



Executive Sponsors Meeting Business Area – Portfolios

10/12/2020

Portfolios

- Business Operations
- Campus Operations / Capital Planning / Design & Construction
- Enrollment Management
- Graduate Education
- Human Resources
- Intercollegiate Athletics
- Marketing and Communications
- Office of the Provost
- Public Safety
- Research and Economic Engagement
- University Advancement
- University Financials

BusOps/Auxiliary Portfolio Overview

Portfolio Overview:

Business Operations/Auxiliary Portfolio is largely comprised of Purchasing, Risk Management, Treasury, Dining Services, and Union projects to enhance existing processes and add new functionality.

Portfolio Health:

Since the previous update, an enhancement to update the InfoPro application has completed. A new project to activate new menus in PeopleSoft Financials has been added. Three projects are currently in progress, with the PageDNA project nearing completion.

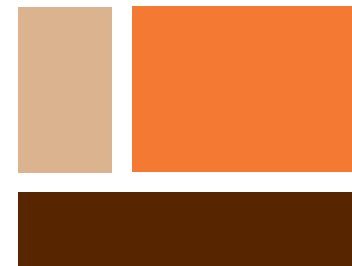
ESC Portfolio Sponsor: Sheri Stoll (Brad Leigh)

ITS Portfolio Manager: Mike Hachtel

BusOps/Auxiliary Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
PageDNA Implementation	2	Project	On Schedule	3/23/2020	9/30/2020	90%	Margo Kammeyer	Postal Services	Jeremy VanTress	On Schedule/Scheduled
Sequoia and CBORD Reporting in the Web Report Library	2	Project	On Schedule	2/25/2020	11/19/2020	85%	Gregory Brown	Dining Services	Susan Reynolds	On Schedule/Scheduled
Upgrade Compliance Suite for OSHA Incidence Reporting	2	Project	On Schedule	1/14/2019	12/10/2020	10%	Andy Lynch	Business Operations	Kimberly Griner	On Schedule/Scheduled
Peoplesoft Integration into Hometown Ticketing	2	Project	On Hold			30%	Michelle Schenk	School of Art	Jason Walton	On Hold
Activate GPO Menu in FMS	2	Project	Not Scheduled			0%	Sheri Thomas	Business Operations	Kimberly Griner	Not Scheduled
Dining Services Process Review		Enhancement					Mike Hachtel	Dining Services	Susan Reynolds	On Schedule/Scheduled
Outfitters & Catering Mobile Solution Review		Enhancement					Renee Appelhans	Information Technology Service	Mike Hachtel	On Schedule/Scheduled
Cloud POS - EPOS teaching Kitchen implementation		Enhancement					Renee Appelhans	Dining Services	Jon Zachrich	On Schedule/Scheduled



On Schedule/Scheduled
At Risk
Behind Schedule
On Hold
Not Scheduled

Campus Operations, Planning, Design & Construction Portfolio Overview

Portfolio Overview:

This portfolio is comprised of Capitol Planning, Design and Construction, and Campus Operations projects to enhance existing processes.

Portfolio Health:

Since the previous update, no enhancements or projects have been added. The Campus Ops Work Process Lean review has completed, resulting in a number of planned improvements. The Evolve FM implementation project has been extended through the end of the year and a phase 2 has been added to work on reporting from the system. Centralizing Design and Construction Project Materials in OnBase is scheduled to complete later this month. The Falcons Purch and TMA Data Transfer project will not hit the original estimated completion date due to the inclusion of additional software functionality being added to the project.

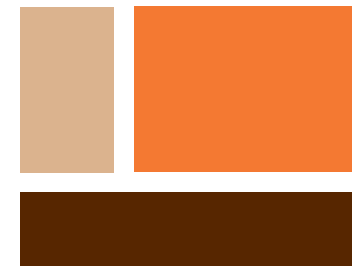
ESC Portfolio Sponsor: Sheri Stoll (April Smucker)

ITS Portfolio Manager: Mike Hachtel

Campus Operations, Planning, Design & Construction Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Centralize Design & Construction's Project Materials in OnBase	1	Project	On Schedule	2/11/2020	10/1/2020	95%	Michelle Schenk	Design & Construction	Emily Freel	On Schedule/Scheduled
FalconPurch and TMA Data Transfer	1	Project	On Schedule	3/6/2020	10/31/2020	75%	Tim Parish	Energy Management	Erin Keegan	At Risk
Evolve FM Implementation	1	Project	On Schedule	2/1/2020	12/31/2020	90%	Margo Kammeyer	Design & Construction	Daniel Lemmerbrock	On Schedule/Scheduled
Integrate Purchasing with Design & Construction OnBase Workflow	2	Project	On Schedule	3/17/2020	10/1/2020	95%	Michelle Schenk	Design & Construction	Emily Freel	On Schedule/Scheduled
Integrate ArcGIS interactive maps with OnBase	2	Project	Not Scheduled			0%	Chris Wammes	Design & Construction	Gabrielle Paxton	Not Scheduled
Evolve FM Implementation - Phase 2 (Reporting)	2	Project	Not Scheduled			0%	Gregory Brown	Design & Construction	Emily Freel	Not Scheduled
Key Module Load and Use in WebTMA		Enhancement					Alex Pilcher	Engineering	Mark Hester	On Hold
WebTMA Vendor Supplied BPR		Enhancement					Alex Pilcher	Engineering	Mark Hester	On Hold
BAS Struxureware Upgrade and New VM for Niagara N4		Enhancement					Alex Pilcher	Energy Management	Craig DeHart	On Hold
Implement TMA Parts for Campus Operations		Enhancement					Alex Pilcher	Campus Services	Troy Spikes	On Hold
Onbase CAD Document Viewer Intergration		Enhancement					Bridget Place	Design & Construction	Emily Freel	On Hold
Implement ShareBase		Enhancement					Michelle Schenk	Design & Construction	Emily Freel	On Hold



On Schedule/Scheduled
At Risk
Behind Schedule
On Hold
Not Scheduled

Enrollment Management Portfolio Overview

Portfolio Overview:

The Enrollment Management Portfolio is primarily comprised of Admissions, Student Financial Aid, and Registration and Records projects to enhance existing processes.

Portfolio Health:

Admission's File Review Workflow BPR – The Admissions team is updating Slate so it is setup to ingest application documentation while the OnBase team is creating a process to transfer ATC materials into Slate for processing.

Federal Work Study BPR Outcomes Implementation – Testing has resumed in QNA with Payroll, SES, and SFA.

Revise Room Allotment Reports – Testing has resumed in QNA with R&R

Increase Program Table Description Field – The development team has provided details on PeopleSoft usage of the Program Description Field. Reg and Rec is working to determine what changes need to be made and the priority of those changes.

Electronic Transfer Credit Appeals – Resources have been allocated and the project has started. Workflow design meetings are in progress.

ACT Test Score Changes & SAT Superscore Calculation – Slate development team working on creating interface to CSS.

Change CIP Year Field on NSC interface – Ready to implement when NCS is ready.

Guest and Readmit Student Application Update – Slate development team is building the application(s) and mapping data to CSS OAR. ITS will assist as needed.

Enrollment Management Portfolio Overview

Portfolio Health(cont.):

Implement PeopleSoft CS FLUID Delegate Access – The implementation date for this project has been set to correlate with the CSS Get Current scheduled for a May 2021 implementation. The current design in CSSDEV was reviewed with the Functional Leads and there is agreement to convert existing functionality to a Fluid design.

CCP Teacher Credential Materials in OnBase – Currently in test with functional testing in progress.

Academic Planning Extension Implementation – Web service analysis and design in progress. Vendor kickoff meeting is scheduled for Friday, 10/9 to set project milestones.

Graduation Application Self-Service Enhancement (Phase 2) – Received approval from all areas of project team; preparing for ESC presentation of Phase 3 project request

Additional Data for Prospective Student Tracking in Slate – Project documents sent to project team for approval; team meetings to be scheduled

Post-Regs 1 PRP - 2021/2022 ISIR Load Maintenance – Preparing PRP for user acceptance testing.

ESC Portfolio Sponsor: Cecilia Castellano

ITS Portfolio Manager: Todd Glick

Enrollment Management Portfolio Overview



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Post-Regs 1 PRP - 2021/2022 ISIR Load Maintenance		Enhancement					Todd Glick	Financial Aid	John Eggenton	
Increase Program Table Description Field	1	Project	On Schedule	8/6/2020	9/4/2020	30%	Michelle Schenk	Registrar	Sue Lau	
Admissions File Review BPR Outcomes Implementation	1	Project	On Schedule	5/18/2020	9/30/2020	15%	Michelle Schenk	Admissions Office	Erin Heilmeier	
Graduation Application Self-Service Enhancement (Phase 2) - 1	1	Project	On Schedule	9/2/2019	10/6/2020	98%	Richard Kasch	Office of the President	Laurel Zawodny	
CCP Teacher Credential Materials in OnBase		Enhancement					Michelle Schenk	College Credit Plus Programs	Holly Cipriani	
Electronic Transfer Credit Appeals	1	Project	On Schedule	3/16/2020	12/31/2020	20%	Margo Kammeyer	Registrar	Rachel Schaeffer	
Additional Data for Prospective Student Tracking in Slate	1	Project	On Schedule	4/2/2020	2/7/2021	15%	Richard Kasch	Admissions Office	Dustin Sabo	
Revise Room Allotment Reports - 2	1	Project	On Schedule	1/1/2019	2/28/2021	70%	Adam Petrea	Registrar	Kathy Dean	
Implement PeopleSoft CS FLUID Delegate Access	1	Project	On Schedule	2/5/2020	5/31/2021	50%	Margo Kammeyer	Information Technology Service	Todd Glick	
Academic Planning Extension Implementation	1	Project	On Schedule	10/1/2020	5/31/2022	5%	Tim Parish	Registrar	Michelle Rable	
Change CIP Year field on NSC interface		Enhancement					Todd Glick	Registrar	Sue Lau	
Federal Work Study BPR Outcomes Implementation	1	Project	On Hold	2/1/2020	8/14/2020	85%	Adam Petrea	Student Employment	Dawn Chong	
Guest and Readmit Student Application Update		Enhancement					Todd Glick	Registrar	Michelle Rable	
ACT Test Score Changes		Enhancement					Todd Glick	Admissions Office	Dustin Sabo	
Preferred Name Usage for Faculty, Staff and Students	1	Project	Not Scheduled	1/10/2020	7/12/2020	0%	Adam Petrea	Registrar	Michelle Rable	
Adobe Sign Sync Proposals for Spring 2021		Enhancement					Chris Wammes	V Prov Undergraduate Programs	Sarah Meussling	
Create Financial Aid Reporting Environment - Phase 2	2	Project	Not Scheduled	7/2/2020	8/15/2021	0%	Gregory Brown	Financial Aid	Betsy Johnson	
SAT Superscore Calculation		Enhancement					Todd Glick	Admissions Office	Erin Heilmeier	

	On Schedule
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

Graduate Education Portfolio Overview

Portfolio Overview:

The Graduate Education Portfolio is mostly comprised of Slate, OnBase, and graduation related projects. The majority of the projects are related to updating existing processes to increase efficiency, while the remaining will provide new services for students.

Portfolio Health:

Currently, no projects under the Graduate Education portfolio are considered “at risk” or “behind schedule” and progress has been made on a number of projects. In the past month, the GA Contracting BPR Process Updates (Policy Revision) project has been tested, approved, and moved to production for live use. The Graduation Application Self-Service (Phase 2) project is almost complete, with a specification document created and approved. The next step for that initiative is for the Phase 3 project to be submitted with the goal of implementing those changes in 2021. The OnBase Enhancements project has been restarted and the team is focusing on confirming scope items so development can continue.

The three “not scheduled” projects are awaiting functional and technical resources to begin development.

ESC Portfolio Sponsor: Alex Goberman

ITS Portfolio Manager: Adam Petrea

Graduate Education Portfolio Overview

Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Graduation Application Self-Service Enhancement (Phase 2) - 1	1	Project	On Schedule	9/2/2019	10/6/2020	98%	Richard Kasch	Office of the President	Laurel Zawodny	On Schedule
OnBase Enhancements for Graduate College - 5	2	Project	On Schedule	8/13/2018	12/31/2020	55%	Tim Parish	Graduate College	Alexander Goberman	On Schedule
GA Contracting BPR Process Updates	2	Project	On Schedule	2/18/2019	12/31/2020	80%	Margo Kammeyer	Graduate College	Michele Schmitz	On Schedule
Graduate College Contact List Automation	3	Project	Not Scheduled	9/1/2019	12/31/2019	0%	Sheri Thomas	Graduate College	Alexander Goberman	Not Scheduled
Graduate Orientation Bridge Auto Enrollment	3	Project	Not Scheduled	7/6/2020	8/1/2020	0%	Sheri Thomas	Graduate Enrollment	Jennifer Sayre	Not Scheduled
Graduate Student OnBase Portal	1	Project	Not Scheduled	4/1/2020	8/31/2020	0%	Sheri Thomas	Graduate College	Alexander Goberman	Not Scheduled
Graduate Curriculum EForm Changes		Enhancement					Clinton LaForest	Graduate College	Stephanie Boman	Not Scheduled
Grad Curriculum Enhancements		Enhancement					Chris Wammes	Graduate College	Stephanie Boman	Not Scheduled
GA Contracting App-Add student signature requirement logic.		Enhancement					Chris Wammes	Graduate College	Michele Schmitz	Not Scheduled

On Schedule
At Risk
Behind Schedule
On Hold
Not Scheduled

Human Resources Portfolio Overview

Portfolio Overview:

The Human Resources Portfolio is comprised of Office of Human Resources projects to enhance existing processes.

Portfolio Health:

Projects in this Portfolio “On Hold” or “Not Scheduled” will be started as requirements & resources are identified and made available.

Enterprise Reporting - Phase IV:HR - On hold due to shortages in staff and other priorities.

HCM Employee Self-Service & MyBGSU Fluid Update - On hold due to shortages in staff and other priorities.






Supplemental Pay Automation – Development is underway.

ESC Portfolio Sponsor: Viva McCarver

ITS Portfolio Manager: Todd Glick

Human Resources Portfolio Overview

Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
PeopleSoft Personnel Action Forms Development	2	Project	On Hold	7/1/2018	6/30/2019	5%	Adam Petrea	Human Resources	Beth Rife	
Enterprise Reporting - Phase IV:HR	1	Project	On Hold	5/14/2015	12/31/2019	25%	Theresa Sherwood	Human Resources	Viva McCarver	
HCM Employee Self-Service & MyBGSU Fluid Update	1	Project	On Hold	2/5/2020	9/1/2020	35%	Margo Kammeyer	Information Technology Service	Todd Glick	
HR Remote Work Electronic Process		Enhancement					Chris Wammes	Human Resources	Bonnie Harrell	
Adjunct Automation (OB to PS) and Grants Updates	2	Project	Not Scheduled	5/1/2020	12/31/2020	0%	Tim Parish	Human Resources	Beth Rife	
Faculty Administrator Employee Class Automation	2	Project	Not Scheduled	7/13/2020	6/30/2021	0%	Sheri Thomas	Human Resources	Bonnie Harrell	
PeopleSoft Personnel Action Forms Development	2	Project	On Hold	7/1/2018	6/30/2019	5%	Adam Petrea	Human Resources	Beth Rife	

	On Schedule
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

Athletics Portfolio Overview

Portfolio Overview:

The Athletics Portfolio is comprised of Intercollegiate Athletics projects to enhance existing processes.

Portfolio Health:

Since the previous update, no projects or enhancements have been added or completed in this portfolio. The implementation of the Paciolan ticketing system and the automation of data interfaces with Agilon and PeopleSoft continues to proceed. The RFP to replace the Recreation Center application remains on hold as we continued to review potential solutions using applications already in use at BGSU. One enhancement has been added to this portfolio.

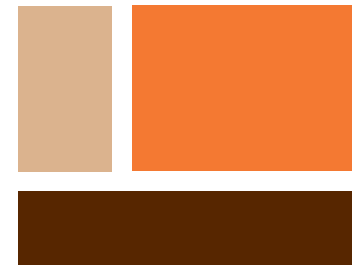
ESC Portfolio Sponsor: Bob Moosbrugger

ITS Portfolio Manager: Mike Hachtel

Athletics Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Paciolan Interface Project	1	Project	On Schedule	4/16/2019	11/1/2019	65%	Tim Parish	Intercollegiate Athletics	James Elsasser	
Falcon Club Implementation	1	Project	Not Scheduled			0%	Tim Parish	Information Technology Service	John Ellinger	
TeamWorks Automation for Athletics - 6	2	Project	On Hold			35%	Michelle Schenk	Intercollegiate Athletics	Chet Hesson	
RecWell System RFP	2	RFP	Not Scheduled			0%	Adam Petrea	Recreation and Wellness	Stephen Kampf	
Highmark Interactive - SSO/DUO Implementation		Enhancement					Ted Fisher	Intercollegiate Athletics	Daniel Fischer	



	On Schedule/Scheduled
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

Marketing & Comm Portfolio Overview

Portfolio Overview:

The Marketing & Communications Portfolio is largely comprised of Adobe Experience Manager and Adobe Campaign projects to enhance existing processes.

Portfolio Health:






We continue to make progress on all projects within the portfolio with the exception of the Online Dean's List and Graduation Information request. Due to staff changes, this project is being reprioritized.

ESC Portfolio Sponsor: Amy West

ITS Portfolio Manager: Chris Wammes

Marketing & Comm Portfolio Overview

Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Online Dean's List and Graduation Information	2	Project	Scheduled	4/13/20	9/24/20	0%	Margo Kammeyer	Marketing & Communications	Amber Stark	
Adobe Campaign - Add Texting	1	Project	On Schedule	1/1/20	12/31/20	40%	Margo Kammeyer	Marketing & Communications	Beth Detwiler	
Adobe Campaign Phase 3 - College Friend Flag	2	Project	On Schedule	6/30/20	12/31/20	40%	Margo Kammeyer	Marketing & Communications	Beth Detwiler	
Parent Contact Information Process Update	1	Project	On Schedule	7/2/20	1/31/21	20%	Michelle Schenk	Marketing & Communications	Beth Detwiler	
Align BGSU AEM with Industry Standards	2	Project	On Schedule	2/3/20	3/31/21	40%	Michelle Schenk	Marketing & Communications	Robb Nardecchia	
Missing BGSU Website Sitemap		Enhancement					Clinton LaForest	Marketing & Communications	Ariel Ellis	
Fourwinds Signs - M&C Concurrent/Interrupt Configuration		Enhancement					Adam Arthur	Marketing & Communications	Beth Detwiler	
Migrate from Adobe DTM to Launch		Enhancement					Clinton LaForest	Information Technology Service	Chris Wammes	
Adobe Targeting Capabilities within AEM		Enhancement					Clinton LaForest	Marketing & Communications	Robb Nardecchia	

	On Schedule
	At Risk
	Behind Schedule
	On Hold
	Not Started

Office of the Provost Portfolio Overview

Portfolio Overview:

The Office of the Provost Portfolio is largely comprised of Office of the President, Office of the Provost, and Academic Affairs projects to enhance existing processes.

Portfolio Health:

The Nursing Program Medical Simulation ITS Implementation project was started. Three new enhancements were added during the month.

ESC Portfolio Sponsor: Joe Whitehead

ITS Portfolio Manager: Theresa Sherwood

Office of the Provost Portfolio Composition

Name	ESC Priority	Project Type	Status	Name	Start	End	%	Manager	Acct/Dept	Sponsor	Health
Experiential Learning Management Tool	1	Project	On Schedule	2/21/2019	11/30/2020	30%	Tim Parish	V Prov Undergraduate Programs	Sheila Roberts		
Enhance Controls on Instructor Class Assignments	1	Project	On Schedule	3/10/2020	12/6/2020	65%	Sue Tomor	Registrar	Michelle Rable		
Unicheck Pilot	1	Project	On Schedule	7/6/2020	1/29/2021	35%	Donald Schumacher	Information Technology Service	John Ellinger		
EAB APS - Ongoing ITS Support	1	Project	On Schedule	9/9/2019	3/31/2021	50%	Sue Tomor	Office of the Provost	Brigitte Gibson		
Nursing Program Medical Simulation ITS Implementation	1	Project	On Schedule	9/2/2020	7/1/2021	10%	Adam Petrea	School of Nursing	Shelly Bussard		
Federal Work Study BPR Outcomes Implementation	1	Project	On Hold	2/1/2020	8/14/2020	85%	Adam Petrea	Student Employment	Dawn Chong		
Avalon Upgrade to Current Release	2	Project	Not Scheduled	1/1/2018	2/28/2018	0%	Michelle Schenk	University Libraries	Michelle Chronister		
Improve OnBase contract preparation (College end)	2	Project	Not Scheduled	1/7/2019	9/2/2019	0%	Sheri Thomas	A&S Dean	Connie Allison		
Honors College Business Process Review	2	Project	Not Scheduled	5/1/2020	12/31/2020	0%	Sheri Thomas	Honors College	Jodi Lambdin Devine		
APS Program Data Analytics	1	Project	Not Scheduled	11/2/2020	3/31/2021	0%	Sue Tomor	Institutional Effectiveness	Brigitte Gibson		
Ezproxy Upgrade to 7.0.16		Enhancement					Michelle Schenk	University Libraries	Mark Strang		
Minecraft EDU Initiative		Enhancement					Adam Petrea	School of Teaching & Learning	Mark Stevens		
University Libraries Supply Request		Enhancement					Richard Kasch	University Libraries	Jaime Spradlin		

	On Schedule
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

Office of the Provost Portfolio Composition

Name	ESC Priority	Project Type	Status	Name	Start	End	%	Manager	Acct/Dept	Sponsor	Health
Special Collection Invoice Request Form		Enhancement						Richard Kasch	University Libraries	Jaime Spradlin	
Smartsheets Implementation		Enhancement						Adam Petrea	Office of the Provost	Davina Millin	
Flight Center Schedule Solution		Enhancement						Adam Arthur	Flight Instruction	Bryan Combs	
Update ACT/SAT Calculation in Online Math Placement		Enhancement						Chris Wammes	Math and Statistics Dept	Craig L. Zirbel	
Mobius 2020 / Canvas LTI		Enhancement						Scott Blackwood	Biological Science	Paul Moore	
xyBooks Canvas LTI		Enhancement						Scott Blackwood	Computer Science	Joseph Chao	
Pivot Interactives / Canvas LTI		Enhancement						Scott Blackwood	Physics & Astronomy	Kate Dellenbusch	
Data Warehouse - New eCampus Dashboard		Enhancement						Gregory Brown	On-Line & Summer Acad Progs	Paul Cesarini	
Stackable eCampus Cert Tracking Report		Enhancement						Gregory Brown	On-Line & Summer Acad Progs	Betsy Winters	
Add additional instructor info to the Data Warehouse on Class Section Term		Enhancement						Theresa Sherwood	A&S Dean	Dale Klopfer	
Graduation Rate Report Biology/A&S		Enhancement						Gregory Brown	A&S Dean	Marcus Sherrell	
Create Learning Community Reports in Falcon Info		Enhancement						Gregory Brown	V Prov Undergraduate Programs	Brett Holden	
SES Adobe Sign and OnBase Integration		Enhancement						Chris Wammes	Student Employment	Dawn Chong	

	On Schedule
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

Office of the Provost Portfolio Composition

Name	ESC Priority	Project Type	Status	Name	Start	End	%	Manager	Acct/Dept	Sponsor	Health
Need clarification on ITS EZproxy and network logs for vendor con		Enhancement						Ted Fisher	University Libraries	Mark Strang	

Green	On Schedule
Yellow	At Risk
Red	Behind Schedule
Purple	On Hold
Grey	Not Scheduled

Public Safety Portfolio Overview

Portfolio Overview:

The Public Safety Portfolio is largely comprised of Parking, Police, Public Safety, and Emergency Response projects to enhance existing processes.

Portfolio Health:

Since the previous update, an upgrade to the Parking Services core parking application has been added and started. One enhancement to replace paper processes has been added and started and several others are under review. A pilot to review using cameras to track parking space availability is planned once current parking lot infrastructure projects complete.

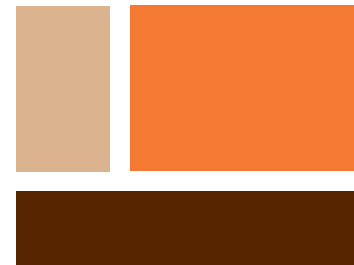
ESC Portfolio Sponsor: Sheri Stoll (Mike Campbell)

ITS Portfolio Manager: Mike Hachtel

Public Safety Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Security Camera Install - Courtyard Extension Lot A and G		Enhancement					Chris Toth	Police Division	John Stewart	
T2 Flex upgrade to 17.6		Enhancement					Renee Appelhans	Parking Services	Robert Mason	
WebCheckout Center for Parking Services		Enhancement					Alex Pilcher	Parking Services	Robert Mason	



	On Schedule/Scheduled
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

Public Safety Portfolio Roadmap

2020

2021

Parking: Mobile
functionality

Parking: Improved Camera
Coverage (lots A, G, D, Q, 21)

Parking: Parking Lot Counter
Pilot (April to July construction)

Parking: Paperless services
tracking

Parking: LPR/MEA
integration

Complete

In Progress

Not Started

Res & Econ Engage Portfolio Overview

Portfolio Overview:

The Research and Economic Engagement Portfolio is largely comprised of OSPR, Collab Lab, and COSMOS projects to enhance existing processes.

Portfolio Health:

Since the previous update, no projects or enhancements have been added to this portfolio. The OSPR Business Process Review remains on hold awaiting business office recourses.

ESC Portfolio Sponsor: Mike Ogawa

ITS Portfolio Manager: Mike Hachtel

Res & Econ Engage Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
OSPAR Business Process Review	2	Project	On Hold			5%	Andy Lynch	Sponsored Programs & Research	Thomas Kornacki	



	On Schedule/Scheduled
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

Student Affairs Portfolio Overview

Portfolio Overview:

The Student Affairs Portfolio is comprised of Student Affairs, Office of Residence Life, Dean of Students Office, First Year Experience, and Rec Center projects to enhance existing processes.

Portfolio Health:

The projects in this Portfolio are proceeding with no issues. Since the previous update, two enhancements have completed, including implementation of the Keywatcher system for Campus Activities. One enhancement has been added. The project to implement the new student portal, Portal X, and a number of enhancements related to this implementation continue to progress.

ESC Portfolio Sponsor: Jodi Webb

ITS Portfolio Manager: Mike Hachtel

Student Affairs Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
PortalX Implementation	1	Project	On Schedule	3/16/2020	9/13/2020	85%	Margo Kammeyer	Office of Residence Life	Joshua Maxwell	
PortalX - StarRez Stub Demo Replacement Interface	1	Project	On Schedule	5/1/2020	9/15/2020	80%	Margo Kammeyer	Office of Residence Life	Joshua Maxwell	
PortalX Encryption of in-place files stored in server-side Amazon		Enhancement					Margo Kammeyer	Office of Residence Life	Md Rezwan Islam	
Add Navigate Card to the "Home" page within MyBGSU		Enhancement					Chris Wammes	Office of Student Retention	Jaclyn Calderon	
PortalX - StarRez - Removal of Last Run Date Field		Enhancement					Margo Kammeyer	Office of Residence Life	Joshua Maxwell	
GFMS Update		Enhancement					Andy Lynch	Office of Residence Life	Randy Carpenter	



	On Schedule/Scheduled
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

Univ. Advancement Portfolio Overview

Portfolio Overview:

The University Advancement Portfolio is largely comprised of University Advancement, Alumni, and Foundation projects to enhance existing processes.

Portfolio Health:

The Request for Proposals process to replace the University Advancement CRM and business process application is in the review of proposals phase. The shared project with WBGU to implement CDP and the shared project with Athletics to interface with Paciolan continue to progress. Since the previous update, no new enhancements nor projects have been requested.

ESC Portfolio Sponsor: Pam Conlin

ITS Portfolio Manager: Mike Hachtel

Univ. Advancement Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Donor Records Management and Consolidation	1	Project	Not Scheduled			0%	Sheri Thomas	Development Office	Kyle Crawford	
RFP for Replacement of Agilon One	1	RFP	On Schedule	7/8/2020	11/30/2020	50%	Mike Hachtel	V P University Advancement	Pamela Conlin	On Schedule/Scheduled
CDP (Contributor Development Partnership) Implementation	2	Project	On Schedule	1/13/2020	10/31/2020	85%	Tim Parish	WBGU-TV Television Service	Tina Simon	On Schedule/Scheduled
Falcon Club Young Alumni Gift Club		Enhancement	On Hold			0%	Donald Schumacher	Intercollegiate Athletics	Dan Meyer	On Hold



On Schedule/Scheduled
At Risk
Behind Schedule
On Hold
Not Scheduled

Univ. Financials Portfolio Overview

Portfolio Overview:

The University Financials Portfolio is largely comprised of Budgeting, Controller, Payroll, Grants Accounting, Bursar, and Payables projects to enhance existing processes.

Portfolio Health:

Since the previous update, no projects nor enhancements have been completed and none have been added to this portfolio. Projects and enhancements in this Portfolio are proceeding on schedule. The annual FMS Get Current project that brings the PeopleSoft Financials application up to date is under way and will continue into February of 2021. Included in this project are updates to the 1099 process and PeopleSoft testing Framework.

ESC Portfolio Sponsor: Sheri Stoll (Bob Swanson / Sharon Swartz)

ITS Portfolio Manager: Mike Hachtel

Univ. Financials Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Academics Financials Reporting	1	Project	On Schedule	8/1/2018	10/31/2020	60%	Theresa Sherwood	Finance & Administration	Sherideen Stoll	On Schedule/Scheduled
Payroll Business Process Review	2	Project	On Schedule	4/13/2020	10/30/2020	35%	Michelle Schenk	Controller's Office	Rhonda Dicke	On Schedule/Scheduled
Timesheet Approval Exceptions Report	2	Project	On Schedule	3/9/2020	12/6/2020	10%	Andy Lynch	Internal Auditing	Lily Young	On Schedule/Scheduled
FMS Get Current 2021 & PT 8.58	2	Project	On Schedule	10/1/2020	2/7/2021	25%	Margo Kammeyer	Controller's Office	Bob Swanson	On Schedule/Scheduled
PeopleSoft Personnel Action Forms Development	2	Project	On Hold			5%	Adam Petrea	Human Resources	Beth Rife	On Hold
BPR - AP Voucher scans through OnBase	2	Project	Not Scheduled			0%	Sheri Thomas	Business Operations	Teresa Coss	Not Scheduled
Personal Banking and Address Change Approval Process	2	Project	Not Scheduled			0%	Sheri Thomas	Controller's Office	Bob Swanson	Not Scheduled
Jaggaer Replacement - FMS Functionality Research		Enhancement					Mike Hachtel	Business Operations	Phillip Worley	On Schedule/Scheduled
Have Donor Reports in ODS pull from General Ledger Table		Enhancement					Carla Rinearson	Controller's Office	Vannon Heater	On Schedule/Scheduled
Top 10 Proposals Enhancement		Enhancement					David Hoops	Sponsored Programs & Research	Alicia Swanson	On Schedule/Scheduled
PUM 18 - 1098T 2020 Template		Enhancement					Todd Glick	Bursar's Office	Rhonda Montague	On Schedule/Scheduled
Changes to Journal Workflow for Grants		Enhancement					Adam Petrea	Controller's Office	Kate Behr	On Schedule/Scheduled

On Schedule/Scheduled
At Risk
Behind Schedule
On Hold
Not Scheduled