

Health and Retirement Study: 2002

Older Adult Family Relationships

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF			
Marital Quality									
When it comes to making major family decisions, who has the final say you or your [husband/wife/partner/]? (By "major family decisions" we mean things like when to retire, where to live, or how much money to spend on a major purchase.)	1 Respondent 2 About equal (volunteered response) 3 Husband/wife/partner 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Married or Cohabiting Individuals (only those interviewed for the first time, or who have a new spouse/partner)	SECTION F (Respondent): Parents, Siblings and Transfers	HF179	5	609 1,790 589 9 2 15,168			
Do you have a lot more say than your [husband/wife/partner], somewhat more, or only a little more?	1 A lot more 2 Somewhat more 3 A little more 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Married or cohabiting individuals (only those interviewed for the first time, or who have a new spouse/partner) who respond that the respondent has the final say in major family decisions (responses of "1") to variable HF179	SECTION F (Respondent): Parents, Siblings and Transfers	HF180	5	189 177 239 4 0 17,558			
Does [he/she] have a lot more say than you, somewhat more, or only a little more?	1 A lot more 2 Somewhat more 3 A little more 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Married or cohabiting individuals (only those interviewed for the first time, or who have a new spouse/partner) who respond that the spouse has the final say in major family decisions (responses of "3") to variable HF179	SECTION F (Respondent): Parents, Siblings and Transfers	HF181	5	134 167 287 0 1 17,578			
Generally speaking, would you say that the time you spend together with your [husband/wife/partner] is extremely enjoyable, very enjoyable, somewhat enjoyable, or not too enjoyable?	1 Extremely enjoyable 2 Very enjoyable 3 Somewhat enjoyable 4 Not too enjoyable 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Married or Cohabiting Individuals (only those interviewed for the first time, or who have a new spouse/partner)	SECTION F (Respondent): Parents, Siblings and Transfers	HF182	5	904 1,595 445 47 4 4 15,168			

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Some couples like to spend their free time doing things together, while others like to do different things in their free time. What about you and your [husband/wife/partner]? (Do you like to spend free time doing things together, or doing things separately?)	1 Together 2 Some together, some different (volunteered) 3 Different/separate things 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Married or Cohabiting Individuals (only those interviewed for the first time, or who have a new spouse/partner)	SECTION F (Respondent): Parents, Siblings and Transfers	HF183	5	1,543 940 503 8 5
If you need to talk about your worries, how often can you open up to your [husband/wife/partner]: would you say hardly ever, some of the time, or often?	1 Hardly ever (or never) 2 Some of the time 3 Often 8 Don't know 9 Refused . Blank/inapplicable	Married or cohabiting individuals who are selected to be part of a subsample for the 2002 wave modules	SECTION V (Respondent): Modules	HV260	6	162 370 1,198 0 6 16,431
If you have a problem, how often can you rely on your [husband/wife/partner] for help? (Would you say hardly ever, some of the time, or often?)	1 Hardly ever (or never) 2 Some of the time 3 Often 8 Don't know 9 Refused . Blank/inapplicable	Married or cohabiting individuals who are selected to be part of a subsample for the 2002 wave modules	SECTION V (Respondent): Modules	HV263	6	93 216 1,420 1 6 16,431
How often does your [husband/wife/partner] make too many demands on you? (Would you say hardly ever, some of the time, or often?)	1 Hardly ever (or never) 2 Some of the time 3 Often 8 Don't know 9 Refused . Blank/inapplicable	Married or cohabiting individuals who are selected to be part of a subsample for the 2002 wave modules	SECTION V (Respondent): Modules	HV266	6	1,229 358 138 4 7 16,431
How often does your [husband/wife/partner] criticize you? (Would you say hardly ever, some of the time, or often?)	1 Hardly ever (or never) 2 Some of the time 3 Often 8 Don't know 9 Refused . Blank/inapplicable	Married or cohabiting individuals who are selected to be part of a subsample for the 2002 wave modules	SECTION V (Respondent): Modules	HV269	6	1,053 498 172 5 8 16,431
	Marital :	Status				
We need to update our records. As of [R's LAST INTERVIEW MONTH, YEAR] they show that you [R's FIRST NAME], [were married/were living with a partner as if married]. Is [R's (SPOUSE'S/PARTNER'S) FIRST NAME] still your [husband/wife/partner]?	1 Yes, and sp/partner is living 3 That partner is now R's spouse 4 That spouse is now R's partner 5 No 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	HRS family respondents who were married at the time of their last interview (previous wave of HRS)	SECTION A (Household): Coverscreen	HA020	8	5,855 34 3 742 0 0 5,716

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Do you really mean that R and spouse are no longer married but they still live together as partners?	1 Accept code as entered 5 Code not correct - return to correct . Blank/inapplicable	HRS family respondents who indicated that their previous spouse is now their partner in variable HA020	SECTION A (Household): Coverscreen	HA022	8	1 2 12,347
Is [R's (SPOUSE/PARTNER) FIRST NAME] still alive?	1 Yes 3 Yes - assigned from HA020 5 No 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	HRS family respondents who were married at the time of their last interview (previous wave of HRS)	SECTION A (Household): Coverscreen	HA023	8	139 5,892 603 0 0 5,716
[IF SPOUSE/PARTNER STILL ALIVE]: In what month did you and [RESPONDENT'S (SPOUSE'S/PARTNER'S) FIRST NAME] stop living together? OTHERWISE: In what month did [he/she] die?	1 January 2 February 12 December 98 Don't know/not ascertained 99 Refused . Blank/inapplicable	HRS family respondents who indicate that their previous spouse/partner is no longer their spouse/partner	SECTION A (Household): Coverscreen	HA024	8	63 59 65 18 3 11,608
[IF SPOUSE/PARTNER STILL ALIVE]: In what year did you and [RESPONDENT'S (SPOUSE'S/PARTNER'S) FIRST NAME] stop living together? OTHERWISE: In what year did [he/she] die?	1988 1989 2002 9998 Don't know/not ascertained 9999 Refused . Blank/inapplicable	HRS family respondents who indicate that their previous spouse/partner is no longer their spouse/partner	SECTION A (Household): Coverscreen	HA025	8	1 0 172 9 3 11,608
[IF R IS NOT PART OF A COUPLE]: First we need to update our records. As of [R's LAST INTERVIEW MONTH, YEAR] [They] show that you [R's FIRST NAME] were not married or living with a partner. Are you now married? [IF R REPORTED IN THIS INTERVIEW THAT DOES NOT HAVE SAME SPOUSE/PARTNER AS LAST WAVE or WAS NOT ASKED]: Are you married to someone else? [OTHERWISE]: Are you married?	1 Yes 5 No 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	HRS family respondents who have not indicated that they are still married/partnered to the same individual from the previous wave	SECTION A (Household): Coverscreen	HA026	8	163 6,294 0 0 5,893
Are you living with (a/another) partner as if married?	1 Yes 5 No 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	HRS family respondents who are not currently married and who are not cohabiting with the same partner from the previous wave	SECTION A (Household): Coverscreen	HA027	8	74 6,220 0 0 6,056

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[IF R LIVES IN A NURSING HOME]: Are you and your (new) [husband/wife/partner] living in the same [nursing home/health care facility]? [OTHERWISE]: Are you and your (new) [husband/wife/partner] living together? [THIS QUESTION IS TO TELL WHETHER R'S SPOUSE/PARTNER IS ALSO LIVING IN THE DWELLING OR FACILITY WHERE R LIVES]	1 Yes 5 No 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	HRS family respondents who are currently married/cohabiting	SECTION A (Household): Coverscreen	HA030	8	5,868 187 0 0 6,295
In what month did you stop living together?	1 January 2 February 12 December 98 Don't know/not ascertained 99 Refused . Blank/inapplicable	HRS family respondents who indicate that they are not living with their spouse/partner to variable HA030	SECTION A (Household): Coverscreen	HA031	8	23 14 10 22 1 12,163
In what year did you stop living together?	1963 1964 2002 9998 Don't know/not ascertained 9999 Refused . Blank/inapplicable	HRS family respondents who indicate that they are not living with their spouse/partner to variable HA030	SECTION A (Household): Coverscreen	HA032	8	1 0
Would you say you are married, or are you separated?	1 Married 2 Separated 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	HRS family respondents who indicated that they are not living with current spouse/partner	SECTION A (Household): Coverscreen	HA034	8	89 89 3 1 12,168
Are you living with a partner as if married?	1 Yes 5 No 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	HRS family respondents who are separated	SECTION A (Household): Coverscreen	HA035	8	4 85 0 0 12,261
In what month did you and your (new) (husband/wife/partner) start living together?	1 January 2 February	HRS family respondents with a new spouse/partner	SECTION A (Household): Coverscreen	HA036	8	19 17 15 23 3 12,111

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In what year did you and your (new) (husband/wife/partner) start living together?	1953 1954 2002 9998 Don't know/not ascertained 9999 Refused . Blank/inapplicable	HRS family respondents with a new spouse/partner	SECTION A (Household): Coverscreen	НА037	8	1 2
CONSTRUCTED - Respondent has new spouse or partner	1 Yes 5 No . Blank/inapplicable	All HRS Respondents	SECTION A (Household): Coverscreen	HA045	8	202 12,148 0
Sometimes marital situations are not entirely clear from what we've asked so far. Please bear with me for a few more questions on this. Did you have a marriage start after [RESPONDENT'S LAST INTERVIEW MONTH, YEAR]?	1 Yes 5 No 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	HRS Respondents who have been previously interviewed and who have not indicated they are married to the same spouse as the previous wave	SECTION B (Respondent): Demographics	НВ055		136 5,772 0 0 12,259
In what month were you married?	1 January 2 February 12 December 98 Don't know/not ascertained 99 Refused . Blank/inapplicable	HRS respondents who indicate having a marriage start since the date of their previous interview in variable HB055	SECTION B (Respondent): Demographics	НВ056		9 15 7 1 0 18,031
In what year were you married?	1992 1993 2002 9998 Don't know/not ascertained 9999 Refused . Blank/inapplicable	HRS respondents who indicate having a marriage start since the date of their previous interview in variable HB055	SECTION B (Respondent): Demographics	НВ057		3 0 37 1 0 18,031
Did you divorce or become widowed since [RESPONDENT'S LAST INTERVIEW MONTH, YEAR]?	1 Yes, divorced/annulled 2 Yes, widowed 5 No 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	HRS Respondents who have been previously interviewed and who have not indicated they are married to the same spouse as the previous wave	SECTION B (Respondent): Demographics	НВ058		138 177 5,591 1 1 12,259

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In what month did you [divorce/become widowed]?	1 January 2 February	HRS respondents who indicate becoming divorced/widowed after the date of their previous interview in variable HB058	SECTION B (Respondent): Demographics	НВ059		28 22 10 42 2 17,852
In what year did you [divorce/become widowed]?	1992 1993 2002 9998 Don't know/not ascertained 9999 Refused . Blank/inapplicable	HRS respondents who indicate becoming divorced/widowed after the date of their previous interview in variable HB058	SECTION B (Respondent): Demographics	НВ060		36 9 27 38 5 17,852
Just to clarify, are you currently separated, divorced, widowed, or have you never been married?	3 Separated 4 Divorced 5 Widowed 6 Never married 7 Other (specify) 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	HRS respondents not currently married and who have not been widowed and remained unmarried since their previous interview	SECTION B (Respondent): Demographics	НВ061		208 1,752 4,145 528 79 1 7
CONSTRUCTED - Marital status	1 Married 3 Separated 4 Divorced 5 Widowed 6 Never married 7 Other (specify) 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	All HRS respondents	SECTION B (Respondent): Demographics	HMARITAL		11,415 293 1,752 4,145 528 25 1 7
Altogether, how many times have you been married (including your current marriage)?	1 Once 2 Twice 3 Three times 4 Four or more 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Respondents being interviewed for the first time who are not never married	SECTION B (Respondent): Demographics	НВ065		86 87 33 14 1 5

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In what year did your (first/second/third/current) marriage begin?	1919 1920 2002 9998 Don't know/not ascertained 9999 Refused . Blank/inapplicable	Respondents being interviewed for the first time who do not previously indicate that they have never married	SECTION B (Respondent): Demographics	HB066_1	15	1 0
In what month was that?	1 January 2 February 12 December 98 Don't know/not ascertained 99 Refused . Blank/inapplicable	Respondents being interviewed for the first time who do not previously indicate that they have never married	SECTION B (Respondent): Demographics	HB067_1	15	7 15 10 36 1 17,991
CONSTRUCTED - Coupleness Status - Updated	1 Married 3 Partnered (Volunteered) 6 Other . Blank/inapplicable	All HRS Respondents	SECTION PR (Respondent): Preload	HX065_R		11,358 492 6,311 6
	Intergenerationa	l Relationships				
CONSTRUCTED - Number of resident children	0 1 6 . Blank/inapplicable	All coverscreen respondents	SECTION A (Household): Coverscreen	HA099	8	9,591 2,181
CONSTRUCTED - Number of non-resident children	0 1 20 . Blank/inapplicable	All coverscreen respondents	SECTION A (Household): Coverscreen	HA100	8	1,425 1,730
CONSTRUCTED - Number of children	0 1 20 . Blank/inapplicable	All coverscreen respondents	SECTION A (Household): Coverscreen	HA101	8	992 1,296

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CONSTRUCTED - Count of contact kids	0 1 20 . Blank/inapplicable	All coverscreen respondents	SECTION A (Household): Coverscreen	HA106	8	1,375 3,033
CONSTRUCTED - Count of child, child-in-law and grandchild	0 1 36 . Blank/inapplicable	All coverscreen respondents	SECTION A (Household): Coverscreen	HA113	8	974 504 1
How many children have [you fathered / you given birth to]? Please don't count miscarriages or still-births, or adopted or step-children for this question.	0 1 14 98 Don't know 99 Refused . Blank/inapplicable	HRS respondents who have not been previously interviewed	SECTION B (Respondent): Demographics	НВ033		31 32
[IF ONE CHILD]: Is that child alive today? [IF MORE THAN ONE CHILD]: How many of them are still living?	0 1 13 98 Don't know 99 Refused . Blank/inapplicable	HRS respondents who have not been previously interviewed	SECTION B (Respondent): Demographics	НВ034		1 31
IF {R DOES NOT HAVE SPOUSE/PARTNER and DOES NOT STILL HAVE HOME OUTSIDE NURSING HOME {(CS11/A028=1) and (CS26/A070 NOT 1)}} or {R & SPOUSE/PARTNER} LIVE IN SAME NURSING HOME (CS11/A028=1 and CS12/A030=1): [Do any of your children who do not live with you / Does CHILD NAME] live within 10 miles of you (in R's NURSING HOME CITY, STATE)? OTHERWISE: [Do any of your children (who do not live with you) / Does CHILD NAME] live within 10 miles of you (in MAIN RESIDENCE [CITY/CITY & STATE])?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Family respondents who have at least one living child with a resident status of "nonresident"	SECTION E (Household): Family Structure	HE012	9	6,452 4,350 25 10 1,513

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Which children? [CHOOSE ALL THAT APPLY]	041 Other person number 042 Other person number	Family respondents who have at least one child living within ten miles of them	SECTION E (Household): Family Structure	HE013M01 - HE013M11	9	54 4
[ASK IF NECESSARY:] Which child lives nearest you in [R's NURSING HOME CITY, STATE / MAIN RESIDENCE [CITY / CITY & STATE]]?	041 Other person number 042 Other person number 990 Other person number 993 All children 998 Don't know/not ascertained 999 Refused . Blank/inapplicable	Family respondents who have more than one child living within ten miles of them	SECTION E (Household): Family Structure	HE014	9	40 2 0 0 180 56 7,426
Do you have any new grandchildren (excluding great-grandchildren) new, that is [since FAMILY R's LAST INTERVIEW MONTH, YEAR / in the last two years]? [DEFINITION: NEW GRANDCHILDREN INCLUDE CHILDREN'S STEP-CHILDREN BY NEW MARRIAGES AS WELL AS BIRTHS OF GRANDCHILDREN]	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Family respondents who have at least one living child	SECTION E (Household): Family Structure	HE022	9	2,289 8,851 43 14 1,153
Which of your children are parents of the new grandchildren? [CHOOSE ALL THAT APPLY]	041 Other person number 042 Other person number 990 Other person number 992 Deceased child 993 All children 998 Don't know/not ascertained 999 Refused . Blank/inapplicable	Family respondents who indicate having a new grandchild in variable HE022 and who have more than one living child	SECTION E (Household): Family Structure	HE023M01 - HE023M06	9	9 1
(Please remind me) Altogether, how many grandchildren do you (and your (late) [husband/wife/partner]) have? [ENTER 80 IF R HAS 80 OR MORE GRANDCHILDREN]	O No grandchildren 1	Family respondents who report having at least one grandchild (This question is not asked of those who reported no grandchildren, but these individuals are coded "95" for this variable)	SECTION E (Household): Family Structure	HE046	9	60 679 1 1,598 87 27 1,073

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Do you (or your [husband/wife/partner]) have any great-grandchildren?	1 Yes 5 No 6 Assigned no 8 Don't know 9 Refused . Blank/inapplicable	Family respondents who have at least one grandchild (HE046)	SECTION E (Household): Family Structure	HE047	9	3,702 5,776 1,603 20 2 1,247
Altogether, how many great-grandchildren do you (or your (late) [husband/wife/partner]) have? (ENTER 80 IF R HAS 80 OR MORE GREAT- GRANDCHILDREN)	0 1 80 (80 or more great-grandchildren) 98 Don't know 99 Refused . Blank/inapplicable	Family respondents who report having at least one great-grandchild in variable HE047	SECTION E (Household): Family Structure	HE048	9	3 788
Families sometimes help one another in a variety of ways, and each type of help can be important. Are you (or your [husband/wife/partner]) raising NAME(S) OF RESIDENT NON-CHILD HOUSEHOLD MEMBER(S) UNDER 18 YEARS (RELATIONSHIP(S) TO R)?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Family respondents with at least one resident non-child household member under 18 years of age	SECTION E (Household): Family Structure	HE051	9	314 395 3 4 11,634
Which of them are you raising? [CHOOSE ALL THAT APPLY]	041 Other Person Number 042 Other Person Number 990 Other Person Number 998 Don't know 999 Refused . Blank/inapplicable	Family respondents who indicate raising non-child household member in variable HE051 and have more than one non-child household member	SECTION E (Household): Family Structure	HE052M01 - HE052M07	9	2 3 0 0 0 11,803
The next questions are about help you (or your [husband/wife/partner]) gave or received [since FAMILY R's LAST INTERVIEW MONTH, YEAR / in the past two years]. Did you (or your [husband/wife/partner]) spend 100 or more hours in total [since R's LAST INTERVIEW MONTH, YEAR / in the last two years] taking care of [grand or greatgrandchildren / grandchildren]?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Family respondents with at least one grandchild	SECTION E (Household): Family Structure	HE060	9	2,794 6,695 11 4 2,846

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Which of your children is the parent of those grandchildren (or great-grandchildren)? [CHOOSE ALL THAT APPLY.]	041 Other Person Number 042 Other Person Number	Family respondents who respond "yes" (1) to variable HE060	SECTION E (Household): Family Structure	HE061M01 - HE061M08	9	20 0 	
Roughly how many hours altogether did you, yourself, spend?	0 1 90000 99995 Grandchild lives in household and no specific number of hours given 99998 Don't know/not ascertained 99999 Refused . Blank/inapplicable	Family respondents who respond "yes" (1) to variable HE060	SECTION E (Household): Family Structure	HE063	9	25 0 1 36 1,505 3 9,556	
(Unfolding sequence - minimum hours) Does it amount to a total of less than hours, more than hours, or what? [BREAKPOINTS: 200, 500]	 Value of breakpoint Blank/inapplicable 	Family respondents who respond "don't know" (99998) or "refused" (99999) in variable HE063		SECTION E (Household):	HE065	9	400 120 334 100 554 10,842
(Unfolding sequence - maximum hours) Does it amount to a total of less than hours, more than hours, or what? [BREAKPOINTS: 200, 500]	 199 Value of breakpoint 200 Value of breakpoint 499 Value of breakpoint 500 Value of breakpoint 5000 Value of breakpoint . Blank/inapplicable 		Family Structure	HE066	9	333 120 306 100 649 10,842	
Roughly how many hours altogether did your [husband/wife/partner] spend?	O No hours 1 2	Family respondents who respond "yes" (1) to variable HE060 and who are either currently married/partnered or whose spouse/partner has died since previous wave	SECTION E (Household): Family Structure	HE068	9	245 3 6 1 10 683 2 10,571	

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(Unfolding sequence - minimum hours) Does it amount to a total of less than hours, more than hours, or what? [BREAKPOINTS: 200, 500]	0 Value of breakpoint 200 Value of breakpoint 201 Value of breakpoint 500 Value of breakpoint 501 Value of breakpoint . Blank/inapplicable	Family respondents who respond "don't know" (99998) or "refused" (99999) in variable HE068 and who are either currently married/partnered or whose spouse/partner has died since previous wave	SECTION E (Household):	HE070	9	298 49 119 18 201 11,665
(Unfolding sequence - maximum hours) Does it amount to a total of less than hours, more than hours, or what? [BREAKPOINTS: 200, 500]	 199 Value of breakpoint 200 Value of breakpoint 499 Value of breakpoint 500 Value of breakpoint 5000 Value of breakpoint . Blank/inapplicable 		Family Structure	HE071	9	253 49 114 18 251 11,665
[Since R's LAST INTERVIEW MONTH, YEAR / In the last two years], did you (or your [husband/wife/partner]) give any of your children (or grandchildren) a deed to a house?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Family respondents with at least one child/grandchild	SECTION E (Household): Family Structure	HE073	9	176 11,874 34 65 201
Which child was that? [CHOOSE ALL THAT APPLY] IF GRANDCHILD: Which of your children is the parent of that grandchild?	041 Other Person Number 042 Other Person Number 990 Other Person Number 992 Deceased child 993 All children 998 Don't know 999 Refused . Blank/inapplicable	Family respondents who respond "yes" (1) to variable HE073	SECTION E (Household): Family Structure	HE074M01 - HE074M05	9	5 0 0 0 19 2 0 12,176
Including help with education but not shared housing or shared food (or any deed to a house), [since R'S LAST INTERVIEW MONTH, YEAR / in the last two years] did you (or your [husband/wife/partner]) give financial help totaling \$500 or more to [your child / any of your children] (or grandchildren)? (DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.)	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Family respondents with at least one child/grandchild	SECTION E (Household): Family Structure	HE075	9	3,764 8,274 73 96 143

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TRANSFER-TO-CHILD LOOP CONSTRUCTED - Counter child loop	1 First mentioned 2 Second mentioned 3 Third mentioned 4 Fourth mentioned 5 Fifth mentioned 6 Sixth mentioned 7 Seventh mentioned . Blank/inapplicable	Family respondents with at least one child who respond "yes" (1) in variable HE075; Separate record for each of the to-child/to-grandchild transfers	SECTION E (Transfer-to- Child-Level File): Family Structure	HTC_NDX	13	3,726 1,096 248 47 13 2 1
TRANSFER-TO-CHILD LOOP To which child did you give the (next) largest amount? IF GRANDCHILD: Which of your children is the parent of that grandchild?	041 Other Person Number 042 Other Person Number	Family respondents with at least one child who respond "yes" (1) in variable HE075; Separate record for each of the to-child/to-grandchild transfers	SECTION E (Transfer-to- Child-Level File): Family Structure	HE076	13	45 3 0 14 412 152 65 252 22 19 0
TRANSFER-TO-CHILD LOOP Did you give about the same amount to more than one child (or grandchild)?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Family respondents with at least one child who respond "yes" (1) in variable HE075 and "don't know" in variable HE076; Separate record for each of the to-child/to-grandchild transfers	SECTION E (Transfer-to- Child-Level File): Family Structure	HE078	13	9 7 6 0 5,111
TRANSFER-TO-CHILD LOOP Which children? IF GRANDCHILD: Which of your children is the parent of those grandchildren?	041 Other Person Number 042 Other Person Number	Family respondents with at least one child who respond "yes" (1) in variable HE075 and "don't know" in variable HE076 and "yes" in variable HE078; Separate record for each of the tochild/to-grandchild transfers	SECTION E (Transfer-to- Child-Level File): Family Structure	HE079M1 - HE079M4	13	0 0

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TRANSFER-TO-CHILD LOOP About how much did that amount to for [your (deceased child / each child / each grandchild / each child and grandchild) / CHILD NAME (RELATIONSHIP TO R) / OTHER (SPECIFY)] [since R'S LAST INTERVIEW MONTH, YEAR / in the last two years]?	0 1 1000000 9999998 Don't know; not ascertained 9999999 Refused . Blank/inapplicable	Family respondents with at least one child who respond "yes" (1) in variable HE075 and do not indicate giving equally to all children/grandchildren; Separate record for each of the tochild/to-grandchild transfers	SECTION E (Transfer-to- Child-Level File): Family Structure	HE081	13	8 0
TRANSFER-TO-CHILD LOOP (Unfolding sequence - minimum amount) Did it amount to a total of less than \$, more than \$, or what? [BREAKPOINTS: 1000, 5000, 20000]	0 Value of breakpoint 1000 Value of breakpoint 1001 Value of breakpoint 5000 Value of breakpoint 5001 Value of breakpoint 20000 Value of breakpoint 20001 Value of breakpoint . Blank/inapplicable	Family respondents with at least one child who respond "yes" (1) in variable HE075 and do not indicate giving equally to all children/grandchildren and respond "don't know" (9999998) or "refused" (9999999) in variable HE081; Separate record for each of the tochild/to-grandchild transfers	SECTION E (Transfer-to-	HE083	13	399 82 292 63 177 9 37 4,074
TRANSFER-TO-CHILD LOOP (Unfolding sequence - maximum amount) Did it amount to a total of less than \$, more than \$, or what? [BREAKPOINTS: 1000, 5000, 20000]	999 Value of breakpoint 1000 Value of breakpoint 4999 Value of breakpoint 5000 Value of breakpoint 5001 Value of breakpoint 19999 Value of breakpoint 20000 Value of breakpoint 200000 Value of breakpoint . Blank/inapplicable		Child-Level File): Family Structure	HE084	13	125 82 309 63 0 162 9 309 4,074
TRANSFER-TO-CHILD LOOP [Since R'S LAST INTERVIEW MONTH, YEAR / in the last two years] did you (or your [husband/wife/partner]) give financial help totaling \$500 or more to any other child (or grandchild)? (DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.)	1 Yes 5 No 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Family respondents with at least one child who respond "yes" (1) in variable HE075 and who do not report giving to all children/grandchildren equally and who enter the transfer-to-child loop (this question signifies continuation in loop); Separate record for each of the to-child/to-grandchild transfers	SECTION E (Transfer-to- Child-Level File): Family Structure	HE086	13	1,407 2,725 15 6 980

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
[Since R's LAST INTERVIEW MONTH, YEAR / In the last two years] did you (or your [husband/wife/partner]) receive financial help totaling \$500 or more from any of your children (or grandchildren)? (DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.)	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Family respondents with at least one child/grandchild	SECTION E (Household): Family Structure	HE087	9	751 11,298 63 95 143
TRANSFER-FROM-CHILD LOOP CONSTRUCTED - Counter child loop	1 First transfer mentioned 2 Second transfer mentioned 3 Third transfer mentioned 4 Fourth transfer mentioned 5 Fifth transfer mentioned . Blank/inapplicable	Family respondents with at least one child who respond "yes" (1) in variable HE087; Separate record for each of the from-child/from-grandchild transfers	SECTION E (Transfer-from- Child-Level File): Family Structure	HFC_NDX	14	748 138 26 6 3
TRANSFER-FROM-CHILD LOOP Which child gave you the (next) largest amount? IF GRANDCHILD: Which of your children is the parent of that grandchild?	041 Other Person Number 042 Other Person Number 990 Other Person Number 992 Deceased child 993 All children equally 994 All grandchildren equally 995 All children and grandchildren equally 997 Other (specify) 998 Don't know 999 Refused	Family respondents with at least one child who respond "yes" (1) in variable HE087; Separate record for each of the from-child/from-grandchild transfers	SECTION E (Transfer-from- Child-Level File): Family Structure	HE088	14	20 3 0 4 53 4 2 23 11 5
TRANSFER-FROM-CHILD LOOP Did more than one child give you about the same amount?	1 Yes 5 No 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Family respondents with at least one child who respond "yes" (1) in variable HE087 and "don't know" in variable HE088; Separate record for each of the from-child/from-grandchild transfers	SECTION E (Transfer-from- Child-Level File): Family Structure	HE090	14	6 4 1 0 910

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF	
TRANSFER-FROM-CHILD LOOP Which children? IF GRANDCHILD: Which of your children is the parent of those grandchildren?	041 Other Person Number 042 Other Person Number	Family respondents with at least one child who respond "yes" (1) in variable HE087 and "don't know" in variable HE088 and "yes" in variable HE090; Separate record for each of the fromchild/from-grandchild transfers	SECTION E (Transfer-from- Child-Level File): Family Structure	HE091M01 - HE091M03	14	0 0 0 0 0 2 0 0 0 0 3 0	
TRANSFER-FROM-CHILD LOOP About how much did that amount to from [your (deceased child / each child / each grandchild / each child and grandchild) / CHILD NAME (RELATIONSHIP TO R)] (or family) [since R'S LAST INTERVIEW MONTH, YEAR / in the last two years]?	0 1 65000 99998 Don't know/not ascertained 99999 Refused . Blank/inapplicable	Family respondents with at least one child who respond "yes" (1) in variable HE087 and do not indicate giving equally to all children/grandchildren; Separate record for each of the fromchild/from-grandchild transfers	SECTION E (Transfer-from- Child-Level File): Family Structure	HE093	14	1 0 1 271 25 36	
TRANSFER-FROM-CHILD LOOP (Unfolding sequence - minimum amount) Did it amount to a total of less than \$, more than \$, or what? [BREAKPOINTS: 1000, 2000, 5000]	0 Value of breakpoint 1000 Value of breakpoint 1001 Value of breakpoint 2000 Value of breakpoint 2001 Value of breakpoint 5000 Value of breakpoint 5001 Value of breakpoint . Blank/inapplicable	Family respondents with at least one child who respond "yes" (1) in variable HE087 and do not indicate giving equally to all children/grandchildren and respond "don't know" (99998) or "refused" (99999) in variable HE093; Separate record for each of the tochild/to-grandchild transfers	Value of breakpoint	SECTION E (Transfer-from-	HE095	14	127 32 16 26 45 10 41 624
TRANSFER-FROM-CHILD LOOP (Unfolding sequence - maximum amount) Did it amount to a total of less than \$, more than \$, or what? [BREAKPOINTS: 1000, 2000, 5000]	999 Value of breakpoint 1000 Value of breakpoint 1999 Value of breakpoint 2000 Value of breakpoint 4999 Value of breakpoint 5000 Value of breakpoint 50000 Value of breakpoint . Blank/inapplicable			Child-Level File): Family Structure	НЕ096	14	60 32 22 26 40 10 107 624
TRANSFER-FROM-CHILD LOOP Do you think of it as income you can count on in the future?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Family respondents with at least one child who respond "yes" (1) in variable HE087; Separate record for each of the to-child/to-grandchild transfers	SECTION E (Transfer-from- Child-Level File): Family Structure	HE098	14	248 571 21 0 81	

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
TRANSFER-FROM-CHILD LOOP [Since R's LAST INTERVIEW MONTH, YEAR / In the last two years] did you (or your (late) [husband/wife/partner]) receive financial help totaling \$500 or more from any other child (or grandchild)? (DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.)	1 Yes 5 No 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Family respondents with at least one child who respond "yes" (1) in variable HE087 and who did not report receiving from all children/grandchildren equally and enter the transfer-from-child loop (this question signifies continuation in loop); Separate record for each of the from-child/from-grandchild transfers	SECTION E (Transfer-from- Child-Level File): Family Structure	HE099	14	173 578 1 2 167
In LAST CALENDAR YEAR, were any children, parents, or other relatives dependent on you for more than half of their support?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	All family respondents	SECTION E (Household): Family Structure	HE118	9	988 11,133 9 19 201
How many people was that?	1 11 98 Don't know/not ascertained 99 Refused . Blank/inapplicable	Family respondents who respond "yes" in variable HE118	SECTION E (Household): Family Structure	HE119	9	632
Now I have some questions about your parents. Is your mother still living?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Respondents interviewed for the first time or reinterviewed respondents who had a living mother at the time of their previous interview	SECTION F (Respondent): Parents, Siblings, and Transfers	HF001		3,034 957 12 6 14,158
About how old is she?	48 49 100 998 Don't know 999 Refused . Blank/inapplicable	Respondents who did not report a living mother at their last interview (new interview) and who respond "yes" (1) to variable HF001	SECTION F (Respondent): Parents, Siblings, and Transfers	HF002		1 0

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF	
About how old was she when she died?	24 25 106 998 Don't know 999 Refused . Blank/inapplicable	Respondents interviewed for the first time or who reported a living mother at the previous interview and respond "no" (5) to variable HF001	SECTION F (Respondent): Parents, Siblings, and Transfers	НF006		1 0 1 22 3 17,210	
In what month and year did she die? MONTH:	1 January 2 February 12 December 98 Don't know 99 Refused . Blank/inapplicable	Respondents interviewed for the first time or who reported a living mother at the previous interview and respond "no" (5) to variable HF001 SECTION F (Respondent): Parents, Siblings, and Transfers	(Respondent):		HF007		80 62 69 105 3 17,210
YEAR:	1919 1920 2002 9998 Don't know/not ascertained 9999 Refused . Blank/inapplicable			HF008		1 0 160 69 3 17,210	
Is your father still living?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Respondents interviewed for the first time or reinterviewed respondents who had a living father at the time of their previous interview	SECTION F (Respondent): Parents, Siblings, and Transfers	HF011		1,160 686 28 6 16,287	
About how old is he?	55 56 95 998 Don't know 999 Refused . Blank/inapplicable	Respondents who did not report a living father at their last interview (new interview) and who respond "yes" (1) to variable HF011	SECTION F (Respondent): Parents, Siblings, and Transfers	HF012		1 1 1 6 0 18,105	
About how old was he when he died?	20 21 104 998 Don't know 999 Refused . Blank/inapplicable	Respondents interviewed for the first time or who reported a living father at the previous interview and respond "no" (5) to variable HF011	SECTION F (Respondent): Parents, Siblings, and Transfers	HF016		1 0 1 75 12 17,447	

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF	
In what month and year did he die? MONTH:	1 January 2 February	Respondents interviewed for the first time or who reported a living father at the previous interview and respond "no" (5) to variable HF011	time or who reported a living father at the previous interview and respond Parents, Siblin	SECTION F (Respondent):	HF017		53 46 50 176 13 17,447
YEAR:	1912 1913 2003 9998 Don't know 9999 Refused . Blank/inapplicable			Parents, Siblings, and Transfers	HF018		1 0 1 129 13 17,447
Are your parents still married to each other?	1 Yes 5 No 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Respondents with both parents currently living, who have not previously indicated that their parents are not married to each other	SECTION F (Respondent): Parents, Siblings, and Transfers	HF021		515 133 1 0 17,518	
With whom do they live - with you, by themselves, with another child, with other relatives, in a nursing home, or what?	1 With respondent 2 By themselves 3 With another child 4 With other relatives 5 In a nursing home 6 In a retirement center (including senior housing complex, assisted care facility, adult foster care) 7 Other (specify); (including caregiver, companion or roommate/tenant) 8 Don't know 9 Refused . Blank/inapplicable	Respondents with both parents currently living together, and who respond "yes" (1) in variable HF021	SECTION F (Respondent): Parents, Siblings, and Transfers	HF027		1 434 26 4 4 4 8 0 0	
Did they move in with you, or did you move in with them?	1 Parents moved in with R 2 R moved in with parents 5 Parents have always lived with R 6 Both parents and R moved to be together 7 Other (specify) 8 Don't know 9 Refused . Blank/inapplicable	Respondents who indicate that their parents live with them (1) in variable HF027	SECTION F (Respondent): Parents, Siblings, and Transfers	HF030		0 0 0 0 0 0 0 18,167	

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF	
In what month and year did the move take place? MONTH:	1 January 2 February	Those who respond that either they or	SECTION F (Respondent):	HF032		0 0 0 0 0 18,167	
YEAR:	1930 1931 2002 9998 Don't know 9999 Refused . Blank/inapplicable	their parents moved in variable HF030	Parents, Siblings, and Transfers	HF033		0 0 0 0 0 18,167	
Would you say the move was made mainly to help your parents out, to help you out, or because it was helpful to all?	1 Help parents2 Help R3 Helpful to all8 Don't know9 Refused. Blank/inapplicable	Those who respond that either they or their parents moved in variable HF030	SECTION F (Respondent): Parents, Siblings, and Transfers	HF034		0 0 0 0 0 18,167	
Do your parents live within 10 miles of you?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Those who respond "yes" (1) in variable HF021, whose parents are living together, and who do not live with their parents	SECTION F (Respondent): Parents, Siblings, and Transfers	HF035		163 317 0 0 17,687	
How often do you (or your [husband/wife/partner]) have contact - either in person or by phone or mail - with them? [IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES] NUMBER OF TIMES:	0 1 150 998 Don't know 999 Refused . Blank/inapplicable	Respondents not coresiding with their parents whose mother and father are still living and are married to each other	Don't know Refused ank/inapplicable	SECTION F	HF038		2 290 1 1 0 17,685
PER [frequency of contact per]:	1 Day 2 Week 3 Every two weeks/bi-weekly 4 Month 5 Year 6 Almost never 7 Other (specify) 8 Don't know/not ascertained 9 Refused . Blank/inapplicable		(Respondent): Parents, Siblings, and Transfers	HF039		114 261 36 49 18 2 1 0	

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF	
With whom does your mother live - with you, by herself or with her husband only, with another child, with other relatives, in a nursing home, or what?	1 With respondent 2 By herself (or with her husband only) 3 With another child 4 With other relatives 5 In a nursing home 6 In a retirement center (including senior housing complex, assisted care facility, adult foster care) 7 Other (specify); (including caregiver, companion or roommate/tenant) 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Respondents who have a mother currently living but who is not currently married to the respondent's father	SECTION F (Respondent): Parents, Siblings, and Transfers	HF043		153 1,378 417 136 315 121 26 6 1 15,614	
Did she move in with you, or did you move in with her?	1 Mother moved in with R 2 R moved in with mother 5 Mother has always lived with R 6 Both mother and R moved to be together 7 Other (specify) 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Respondents who indicate that their mother lives with them (1) in variable HF043	SECTION F (Respondent): Parents, Siblings, and Transfers	HF046		34 13 3 3 0 0 0	
In what month and year did the move take place? MONTH:	1 January 2 February 12 December 98 Don't know/not ascertained 99 Refused . Blank/inapplicable	Those who respond that either they or their mother moved in variable HF046	Those who respond that either they or their mother moved in variable HEO/6. Parents Siblings		HF048		2 1 5 1 0 18,117
YEAR:	1987 1988 2002 9998 Don't know 9999 Refused . Blank/inapplicable			HF049		1 0 16 0 0 18,117	
Would you say the move was made mainly to help your mother out, to help you out, or because it was helpful to all?	1 Help parent 2 Help R 3 Helpful to all 8 Don't know 9 Refused . Blank/inapplicable			HF050		35 4 11 0 0 18,117	

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
Does your mother live within 10 miles of you?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Respondents who have a living mother (not currently married to the respondent's father) not coresiding with them	SECTION F (Respondent): Parents, Siblings, and Transfers	HF051		941 1,458 5 1 15,762
How often do you (or your [husband/wife/partner]) have contact either in person or by phone or mail with your mother? [IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES]	0 1 183 998 Don't know/not ascertained 999 Refused . Blank/inapplicable	Respondents who have a living mother	SECTION F (Respondent): Parents, Siblings, and Transfers	HF054		61 1,475 4 4 1 15,762
PER [frequency of contact per]:	1 Day 2 Week 3 Every two weeks/bi-weekly 4 Month 5 Year 6 Almost never 7 Other (specify) 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	(not currently married to the respondent's father) not coresiding with them		HF055		610 1,190 102 299 135 62 1 2 0
With whom does your father live - with you, by himself or with his wife only, with another child, with other relatives, in a nursing home, or what?	1 With respondent 2 By himself (or with his wife only) 3 With another child 4 With other relatives 5 In a nursing home 6 In a retirement center (including senior housing complex, assisted care facility, adult foster care) 7 Other (specify); (including caregiver, companion or roommate/tenant) 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Respondents who have a father currently living but who is not currently married to the respondent's mother	SECTION F (Respondent): Parents, Siblings, and Transfers	HF059		19 452 54 27 65 24 11 25 2
Did he move in with you, or did you move in with him?	1 Father moved in with R 2 R moved in with father 5 Father has always lived with R 6 Both father and R moved to be together 7 Other (specify) 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Respondents who indicate that their father lives with them (1) in variable HF059	SECTION F (Respondent): Parents, Siblings, and Transfers	HF062		8 1 0 0 0 1 1 0 18,157

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF	
In what month and year did the move take place? MONTH:	1 January 2 February	Those who respond that either they	SECTION F (Respondent):	HF064		4 0 0 1 0 18,157	
YEAR:	1972 1973 2002 9998 Don't know 9999 Refused . Blank/inapplicable	and/or their father moved in variable HF062	Parents, Siblings, and Transfers	HF065		1 0 2 0 0 18,157	
Would you say the move was made mainly to help your father out, to help you out, or because it was helpful to all?	1 Help parent 2 Help R 3 Helpful to all 8 Don't know 9 Refused . Blank/inapplicable	Those who respond that either they and/or their father moved in variable HF062	SECTION F (Respondent): Parents, Siblings, and Transfers	HF066		7 1 2 0 0 18,157	
Does your father live within 10 miles of you?	1 Yes 5 No 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Respondents who have a living father (not currently married to the respondent's mother) not coresiding with them	SECTION F (Respondent): Parents, Siblings, and Transfers	HF067		190 453 13 1 17,510	
How often do you (or your [husband/wife/partner]) have contact either in person or by phone or mail with your [father and his wife / father]? [IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES] NUMBER OF TIMES:	0 1	Respondents who have a living father (not currently married to the respondent's mother) not coresiding with them	B Don't know/not ascertained P Refused	SECTION F	HF070		65 339
PER [frequency of contact per]:	2 Week respondent's mother) not coresiding		(Respondent): Parents, Siblings, and Transfers	HF071		75 257 43 132 82 64 1 0 0	

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
Now about help to and from parentsNot counting any shared housing or shared food, did you (or your [husband/wife/partner]) give financial help to your (deceased) [parents / mother (and/or her husband) / father (and/or his wife)] amounting to \$500 or more [since FAMILY R's LAST INTERVIEW MONTH, YEAR / in the last two years]? (DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.)	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Respondents with at least one living parent	SECTION F (Respondent): Parents, Siblings, and Transfers	HF104		614 3,685 9 10 13,849
Who was helped? [CHOOSE ALL THAT APPLY.]	1 Mother (and/or her husband)2 Father (and/or his wife)3 Parents8 Don't know9 Refused. Blank/inapplicable	Those who respond "yes" (1) in variable HF104	SECTION F (Respondent): Parents, Siblings, and Transfers	HF105M1 - HF105M2		475 68 71 0 0 17,553
FOR: YOUR [MOTHER (AND/OR HER HUSBAND) / FATHER (AND/OR HIS WIFE) / PARENTS] About how much money did that amount to altogether [since FAMILY R's LAST INTERVIEW MONTH, YEAR / in the last two years]?	0 1 85000 99998 Don't know/not ascertained 99999 Refused . Blank/inapplicable	Those who respond "yes" (1) in variable HF104	SECTION F (Respondent): Parents, Siblings, and Transfers	HF107_1 - HF107_2		4 0 1 135 10 17,553
(Unfolding sequence - minimum given) Did it amount to less than, more than, or what? (BREAKPOINTS: \$1,000, \$5,000)	Dialik/inapplicabic	Those who respond "yes" (1) in variable HF104 and who respond "don't know" (999998) or "refused" (999999) in HF107_1 - HF107_2	SECTION F (Respondent):	HF109_1 - HF109_2		66 14 41 7 17 18,022
(Unfolding sequence - maximum given) Did it amount to less than, more than, or what? (BREAKPOINTS: \$1,000, \$5,000)	O Value of breakpoint 999 Value of breakpoint 1000 Value of breakpoint 4999 Value of breakpoint 5000 Value of breakpoint 50000 Value of breakpoint . Blank/inapplicable		(999998) or "refused" (999999) in	Parents, Siblings, and Transfers	HF110_1 - HF110_2	

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
How about another kind of help: Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since FAMILY R's LAST INTERVIEW MONTH, YEAR / in the last two years] helping your (deceased) [parents / mother (and/or her husband) / father (and/or his wife)] with basic personal activities like dressing, eating, and bathing?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Respondents with at least one living parent	SECTION F (Respondent): Parents, Siblings, and Transfers	HF119		557 3,754 6 1 13,849
Who was helped? [CHOOSE ALL THAT APPLY.]	 1 Mother 2 Father 4 Mother's husband 5 Father's wife 8 Don't know 9 Refused . Blank/inapplicable 	Those who respond "yes" (1) in variable HF119	SECTION F (Respondent): Parents, Siblings, and Transfers	HF120M1 - HF120M3		462 94 0 1 0 0 17,610
FOR: YOUR [MOTHER / FATHER / MOTHER'S HUSBAND / FATHER'S WIFE] Roughly how many hours [Since R's LAST INTERVIEW MONTH, YEAR / In the last two years] did you yourself spend giving such assistance? [USE ZERO FOR NONE]	0 1 9000 9998 Don't know 9999 Refused . Blank/inapplicable	Those who respond "yes" (1) in variable HF119	SECTION F (Respondent): Parents, Siblings, and Transfers	HF122_1 - HF122_3		29 1 2 279 2 17,610
(Unfolding sequence - minimum amount) Did it amount to less than, more than, or what? (BREAKPOINTS: 200, 500)	O Value of breakpoint 200 Value of breakpoint 201 Value of breakpoint 500 Value of breakpoint 501 Value of breakpoint . Blank/inapplicable	Those who respond "yes" (1) in variable HF119 and respond "don't know" (9998)	SECTION F (Respondent):	HF124_1 - HF124_3		62 24 49 18 128 17,886
Unfolding sequence - maximum amount) 199 Value of breakpoint 200 Value of breakpoint 499 Value of breakpoint 500 Value of breakpoint 500 Value of breakpoint 500 Value of breakpoint 500 Value of breakpoint 501 Salank/inapplicable	or "refused" (9999) in HF122_1 - HF122_3	Parents, Siblings, and Transfers	HF125_1 - HF125_3		51 24 43 18 145 17,886	

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
FOR: YOUR [MOTHER / FATHER / MOTHER'S HUSBAND / FATHER'S WIFE] Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance? [USE ZERO FOR NONE]	0 1 5840 9998 Don't know 9999 Refused . Blank/inapplicable	Those who respond "yes" (1) in variable HF119 and who are currently married or have been widowed since the previous wave	SECTION F (Respondent): Parents, Siblings, and Transfers	HF127_1 - HF127_3		134 1 1 107 2 17,772
(Unfolding sequence - minimum amount) Did it amount to less than, more than, or what? (BREAKPOINTS: 200, 500)	O Value of breakpoint 200 Value of breakpoint 201 Value of breakpoint 500 Value of breakpoint 501 Value of breakpoint . Blank/inapplicable	Those who respond "yes" (1) in variable HF119 and respond "don't know" (9998) or "refused" (9999) in HF127_1 - HF127_3 HF127_3 SECTION F (Respondent): Parents, Siblings, and Transfers	(Respondent): Parents, Siblings,	HF129_1 - HF129_3		57 8 16 1 27 18,058
(Unfolding sequence - maximum amount) Did it amount to less than, more than, or what?	 199 Value of breakpoint 200 Value of breakpoint 499 Value of breakpoint 500 Value of breakpoint 5000 Value of breakpoint . Blank/inapplicable 		_	_	HF130_1 - HF130_3	
Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since FAMILY R's LAST INTERVIEW MONTH, YEAR / in the last two years] helping your (deceased) [parents / mother (and/or her husband) / father (and/or his wife)] with other things such as household chores, errands, transportation, etc.?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Respondents with at least one living parent	SECTION F (Respondent): Parents, Siblings, and Transfers	HF139		1,304 2,999 11 4 13,849
Who was helped? [CHOOSE ALL THAT APPLY.]	1 Mother (and/or her husband)2 Father (and/or his wife)3 Parents8 Don't know9 Refused. Blank/inapplicable	Those who respond "yes" (1) in variable HF139	SECTION F (Respondent): Parents, Siblings, and Transfers	HF140M1 - HF140M2		992 168 144 0 0 16,863
FOR: YOUR [MOTHER (AND/OR HER HUSBAND) / FATHER (AND/OR HIS WIFE) / PARENTS] Roughly how many hours did you yourself spend giving such assistance? [USE ZERO FOR NONE]	0 1 9000 9998 Don't know 9999 Refused . Blank/inapplicable	Those who respond "yes" (1) in variable HF139	SECTION F (Respondent): Parents, Siblings, and Transfers	HF142_1 - HF142_3		17 1 1 597 2 16,863

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
(Unfolding sequence - minimum amount) Did it amount to less than, more than, or what? (BREAKPOINTS: 200, 500)	O Value of breakpoint 200 Value of breakpoint 201 Value of breakpoint 500 Value of breakpoint 501 Value of breakpoint . Blank/inapplicable	Those who respond "yes" (1) in variable HF139 and respond "don't know" (9998) or "refused" (9999) in HF142_1 - HF142_3	SECTION F (Respondent):	HF144_1 - HF144_3		207 70 131 33 158 17,568
(Unfolding sequence - maximum amount) Did it amount to less than, more than, or what?	 199 Value of breakpoint 200 Value of breakpoint 499 Value of breakpoint 500 Value of breakpoint 5000 Value of breakpoint . Blank/inapplicable 		Parents, Siblings, and Transfers	HF145_1 - HF145_3		157 70 120 33 219 17,568
FOR: YOUR [MOTHER (AND/OR HER HUSBAND) / FATHER (AND/OR HIS WIFE) / PARENTS] Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance? [USE ZERO FOR NONE]	0 1 2500 9998 Don't know 9999 Refused . Blank/inapplicable	Those who respond "yes" (1) in variable HF139 and who are currently married or have been widowed since the previous wave	SECTION F (Respondent): Parents, Siblings, and Transfers	HF147_1 - HF147_3		239 3 2 293 4 17,166
(Unfolding sequence - minimum amount) Did it amount to less than, more than, or what? (BREAKPOINTS: 200, 500)	O Value of breakpoint 200 Value of breakpoint 201 Value of breakpoint 500 Value of breakpoint 501 Value of breakpoint . Blank/inapplicable	Those who respond "yes" (1) in variable HF139 and respond "don't know" (9998) or "refused" (9999) in HF147_1 - HF147_3	SECTION F (Respondent):	HF149_1 - HF149_3		199 23 25 11 39 17,870
(Unfolding sequence - maximum amount) Did it amount to less than, more than, or what?	199 Value of breakpoint 200 Value of breakpoint 499 Value of breakpoint 500 Value of breakpoint 5000 Value of breakpoint . Blank/inapplicable		Parents, Siblings, and Transfers	HF150_1 - HF150_3		153 23 24 11 86 17,870

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF	
Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) receive from your (deceased) [parents / mother (and/or her husband) / father (and/or his wife)] any financial help amounting to \$500 or more [since FAMILY R's LAST INTERVIEW MONTH, YEAR / in the last two years]? [DO NOT INCLUDE INHERITANCE] (DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.)	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Respondents with at least one living parent	SECTION F (Respondent): Parents, Siblings, and Transfers	HF152		241 4,066 6 5 13,849	
Which of them gave you that? [CHOOSE ALL THAT APPLY]	1 Mother (and/or her husband) 2 Father (and/or his wife) 3 Parents 8 Don't know 9 Refused . Blank/inapplicable	Those who respond "yes" (1) in variable HF152	SECTION F (Respondent): Parents, Siblings, and Transfers	HF153M1 - HF153M2		159 45 37 0 0 17,926	
FOR: YOUR [MOTHER (AND/OR HER HUSBAND) / FATHER (AND/OR HIS WIFE) / PARENTS] About how much money did that amount to altogether?	200 201 140000 999998 Don't know/not ascertained 999999 Refused . Blank/inapplicable	Those who respond "yes" (1) in variable HF152	SECTION F (Respondent): Parents, Siblings, and Transfers	HF154_1 - HF154_2		1 0 	
(Unfolding sequence - minimum amount) Did it amount to less than, more than, or what? (BREAKPOINTS: \$1,000, \$5,000)	O Value of breakpoint 1001 Value of breakpoint 5000 Value of breakpoint 5001 Value of breakpoint . Blank/inapplicable	Those who respond "yes" (1) in variable HF152 <i>and</i> who respond "don't know" (999998) or "refused" (999999) in HF154_1 - HF154_2	ue of breakpoint ue of breakpoint ue of breakpoint applicable Those who respond "yes" (1) in variable	SECTION F	HF156_1 - HF156_2		12 10 2 10 18,133
(Unfolding sequence - maximum amount) Did it amount to less than, more than, or what? (BREAKPOINTS: \$1,000, \$5,000)	O Value of breakpoint 999 Value of breakpoint 4999 Value of breakpoint 5000 Value of breakpoint 50000 Value of breakpoint . Blank/inapplicable		(Respondent): Parents, Siblings, and Transfers	HF157_1 - HF157_2		0 5 10 2 17 18,133	

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
[IF R LIVES IN A NURSING FACILITY and DOES NOT HAVE A HOME OUTSIDE THE FACILITY:] Do you have any relatives in or near the facility where you are living? [OTHERWISE:] (Besides the people living here with you,) Do you have any relatives in your neighborhood?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	All HRS respondents	SECTION F (Respondent): Parents, Siblings, and Transfers	HF174		5,594 12,556 2 10 5
IF THIS IS THE FIRST TIME THROUGH THE ADL HELPER LOOP: Who most often helps you with [getting across a room, / dressing, / bathing, / eating, / getting (in/out of) bed, / using the toilet]?	010 Person number 011 Person number 082 Person number 083 New helper 084 New helper					236 23 0 265 0
IF THIS IS THE SECOND OR LATER TIME THROUGH THE ADL HELPER LOOP: Who is that? NOTE: INCLUDED IN THE QUESTION ABOVE, ARE ANY ACTIVITIES WITH WHICH R		Those who report getting help with at least one activity of daily living (ADL)	SECTION G (Respondent): Functional limitations and helpers	HG032_1 - HG032_7		0 379 27 12
REPORTED RECEIVING HELP IN PRIOR QUESTIONS.	995 Person number 998 Don't know 999 Refused . Blank/inapplicable					0 3 1 16,528

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
IF R {LIVES IN NURSING HOME}: What is that person's relationship to you, or are they an employee of the place you live? OTHERWISE: What is that person's relationship to you?	1 Self 2 Spouse/partner 3 Son 4 Stepson 5 Spouse/partner of daughter 6 Daughter 7 Stepdaughter 8 Spouse/partner of son 9 Grandchild 10 Father 11 Father of spouse/partner 12 Mother 13 Mother of spouse/partner 14 R's parents 15 Brother 16 Brother of spouse/partner 17 Sister 18 Sister of spouse/partner 19 Other relative 20 Other individual 21 Organization 22 Employee of institution 23 Paid helper 24 Professional 25 Professional (other) 28 Unlisted child or child-in-law 29 Not proxy interview 30 Former step-child 31 Former child-in-law 32 Relationship unknown 33 Spouse/partner of grandchild . Blank/inapplicable	Those who report getting help with at least one activity of daily living (ADL)	SECTION G (Respondent): Functional limitations and helpers	HG033_1 - HG033_7		0 570 67 1 3 260 4 24 42 0 0 0 4 0 0 3 2 40 119 112 379 0 0 0 4 0 0 0 16,533

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
IF THIS IS THE FIRST TIME THROUGH THE IADL HELPER LOOP: Who most often helps you [prepare meals, / shop for groceries, / make telephone calls, / take medications]? IF THIS IS THE SECOND OR LATER TIME THROUGH THE IADL HELPER LOOP: Who is that? NOTE: INCLUDED IN THE QUESTION ABOVE, ARE ANY ACTIVITIES WITH WHICH R REPORTED RECEIVING HELP IN PRIOR QUESTIONS.	010 Person number 011 Person number	Those who report getting help with at least one instrumental activity of daily living (IADL)	SECTION G (Respondent): Functional limitations and helpers	HG054_1 - HG054_6		300 22 0 128 0 0 113 45 15 0 6 3 16,224

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
IF R {LIVES IN NURSING HOME}: What is that person's relationship to you, or are they an employee of the place you live? OTHERWISE: What is that person's relationship to you?	2 Spouse/partner 3 Son 4 Stepson 5 Spouse/partner of daughter 6 Daughter 7 Stepdaughter 8 Spouse/partner of son 9 Grandchild 10 Father 11 Father of spouse/partner 12 Mother 13 Mother of spouse/partner 14 R's parents 15 Brother 16 Brother of spouse/partner 17 Sister 18 Sister of spouse/partner 19 Other relative 20 Other individual 21 Organization 22 Employee of institution 23 Paid helper 24 Professional 25 Professional (other) 27 EX-SPOUSE / PARTNER 28 Unlisted child or child-in-law 29 Not proxy interview 30 Former step-child 31 Former child-in-law 32 Relationship unknown 33 Spouse/partner of grandchild . Blank/inapplicable	Those who report getting help with at least one instrumental activity of daily living (IADL)	SECTION G (Respondent): Functional limitations and helpers	HG055_1 - HG055_6		699 168 2 5 454 10 49 46 0 0 4 0 0 4 0 12 2 81 182 89 113 0 0 0 1 6 0 0 1 1 6 0 0 1 1 0 0 16,239

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
Who most often helps you manage your money?	010 Person number 011 Person number	Those who report having difficulty or getting help with managing their money	SECTION G (Respondent): Functional limitations and helpers	HG062_1 - HG062_2		158 6 0 32 3 2 38 24 10 0 3 0

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
IF R {LIVES IN NURSING HOME}: What is that person's relationship to you, or are they an employee of the place you live? OTHERWISE: What is that person's relationship to you?	1 Self 2 Spouse/partner 3 Son 4 Stepson 5 Spouse/partner of daughter 6 Daughter 7 Stepdaughter 8 Spouse/partner of son 9 Grandchild 10 Father 11 Father of spouse/partner 12 Mother 13 Mother of spouse/partner 14 R's parents 15 Brother 16 Brother of spouse/partner 17 Sister 18 Sister of spouse/partner 19 Other relative 20 Other individual 21 Organization 22 Employee of institution 23 Paid helper 24 Professional 25 Professional (other) 28 Unlisted child or child-in-law 29 Not proxy interview 30 Former step-child 31 Former child-in-law 32 Relationship unknown 33 Spouse/partner of grandchild . Blank/inapplicable	Those who report having difficulty or getting help with managing their money	SECTION G (Respondent): Functional limitations and helpers	HG063_1 - HG063_2		0 334 200 4 9 379 9 30 17 0 0 4 0 0 2 1 4 0 84 54 20 37 0 0 0 3 0 0 0 16,976

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
HELPER LOOP CONSTRUCTED - Helper's Other Person Number	010 Person identifier 011 Person identifier	Those who report helpers at any point in Section G; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and helpers	OPN	12	509 34 0 421 57 54 395 121 62 0 3 16
HELPER LOOP CONSTRUCTED - ADL Helper Index	1 Helper named at HG032_1 2 Helper named at HG032_2 3 Helper named at HG032_3 4 Helper named at HG032_4 5 Helper named at HG032_5 6 Helper named at HG032_6 7 Helper named at HG032_7 . Blank/inapplicable	Those who report ADL helper(s) in Section G; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and helpers	HADLNDX	12	1,639 495 158 63 23 7 6 2,295
HELPER LOOP CONSTRUCTED - IADL Helper Index	1 Helper named at HG054_1 2 Helper named at HG054_2 3 Helper named at HG054_3 4 Helper named at HG054_4 5 Helper named at HG054_5 6 Helper named at HG054_6 7 Helper named at HG054_7 . Blank/inapplicable	Those who report IADL helper(s) in Section G; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and helpers	HIADLNDX	12	1,942 641 172 50 14 6 0 1,861
HELPER LOOP CONSTRUCTED - Money Helper Index	1 Helper named at HG062_1 2 Helper named at HG062_2 . Blank/inapplicable	Those who report money helper(s) in Section G; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and	HMNYNDX	12	1,198 134 3,354
HELPER LOOP CONSTRUCTED - Helper index number	1 Helper index number 2 Helper index number 104 Helper index number . Blank/inapplicable	Those who report helpers at any point in Section G; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and helpers	HG066	12	622 511

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
HELPER LOOP CONSTRUCTED - Helper relationship	1 Self 2 Spouse/partner 3 Son 4 Stepson 5 Spouse/partner of daughter 6 Daughter 7 Stepdaughter 8 Spouse/partner of son 9 Grandchild 10 Father 11 Father of spouse/partner 12 Mother 13 Mother of spouse/partner 14 R's parents 15 Brother 16 Brother of spouse/partner 17 Sister 18 Sister of spouse/partner 19 Other relative 20 Other individual 21 Organization 22 Employee of institution 23 Paid helper 24 Professional 25 Professional (specify) 27 Former spouse 28 Unlisted child or child-in-law 29 Not proxy interview 30 Former step-child 31 Former child-in-law 32 Relationship unknown 33 Spouse/partner of grandchild . Blank/inapplicable	Those who report helpers at any point in Section G; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and helpers	HG069	12	0 1,133 534 10 70 1,114 29 144 213 1 0 8 0 0 6 1 17 2 254 435 268 394 0 0 0 1 18 0 0 0 2 1 6 25

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
HELPER LOOP IF FIRST HELPER: HELPER INTRO: Let's think for a moment about the help you receive that we just talked about. (BEGINNING OF E158Y5 LOOP: QUESTIONS E158Y5/G070 through E169/G083 ARE REPEATED FOR UP TO 15 HELPERS ON THE LIST. THE ORDER OF HELPERS ON THE LIST AT E158 BEGINS WITH A HELPER WHO IS A CHILD (IF ANY), FOLLOWED BY THE CHILD'S SPOUSE/PARTNER (IF ANY), THEN TO THE NEXT CHILD, AND SO ON THROUGH ALL CHILD HELPERS, THEN NON-CHILD HOUSEHOLD MEMBERS, THEN PERSONS WHO WERE ADDED AT E83/G032 THROUGH E107/G062, ABOVE, AND LASTLY R'S SPOUSE/PARTNER) CORE: ASK FOR ALL HELPERS: [First/Next] the help from [HELPER NAME / your [husband/wife/partner]]. During the last month, on about how many days did HELPER NAME help you? [ENTER 0 IN "DAYS IN LAST MONTH" IF THE PERSON DID NOT HELP IN THE LAST MONTH]	0 1 31 98 Don't know 99 Refused . Blank/inapplicable	Those who report helpers at any point in Section G; separate record for each helper the respondent reports (Note: Respondents provide an answer for either HG070 [days per month], HG071 [days per week], or HG072 [every day])	SECTION G (Helper-level File): Functional limitations and helpers	HG070	12	272 304 474 82 3 1,199
HELPER LOOP DAYS PER WEEK:	1 2 3 4 5 6 7 8 Don't know 9 Refused . Blank/inapplicable			HG071	12	46 58 50 24 37 5 19 3 0
HELPER LOOP HELPER EVERY DAY	1 Every day 8 Don't know 9 Refused . Blank/inapplicable			HG072	12	540 1 0 4,145

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
HELPER LOOP On the days [HELPER NAME / your [husband/wife/partner]] helps you, about how many hours per day is that? [LESS THAN AN HOUR = 1]	1 2 24 98 Don't know 99 Refused . Blank/inapplicable	Those who report a helper who has provided help in the past month; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and helpers	HG073	12	1,365 804 238 197 4 688
HELPER LOOP AFFIRM SEX OF HELPER: Is HELPER NAME male or female? (ASKED ONLY IF NECESSARY)	1 Male 2 Female 3 Agency/Professional/Employee of institution 8 Don't know 9 Refused . Blank/inapplicable	Those who report a helper who has provided help in the past month who is not their spouse/partner and whose helper's sex has not been previously ascertained; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and helpers	HG074	12	749 1,993 170 12 0 1,762
HELPER LOOP IF GRANDCHILD: Which of your children is the parent of that grandchild?	041 Other Person Number 042 Other Person Number 991 Other Person Number 992 Deceased child 998 Don't know 999 Refused . Blank/inapplicable	Those who report a grandchild helper who has provided help in the past month; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and helpers	HG075	12	15 1
HELPER LOOP Is HELPER NAME paid to help you?	1 Yes 5 No 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Those who report a helper who has provided help in the past month; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and helpers	HG076	12	535 2,388 10 0 1,753
HELPER LOOP (Not counting expenses paid by [Medicaid / STATE NAME FOR MEDICAID] or insurance,) about how much did you (and your [husband/wife/partner]) end up paying HELPER NAME for the last month? AMOUNT:	0 1 7000 99998 Don't know/not ascertained 99999 Refused . Blank/inapplicable	Those who report a helper who has provided help in the past month and who respond "yes" (1) in variable HG076; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and helpers	HG078	12	223 0 1 63 19 4,151

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
HELPER LOOP PER:	1 Month 2 Week 3 Day 5 Year 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Those who report a helper who has provided help in the past month and who respond "yes" (1) in variable HG076 and provide an amount greater than zero in variable HG078; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and helpers	HG079	12	182 29 15 3 1 0 4,456
HELPER LOOP Did it amount to less than \$100 per month, more than \$100 per month, or what?	1 Less than \$100 per month 3 About \$100 per month 5 More than \$100 per month 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Those who report a helper who has provided help in the past month and who respond "yes" (1) in variable HG076 and answer "don't know" (99998) or "refused" (99999) in variable HG078; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and helpers	HG080	12	10 2 24 34 12 4,604
HELPER LOOP Does any other person help you (and your [husband/wife/partner]) pay this cost?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Those who report a helper who has provided help in the past month and who respond "yes" (1) in variable HG076 and provide an amount greater than zero in variable HG078; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and helpers	HG081	12	25 279 6 2 4,374
HELPER LOOP Is that a (child or other) relative of yours (and your [husband/wife/ partner]), or is that someone else?	1 Child/child-in-law/grandchild 2 Other relative 3 Someone else 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Those who report a helper who has provided help in the past month and who respond "yes" (1) in variable HG076 and provide an amount greater than zero in variable HG078 and respond "yes" (1) in variable HG081; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and helpers	HG082	12	16 2 6 1 0 4,661

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
HELPER LOOP Which child is that? IF GRANDCHILD: Which of your children is the parent of that grandchild?	041 Other person number 042 Other person number	Those who report a helper who has provided help in the past month and who respond "yes" (1) in variable HG076 and provide an amount greater than zero in variable HG078 and respond "yes" (1) in variable HG081 and respond "child/child-in-law/grandchild" (1) in variable JG082; separate record for each helper the respondent reports	SECTION G (Helper-level File): Functional limitations and helpers	HG083	12	5 2 0 0 0 0 0 0 0 0 4,670
[Since R's LAST INTERVIEW MONTH, YEAR / In the last two years], [has/have] your (husband's/wife's/partner's) [child/children] (or grandchildren) spent any time helping you with household chores, errands, transportation, etc.?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Respondents who have at least one child or stepchild	SECTION G (Respondent): Functional limitations and helpers	HG084		5,747 11,160 6 9 1,245
Which child(ren) helped? [CHOOSE ALL THAT APPLY] IF GRANDCHILD: Which of your children is the parent of that grandchild?	041 Other Person Number 042 Other Person Number	Respondents who have at least one child or stepchild and respond "yes" (1) in variable HG084	SECTION G (Respondent): Functional limitations and helpers	HG085M1 - HG085M11		184 18 0 23 1,008 648 280 0 22 6 12,421
Suppose in the future, you needed help with basic personal care activities like eating or dressing. Do you have relatives or friends (besides your [husband/wife/partner]) who would be willing and able to help you over a long period of time?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Respondents who do not currently report receiving help from someone other than a spouse/partner	SECTION G (Respondent): Functional limitations and helpers	HG097		9,464 5,321 660 16 2,706

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
What is the relationship to you of that person or persons? [CHOOSE ALL THAT APPLY]	1 Child/child-in-law 2 Grandchild 3 Other relative 4 Someone else 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Respondents who do not currently report receiving help from someone other than a spouse/partner and who respond "yes" in variable HG097	SECTION G (Respondent): Functional limitations and helpers	HG098M1 - HG098M4		6,937 134 1,461 920 11 1 8,703
Which [child / children] is that? [CHOOSE ALL THAT APPLY]	010 Person number 011 Person number	Respondents who do not currently report receiving help from someone other than a spouse/partner and who respond "yes" in variable HG097 and who indicate a child/child-in-law helper in variables HG098M1 - HG098M4	SECTION G (Respondent): Functional limitations and helpers	HG099M1 - HG099M10		0 0 0 0 0 0 0 816 371 0 7 2,535 22 4 11,089
IF ONE GRANDCHILD: (Which of your children is the parent of that grandchild?) IF MORE THAN ONE GRANDCHILD: (Which of your children are the parents of those grandchildren?) [CHOOSE ALL THAT APPLY]	010 Person number 011 Person number	Respondents who do not currently report receiving help from someone other than a spouse/partner and who respond "yes" in variable HG097 and who indicate a grandchild(ren) helper in variables HG098M1 - HG098M4	SECTION G (Respondent): Functional limitations and helpers	HG100M1 - HG100M7		0 0 0 0 0 0 55 17 0 14 125 2 2

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
Besides any costs covered by insurance, has anyone helped you (and your [husband/wife/partner]) pay for your health care costs [since R's LAST INTERVIEW MONTH, YEAR / in the last two years], or helped you pay the cost of health insurance or for long-term care insurance?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	All HRS respondents	SECTION N (Respondent): Health services and insurance	HN212		333 17,790 17 12 15
Is that a (child or other) relative of yours (and your [husband's/wife's/partner's]), or is that someone else?	1 Child/child-in-law/grandchild 2 Other relative 3 Someone else 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Those who respond "yes" (1) in variable HN212	SECTION N (Respondent): Health services and insurance	HN213		220 40 73 0 0 17,834
Which child is that? [CHOOSE ALL THAT APPLY] [ACCEPT MORE THAN ONE CHILD ONLY AFTER PROBE:] Which child helps the most? IF GRANDCHILD: Which of your children is the parent of that grandchild?	041 Other person number 042 Other person number 990 Other person number 992 Deceased child 993 All children equally 998 Don't know 999 Refused . Blank/inapplicable	Those who respond "child/child-in- law/grandchild" (1) in variable HN213	SECTION N (Respondent): Health services and insurance	HN214M1 - HN214M6		11 0 0 0 30 3 2 17,947
Altogether, how much money did that help amount to?	0 1 100000 999998 Don't know 999999 Refused . Blank/inapplicable	Those who respond "yes" (1) in variable HN212	SECTION N (Respondent): Health services and insurance	HN215		0 1 1 148 4 17,834

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
(Unfolding sequence - minimum amount) Does it amount to less than \$, more than \$, or what? (BREAKPOINTS: 500, 1000, 3000, 10000)	0 Value of breakpoint 500 Value of breakpoint 501 Value of breakpoint 1000 Value of breakpoint 1001 Value of breakpoint 3000 Value of breakpoint 3001 Value of breakpoint 10001 Value of breakpoint 10001 Value of breakpoint 10001 Value of breakpoint 10001 Blank/inapplicable	Those who respond "don't know" (999998) or "refused" (999999) in variable HN215	SECTION N (Respondent):	HN216		72 14 14 14 16 3 13 6 18,015
(Unfolding sequence - maximum amount) Does it amount to less than \$, more than \$, or what? (BREAKPOINTS: 500, 1000, 3000, 10000)	499 Value of breakpoint variable HN215		Health services and insurance	HN217		28 14 17 14 16 3 12 48 18,015
(Using a number from 0 - 100) What are the chances that you (and your [husband/wife/partner]) will give financial help totaling \$5,000 or more to grown children, relatives or friends over the next ten years? [INCLUDE COLLEGE TUITION PAYMENT BUT NOT SHARED HOUSING OR FOOD.] [00 - ABSOLUTELY NO CHANCE; 100 - ABSOLUTELY CERTAIN]	0 1 100 998 Don't know 999 Refused . Blank/inapplicable	Those who do not respond "don't know" or "refused" to initial probability questions (HP009) and who are not a proxy interview	SECTION P (Respondent): Expectations	HP030		6,062 53 1,981 357 52 2,389
What are the chances that you (and your [husband/wife/partner]) will receive financial help totaling \$5,000 or more from your children, relatives or friends over the next ten years? [00 - ABSOLUTELY NO CHANCE; 100 - ABSOLUTELY CERTAIN]	0 1 100 998 Don't know 999 Refused . Blank/inapplicable	Those who do not respond "don't know" or "refused" to three initial probability questions (HP009) and who are not a proxy interview	SECTION P (Respondent): Expectations	HP031		10,448 132
Do you, or does someone else, receive the benefits of the assets you have put into a trust? [IF NOT CLEAR, ASK]: What is their relationship to you? [CHOOSE ALL THAT APPLY]	1 Respondent 2 Spouse/partner 3 Child/child-in-law/grandchild 4 Other relative 5 Other person 8 Don't know 9 Refused . Blank/inapplicable	Financial respondents who report having assets and who report putting assets into a trust (variable HQ464)	SECTION Q (Household): Assets and income	HQ465M1 - HQ465M5	10	582 117 284 18 22 24 11 11,292

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
Which child is that? [CHOOSE ALL THAT APPLY] IF GRANDCHILD: Which of your children is the parent of that grandchild?	041 Other Person Number 042 Other Person Number 990 Other Person Number 992 Deceased child 993 All children equally 994 All children - "equally" not mentioned 998 Don't know 999 Refused . Blank/inapplicable	Financial respondents who report having assets and who report putting assets into a trust (variable HQ464) and who report a child/child-in-law/grandchild as receiving benefits of the trust in variables HQ465M1 - HQ465M5	SECTION Q (Household): Assets and income	HQ466M0 1 - HQ466M2 0	10	5 0 0 0 165 45 1 0 11,989
Have you made provisions in your [will / will or trust / trust] for any family members other than your [husband/wife/partner]?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Respondents who report currently having a will that is written and witnessed (variable HT001)	SECTION T (Respondent): Wills and Life Insurance	HT002		9,328 1,178 50 34 7,577
Does that include any child or step-child?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Respondents who report currently having a will that is written and witnessed (variable HT001) and respond "yes" in variable HT002 and who have at least one child/step-child	SECTION T (Respondent): Wills and Life Insurance	HT003		8,588 205 4 8 9,362
Which child is that? [CHOOSE ALL THAT APPLY]	041 Other Person Number 042 Other Person Number 990 Other Person Number 993 All children equally 996 All children - "equally" not mentioned 998 Don't know 999 Refused . Blank/inapplicable	Respondents who report currently having a will that is written and witnessed (variable HT001) and respond "yes" in variable HT002 and who have at least one child/step-child and who respond "yes" in variable HT003	SECTION T (Respondent): Wills and Life Insurance	HT004M01 - HT004M11		70 1 0 4,296 2,051 19 24 9,584
Does that document provide for all your children about equally?	1 Yes 5 No 8 Don't know 9 Refused . Blank/inapplicable	Respondents who report currently having a will that is written and witnessed (variable HT001) and who respond "yes" in variable HT002 and who do not previously indicate "all children equally" (38) in variables HT004M01 - HT004M11, and who indicate two or more children in variables HT004M01 - HT004M11	SECTION T (Respondent): Wills and Life Insurance	HT005		2,545 350 13 7 15,252

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
Does that document include any grandchild directly?	1 Yes 2 Only through their parents (volunteered) 5 No 8 Don't know 9 Refused . Blank/inapplicable	Respondents who report currently having a will that is written and witnessed (variable HT001) and respond "yes" in variable HT002 and who have at least one grandchild	SECTION T (Respondent): Wills and Life Insurance	нт006		856 230 3,899 29 13 13,140
Which of your children is the parent of that grandchild? [CHOOSE ALL THAT APPLY]	041 Other Person Number 042 Other Person Number 990 Other Person Number 992 Deceased child 993 All children equally 998 Don't know 999 Refused . Blank/inapplicable	Respondents who report currently having a will that is written and witnessed (variable HT001) and who respond "yes" in variable HT002 and who have at least one grandchild and who respond "yes" in variable HT006	SECTION T (Respondent): Wills and Life Insurance	HT007M01 - HT007M11		8 0 0 43 338 1 9
CONSTRUCTED - Family member index	Household member/child index number Household member/child index number . . . 38 Household member/child index number	Family respondents with children or household members other than spouse/partner; Separate record for each of the respondent's children and each household member	SECTION PR (Household Member and Child File): Preload	HX054_MC	11	0 0
CONSTRUCTED - Sex of individual - updated	1 Male 2 Female 8 Don't know 9 Refused . Blank/inapplicable	Family respondents with children or household members other than spouse/partner; Separate record for each of the respondent's children and each household member	SECTION PR (Household Member and Child File): Preload	HX060_MC	11	35,118 34,890 11 1 107
CONSTRUCTED - MONTH household member/child moved in, moved out, or died - updated	1 January 2 February 12 December 98 Don't know/not ascertained 99 Refused . Blank/inapplicable	Family respondents with children or household members other than spouse/partner, and who had a household member/child enter or leave	SECTION PR (Household Member and Child File): Preload	HX072_MC	11	317 217
CONSTRUCTED - YEAR household member/child moved in, moved out, or died - updated	1950 1951 2003 9998 Don't know/not ascertained 9999 Refused . Blank/inapplicable	the household or die; Separate record for each of the respondent's children and each household member	SECTION PR (Household Member and Child File): Preload	HX073_MC	11	5 0 1 195 42 66,043

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
CONSTRUCTED - Child/household member residency status	1 Resident 2 Away - institution: the person is temporarily away (in school, jail, rehab, etc.) and does not have any other permanent address					6,201 81
	3 Away - other: the person is temporarily away (for another reason, such as traveling) and does not have any other permanent address 4 Died 5 Nonresident 6 Have no contact 7 Person does not belong in this grid 8 Don't know 9 Refused . Blank/inapplicable	Family respondents with children or household members other than spouse/partner; Separate record for each of the respondent's children and each household member	SECTION E (Household Member and Child File): Family structure	HX056_MC	11	55 28 59,119 11 163 2 0

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
CONSTRUCTED - Child/Household member's relationship to the family respondent	1 Self 2 Spouse/partner 3 Son 4 Stepson 5 Spouse/partner of daughter 6 Daughter 7 Stepdaughter 8 Spouse/partner of son 9 Grandchild 10 Father 11 Father of spouse/partner 12 Mother 13 Mother of spouse/partner 14 R's parents 15 Brother 16 Brother of spouse/partner 17 Sister 18 Sister of spouse/partner 19 Other relative 20 Other individual 21 Organization 22 Employee of institution 23 Paid helper 24 Professional 25 Professional (specify) 26 Late spouse/partner 28 Unlisted child or child-in-law 29 Not proxy interview 30 Former step-child 31 Former child-in-law 32 Relationship unknown 33 Spouse/partner of grandchild 90 Unknown child 91 Unknown-in-law . Blank/inapplicable	Family respondents with children or household members other than spouse/partner; Separate record for each of the respondent's children and each household member	SECTION E (Household Member and Child File): Family structure	HX061_MC	11	0 0 16,520 2,738 11,995 16,510 2,662 12,029 1,381 27 5 193 56 0 47 14 67 23 265 267 0 0 0 0 1 0 0 0 23 6 24 0

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
CONSTRUCTED - Child/Household member's relationship to the spouse/partner of the family respondent	1 Self 2 Spouse/partner 3 Son 4 Stepson 5 Spouse/partner of daughter 6 Daughter 7 Stepdaughter 8 Spouse/partner of son 9 Grandchild 10 Father 11 Father of spouse/partner 12 Mother 13 Mother of spouse/partner 14 R's parents 15 Brother 16 Brother of spouse/partner 17 Sister 18 Sister of spouse/partner 19 Other relative 20 Other individual 21 Organization 22 Employee of institution 23 Paid helper 24 Professional 25 Professional (specify) 27 Ex-spouse/partner 28 Unlisted child or child-in-law 29 Not proxy interview 30 Former step-child 31 Former child-in-law 32 Relationship unknown 33 Spouse/partner of grandchild 90 Unknown child 91 Unknown-in-law 98 Don't know 99 Refused . Blank/inapplicable	Family respondents who are married/partnered and who have children or household members other than spouse/partner; Separate record for each of the respondent's children and each household member	SECTION E (Household Member and Child File): Family structure	HX063_MC	11	0 0 9,055 1,603 6,543 8,902 1,570 6,378 509 4 9 53 81 0 4 9 14 15 155 461 0 0 1 1 1 0 3 29 1 3 3 4 14 7 1 1 0 0 3 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1
About how old is CHILD/HOUSEHOLD MEMBER NAME (RELATIONSHIP TO R)?	0 1 105 998 Don't know 999 Refused . Blank/inapplicable	Family respondents with children or household members other than spouse/partner; Separate record for each of the respondent's children and each household member; age only reported at first interview or when new child/household member is present	SECTION E (Household Member and Child File): Family structure	HE027	11	21 44 37 1,369 102 311

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
Does CHILD/HOUSEHOLD MEMBER NAME (RELATIONSHIP TO R) contribute financially to the running of the household?	1 Yes 5 No 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	Family respondents with children or household members other than spouse/partner who are 18 or older; Separate record for each of the respondent's children and each household member	SECTION E (Household Member and Child File): Family structure	HE030	11	2,501 1,975 48 44 61,100
In the past 12 months, how often have you (or your [husband/wife/partner]) had contact - either in person or by phone, mail, or e-mail - with CHILD NAME (RELATIONSHIP TO R) (and CHILD'S SPOUSE NAME)? [IF R ANSWERS "NEVER," ENTER "0" AT NUMBER OF TIMES.]	0 1 995 998 Don't know/not ascertained 999 Refused . Blank/inapplicable	Family respondents with non-resident children/household members who are	SECTION E (Household	HE032	11	1,641 19,557 1 524 211 30,343
PER [frequency of contact per]:	1 Day 2 Week 3 Every two weeks 4 Month 5 Year 6 Almost never 7 Other (specify) 8 Don't know/not ascertained 9 Refused . Blank/inapplicable	not in-laws married to the respondent's child; Separate record for each of the respondent's children	Member and Child File): Family structure	HE033	11	7,017 15,210 1,412 5,148 3,876 0 283 3 0 32,719
Did ([FIRST NAME OF INDIVIDUAL] [RELATIONSHIP TO R] and [SPOUSE NAME]) move into your home or did you move in with (them/him/her)?	1 Child/Household member (and spouse) moved in 2 R moved in 5 Child/Household member (and spouse) has always lived with R 6 Both child/household member (and spouse) and R moved to be together 7 Other (specify) 8 Don't know 9 Refused . Blank/inapplicable	Family respondents with resident children or household members (other than spouse/partner, parent, or parentin-law) who were not residents in a previous wave; Separate record for each of the respondent's children and each household member	SECTION E (Household Member and Child File): Family structure	HE035	11	659 234 43 22 98 3 6 64,603

Question ¹	Response ²	Respondent	Codebook ³ Location	Variable Name ⁴	Variable Notes	UF
Would you say the move was made mainly to help ([FIRST NAME OF INDIVIDUAL] [RELATIONSHIP TO R] and [SPOUSE NAME]) out, to help you out, or because it would be helpful to (both/all) of you?	1 Help child/household member (and spouse) 2 Help R (and/or spouse) 3 Help both 4 Neither 8 Don't know 9 Refused . Blank/inapplicable	Family respondents with resident children or household members (other than spouse/partner, parent, or parentin-law) who were not residents in a previous wave and who indicate the child or the respondent moved in variable HE035; Separate record for each of the respondent's children and each household member	SECTION E (Household Member and Child File): Family structure	HE037	11	437 223 256 85 9 3 64,655
Consider all the costs associated with the education beyond high school that CHILD NAME (RELATIONSHIP TO R) received. Did you (or your [husband/wife/partner]) pay none, some or most of those costs?	1 None 2 Some 3 Most or all 8 Don't know 9 Refused . Blank/inapplicable	Family respondents with children who have received 13 or more years of school; Separate record for each of the respondent's children/household member	SECTION E (Household Member and Child File): Family structure	HE045	11	1,173 1,206 1,024 23 2 62,240

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