

DEPARTMENT OF FINANCE
DECLARATION FORM
FOR CONCENTRATION IN FINANCIAL PLANNING

This is a declaration form for the **Concentration in Financial Planning** within the Finance Specialization. This form is to be used to track each student's progress toward the completion of the program requirements. **If you are interested in pursuing or currently working on this concentration program,** please fill out the form and return it to your instructor or the department office in MRCR 240C.

Student's Information:

Current Semester: _____

Name: _____ BGSU PID # _____ Gender: _____

Email Address: _____

Expected Graduation Date: _____

Program Requirements:

The Concentration in Financial Planning requires students to complete the following **eight** courses (24 credit hours) beyond the general degree requirements for a BSBA degree:

Course	Prerequisite	Credit Hours	Course Name	Semester Taken
FIN 3400	FIN 3000	3	Financial Markets	
FIN 3500	FIN 3000	3	Corporate Finance	
FIN 4350	FIN 3000	3	Investment Analysis	
FIN 4130	FIN 3000	3	Personal Financial Planning	
FIN 4140	FIN 3000	3	Retirement and Employee Benefit Planning	
FIN 4210	FIN 3000	3	Risk Management and Insurance Planning	
ACCT 3410	-	3	Individual Income Taxation	
ACCT 4400	ACCT 3410	3	Estate Planning	

NOTE: Students who successfully complete any four of the five elective courses of FIN 4130, FIN 4140, FIN 4210, ACCT 3410, and ACCT 4400, in addition to FIN 3400, FIN 3500, and FIN 4350, will be awarded a BSBA degree with a Finance Specialization, **but** will not meet the educational requirements of the CFP® Board of Standards to sit for the CFP® certification examination. All upper level 3000 - & 4000 - Finance and Accounting courses in the curriculum require a C or better in the prerequisite course, whenever applicable.

*For further information on this concentration, please contact
 Dr. Sung Bae (bae@bgsu.edu) or the Department of Finance office at 419-372-2520.*