 & p_sex2==1
replace relstat_001=6 if r_sex2==1 & p_sex2==1
replace relstat_001=6 if r_sex2==2 & p_sex2==2
replace relstat_001=7 if r_sex2==1 & m_sex2==2
replace relstat_001=8 if r_sex2==2 & m_sex2==1
replace relstat_001=9 if sex==1 & rel!=. & rel!=0 & rel!=1 & rel!=13 & rel!=16 & rel!=17
replace relstat_001=10 if sex==2 & rel!=. & rel!=0 & rel!=1 & rel!=13 & rel!=16 & rel!=17
replace relstat_001=162 if sex==2 & rel==16
replace relstat_001=171 if sex==1 & rel==17
replace relstat_001=172 if sex==2 & rel==17
```



```
1 Male
                                                                                                1 Male
                                                                                         2 Female
                                                                      2 Female
                                                                                         2 Female
                                                                                         2 Female
                                                                                         2 Female
                                                                      2 Female
                                                                                         2 Female
                                                                       1 Male
                                                                                          1 Male
                                                                                                     2 Female
. gen relstat_001=.
                                                                                   2 Female
                                                                                          1 Male
                                                                                                     2 Female
(3105980 missing values generated)
                                                                       1 Male
                                                                                          1 Male
                                                                                                     2 Female
. replace relstat_001=1 if r_sex2==1 & p_sex2==. & m_sex2==.
(267116 real changes made)
                                                                                   2 Female
                                                                                          1 Male
                                                                                                     2 Female
. replace relstat_001=2 if r_sex2==2 & p_sex2==. & m_sex2==.
(562836 real changes made)
                                                                      2 Female
                                                                                         2 Female
. replace relstat_001=3 if r_sex2==1 & p_sex2==2
                                                                       1 Male
                                                                                          1 Male | 2 Female
(73870 real changes made)
                                                                                          1 Male | 2 Female
. replace relstat_001=4 if r_sex2==2 & p_sex2==1
(77587 real changes made)
                                                                            2 Female
                                                                                          1 Male | 2 Female
. replace relstat_001=5 if r_sex2==1 & p_sex2==1
(7107 real changes made)
. replace relstat_001=6 if r_sex2==2 & p_sex2==2
(8801 real changes made)
. replace relstat_001=7 if r_sex2==1 & m_sex2==2
(1329761 real changes made)
. replace relstat_001=8 if r_sex2==2 & m_sex2==1
(591087 real changes made)
. replace relstat_001=9 if sex==1 & rel!=. & rel!=00 & rel!=01 & rel!=13 & rel!=16 & rel!=17
(541018 real changes made)
. replace relstat_001=10 if sex==2 & rel!=. & rel!=00 & rel!=01 & rel!=13 & rel!=16 & rel!=17
(509348 real changes made)
. replace relstat_001=161 if sex==1 & rel==16
(33576 real changes made)
. replace relstat_001=162 if sex==2 & rel==16
(17666 real changes made)
. replace relstat_001=171 if sex==1 & rel==17
(16715 real changes made)
. replace relstat_001=172 if sex==2 & rel==17
(14535 real changes made)
```

r_sex

2 Female

p_sex

m_sex

r_sex2

2 Female

p_sex2

1 Male

m_sex2

relstat_001

4 FHH-Opposite Sex Cohal

FHH-Opposite Sex Cohab

2 FHH-No Relationship

2 FHH-No Relationship

7 MHH-Opposite Sex Mar

7 MHH-Opposite Sex Mar

7 MHH-Opposite Sex Mar

7 MHH-Opposite Sex Mar

2 FHH-No Relationship

9 nonHH-Male

3 MHH-Opposite Sex Cohab

3 MHH-Opposite Sex Cohal

9 nonHH-Male

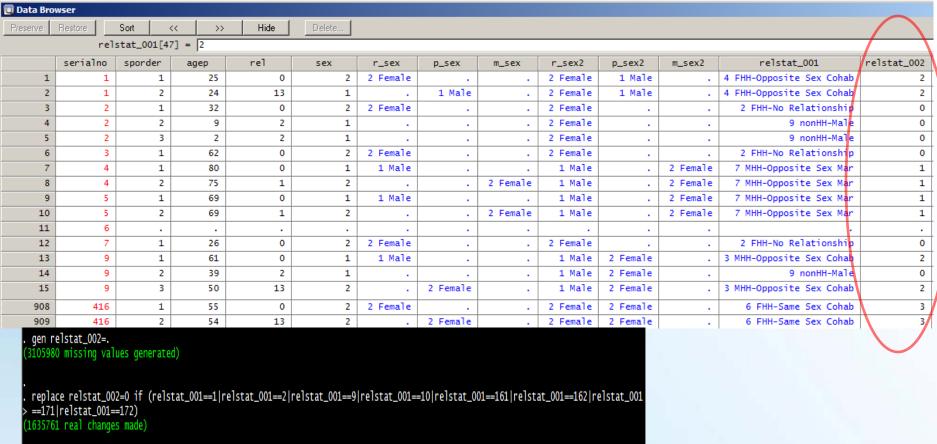
9 nonHH-Male

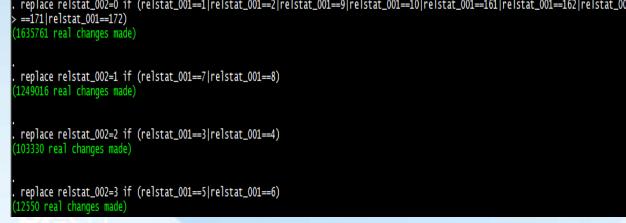


Step Four

- Using information from relstat_001, now create a simple categorical indicator for use in analysis. Here...
 - 0 = no romantic coresidential relationship
 - 1 = opposite-sex marriage
 - 2 = opposite-sex cohabitation
 - 3 = same-sex cohabitation









Applying Weights

- Applying weights in ACS is essential for generating accurate population estimates.
- Since we constructed the indicator for type of cohabitation using the Person Record, we will want to use the person weight (PWGTP) and the person weight replicates (PWGTP1 – 80).
- You have several options when it comes to weighting, these will vary according what type of analysis you are interested in.



Applying Weights

Use the following command to set your data for survey weights.

svyset [iw=pwgtp], jkrweight(pwgtp1-pwgtp80, multiplier (.05)) vce(jackknife) mse

 Utilizing svyset will not fundamentally change your data in any way. In order to perform analyses using the weights you will have to recall the svy prefix for any proceeding commands.

Lets try a simple crosstab (agep by relstat_002) using the weights

svy: tab agep relstat_002, count cellwidth(20) format(%15.2g)

```
    . svy: tab agep relstat_002, count cellwidth(20) format(%15.2g)
no room to add more variables because of width
        An attempt was made to add a variable that would have increased the memory required to store an observation beyond what is currently possible. You have the following alternatives:

            Store existing variables more efficiently; see help compress.
            Drop some variables or observations; see help drop. (Think of Stata's data area as the area of a rectangle; Stata can trade off width and length.)

    Increase the amount of memory allocated to the data area using the set memory command; see help memory.
```

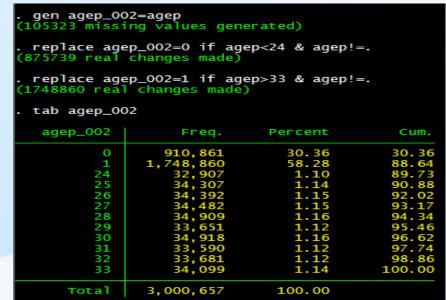
 What does the error mean? Applying the weights means that Stata must perform an estimation for every category of agep (1-98) by every category of relstat_002 (0-3). Stata does not have enough memory (RAM) to perform this command. What should we do?



 Say we are only interested in a certain range of ages (24-33). Lets create a new variable which collapses age above and below this range.

```
gen agep_002=agep
replace agep_002=0 if agep<24 & agep!=.
replace agep_002=1 if agep>33 & agep!=.
```

Family and Demographic Research



 Now lets try running the svy command again, but this time using our variable of age with collapsed categories. Although this will save Stata significant memory, it might also be wise to drop any other variables not required for this analysis

svy: tab agep_002 relstat_002, count cellwidth(20) format(%15.2g)



```
svy: tab agep_002 relstat_002, count cellwidth(20) format(%15.2g)
running tabulate on estimation sample)
umber of strata =
                                                Number of obs
                                                                          3000657
                                                Population size
                                                Replications
                                                                               80
                                                Design df
                                                              relstat_002
agep_002
                                                                                                                        Total
                        97166191
                                                1442347
                                                                       1474260
                                                                                                                    100128911
                                                                                                 46113
                                                                       5777156
433548
                                                                                                                    163524447
                        62246851
                                               94583099
                                                                                                917341
                         2748542
                                                 718372
                                                                                                 12665
                                                                                                                      3913127
                         2842833
                                                1028283
                                                                                                 11120
                                                                                                                      4392233
                                                                        497431
469194
      26
27
                                                1210423
1373559
                         2536618
                                                                                                 19026
                                                                                                                      4263498
                         2316556
                                                                                                 14004
                                                                                                                      4173313
                                                1587926
1663016
                        2136894
1835684
                                                                         442826
                                                                                                 16970
                                                                                                                      4184616
                                                                         400012
                                                                                                 21839
                                                                                                                      3920551
                                                                        379253
349739
      30
                                                1844826
                                                                                                 17006
                                                                                                                      4127986
                                                1860152
1952438
                                                                                                 21451
                         1578191
                                                                                                                      3809533
                         1542907
                                                                         313233
                                                                                                 18540
                                                                                                                      3827118
                         1429623
                                                2050358
                                                                         295729
                                                                                                 18685
                                                                                                                      3794395
                       180267791
                                              111314799
                                                                      11342378
                                                                                               1134760
   Total
                                                                                                                    304059728
Key: weighted counts
ote: variance estimate degrees of freedom = 4are less than nominal table degrees of freedom = 33
 Pearson:
  Uncorrected chi2(33)
                                  = 9.82e+05
                                                                                                                     🐉 🗿 🦁 🗸 2:15 AM
  Design-based F(22.91, 91.66) = 1.70e+04
                                                   P = 0.0000
```



- Success! Collapsing age allowed Stata to run the command without running out of memory.
- There are many other analyses you can perform using the replicate weights.
- Enter "help svy" into your Stata command window for a detailed list and documentation of the commands supported by svy.
- For further information on the nuances of working with ACS data (in both SAS and Stata) and how to generate standard errors using the replicate weights visit this link provided by the CFDR
 - http://www.bgsu.edu/downloads/cas/file75747.pdf



Using the Accompanying .do File

- The attached .do file contains the appropriate commands to perform the procedures and analyses described above once you have obtained your ACS data.
- READ THROUGH THE .do PRIOR TO RUNNING!!!
- You will have to change the path names, and the list of variables you want to keep or drop will vary from those used in this example.
- The preceding outline gives you several options for structuring your data, make sure that the .do reflects your desired structure.
- The attached .do also contains commands for variable and value labels, though these were not illustrated above.

