

**DEPARTMENT OF FINANCE
DECLARATION OF CONCENTRATION IN FINANCIAL PLANNING**

This is a declaration form for the Concentration in Financial Planning within the Finance Specialization. This form is to be used to track each student's progress toward the completion of the program requirements. If you are interested in pursuing or currently working on this Concentration Program, please fill up the form and turn it to your instructor or department office (BA 201).

Student's Information:

CURRENT SEMESTER _____

NAME _____ BGSU PID# _____

PHONE NO. _____ E-MAIL ADDRESS _____

MAILING ADDRESS _____

EXPECTED GRADUATION DATE _____

Program Requirements:

The Concentration in Financial Planning requires students to complete the following **eight** courses (24 credit hours) beyond the general degree requirements for a BSBA degree:

Course	Prerequisite	Credit Hours	Course Name	Semester Taken
FIN 3400	FIN 3000	3	Financial Markets	
FIN 3500	FIN 3000 & STAT 2120 or STAT 2200	3	Corporate Finance	
FIN 4350	FIN 3000 & STAT 2120 or STAT 2200	3	Investment Analysis	
FIN 4130	FIN 3000	3	Personal Financial Planning	
FIN 4140	FIN 3000	3	Retirement & Employee Benefit Planning	
FIN 4210	FIN 3000	3	Risk Management & Insurance Planning	
ACCT 3410	-	3	Individual Income Taxation	
ACCT 4440	ACCT 3410	3	Estate Planning	

NOTE: Students who successfully complete any four of the five elective courses of FIN 4130, FIN 4140, FIN 4210, ACCT 3410, and ACCT 4440, in addition to FIN 3400, FIN 3500, and FIN 4350, will be awarded a BSBA degree with a Finance Specialization, **but** will not meet the educational requirements of the CFP® Board of Standards to sit for the CFP® certification examination. All 4000-level Finance and Accounting courses in the curriculum require a C or better in the prerequisite course, whenever applicable.

*For further information on this concentration, please contact
Dr. Sung Bae (bae@bgsu.edu) or the Department of Finance office at 372-2520.*