



Executive Sponsors Meeting Business Area – Portfolios

06/8/2020

Portfolios

- Enrollment Management
- Business Operations
- Campus Operations / Capital Planning / Design & Construction
- Graduate Education
- Human Resources
- Marketing and Communications
- Office of the Provost
- Public Safety
- Research and Economic Engagement
- Student Affairs
- Athletics
- University Advancement
- University Financials

Enrollment Management Portfolio Overview

Portfolio Overview:

The Enrollment Management Portfolio is primarily comprised of Admissions, Student Financial Aid, and Registration and Records projects to enhance existing processes.

Portfolio Health:

The majority of the projects in this Portfolio that have started are “On Schedule”.

Admission's File Review Workflow BPR — outcomes and recommendations document have been created. Follow-up project to implement the items included in the report ready for approval.

2020 CS Get Current - (Application, Database, PeopleTools) – Complete – Implemented into production.

Federal Work Study BPR Outcomes Implementation – 1st round of changes should be tested in PPD this week and moved into PROD this weekend, 2nd round of changes are almost completed/moving towards user testing in the next week.

Firelands Pathway - Selection by Plan – Complete – Interface, Reporting, and business process changes have all been updated.

Implement PeopleSoft CS FLUID Delegate Access – Developing search functionality.

Revise Room Allotment Reports – 2 of the 3 forms are in DEV waiting for additional user testing from the Reg and Records team.

Electronic Transfer Credit Appeals – Resources have been assigned and development has started. The team is evaluating options to generate the State mandated reporting requirements.

ACT Test Score Changes – Expecting the PeopleSoft changes to be provided by Oracle in August.

Change CIP Year Field on NSC interface – Ready to implement when NCS is ready.

ESC Portfolio Sponsor: Cecilia Castellano

ITS Portfolio Manager: Todd Glick

Enrollment Management Portfolio Overview

Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Admissions File Review BPR Outcomes Implementation	1	Project	Scheduled	5/18/2020	9/30/2020	0%	Michelle Schenk	Admissions Office	Erin Heilmeier	On Schedule
2020 CS Get Current - (Application, Database, PeopleTools)	2	Project	On Schedule	2/17/2020	6/1/2020	100%	Tim Parish	Registrar	Michelle Rable	On Schedule
Federal Work Study BPR Outcomes Implementation	1	Project	On Schedule	2/1/2020	6/30/2020	65%	Adam Petrea	Student Employment	Dawn Chong	On Schedule
Firelands Pathway - Selection by Plan	1	Project	On Schedule	2/4/2020	7/1/2020	100%	Todd Glick	Registrar	Sue Lau	On Schedule
Electronic Transfer Credit Appeals	1	Project	On Schedule	3/16/2020	8/2/2020	15%	Margo Kammeyer	Registrar	Rachel Schaeffer	On Schedule
Implement PeopleSoft CS FLUID Delegate Access	1	Project	On Hold	2/5/2020	8/3/2020	50%	Todd Glick	Information Technology Service	Todd Glick	On Hold
ACT Test Score Changes	1	Project	On Hold	4/1/2020	9/21/2020	10%	Margo Kammeyer	Admissions Office	Dustin Sabo	On Hold
Revise Room Allotment Reports - 2	1	Project	On Schedule	1/1/2019	10/1/2020	50%	Adam Petrea	Registrar	Kathy Dean	On Schedule
Update Student Financial Aid Search Match	1	Project	Not Scheduled	4/13/2020	6/21/2020	0%	Sheri Thomas	Financial Aid	John Eggenton	Not Scheduled
Additional Data for Prospective Student Tracking in Slate	1	Project	Not Scheduled	4/2/2020	10/9/2020	0%	Sheri Thomas	Admissions Office	Dustin Sabo	Not Scheduled
Preferred Name Usage for Faculty, Staff and Students	1	Project	Not Scheduled	1/10/2020	7/12/2020	0%	Adam Petrea	Registrar	Michelle Rable	Not Scheduled
External ID Data Entry Efficiencies	1	Project	Not Scheduled	5/12/2020	9/1/2020	0%	Sue Tomor	Admissions Office	Erin Heilmeier	Not Scheduled
Change CIP Year field on NSC interface		Enhancement					Todd Glick	Registrar	Sue Lau	Not Scheduled

On Schedule
At Risk
Behind Schedule
On Hold
Not Scheduled

BusOps/Auxiliary Portfolio Overview

Portfolio Overview:

Business Operations/Auxiliary Portfolio is largely comprised of Purchasing, Risk Management, Treasury, Dining Services, and Union projects to enhance existing processes and add new functionality.

Portfolio Health:

This portfolio is progressing with no issues. Since the previous update, no projects or enhancements have completed. One new project has been added to implement a mobile ordering app for Starbucks. Several enhancements have been elevated to projects to be given a higher priority for work progress.

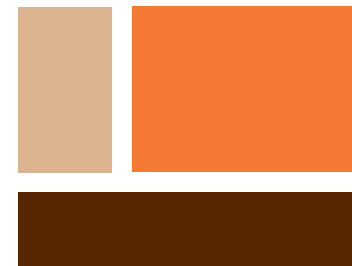
ESC Portfolio Sponsor: Sheri Stoll (Brad Leigh)

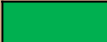




ITS Portfolio Manager: Mike Hachtel

BusOps/Auxiliary Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Integrate BG1 Ped Numbers with Lenel	2	Project	On Schedule	11/11/2019	7/31/2020	35%	Michelle Schenk	Office of Residence Life	Paul Ansted	On Schedule/Scheduled
Starbucks Mobile App Implementation	2	Project	On Schedule	5/11/2020	8/27/2020	25%	Renee Appelhans	Dining Services	Jon Zachrich	On Schedule/Scheduled
Sequoia and CBORD Reporting in the Web Report Library	2	Project	On Schedule	2/25/2020	9/25/2020	35%	Richard Kasch	Dining Services	Susan Reynolds	On Schedule/Scheduled
Upgrade Compliance Suite for OSHA Incidence Reporting	2	Project	Scheduled	1/14/2019	6/26/2020	5%	Andy Lynch	Business Operations	Kimberly Griner	On Schedule/Scheduled
PageDNA Implementation	2	Project	On Hold			10%	Margo Kammeyer	Postal Services	Jeremy VanTress	On Hold
Peoplesoft Integration into Hometown Ticketing		Project	On Hold			30%	Michelle Schenk	School of Art	Jason Walton	On Hold
Dining Services Process Review		Enhancement					Mike Hachtel	Dining Services	Susan Reynolds	On Schedule/Scheduled
Outfitters & Catering Mobile Solution Review		Enhancement					Renee Appelhans	Information Technology Service	Mike Hachtel	On Schedule/Scheduled



	On Schedule/Scheduled
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

Campus Operations, Planning, Design & Construction Portfolio Overview

Portfolio Overview:

This portfolio is comprised of Capitol Planning, Design and Construction, and Campus Operations projects to enhance existing processes.

Portfolio Health:

This portfolio is progressing with no issues. Since the previous update, no enhancements or projects have been added. One enhancement has completed allowing work on other enhancements to begin.

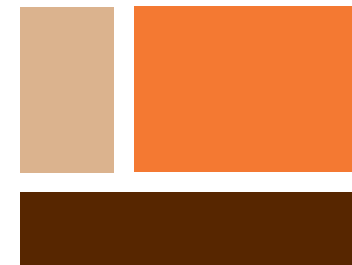
ESC Portfolio Sponsor: Sheri Stoll (Bruce Meyer)

ITS Portfolio Manager: Mike Hachtel

Campus Operations, Planning, Design & Construction Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Centralize Design & Construction's Project Materials in OnBase	1	Project	On Schedule	2/11/2020	5/29/2020	75%	Michelle Schenk	Design & Construction	Emily Nungester	On Schedule/Scheduled
Evolve FM Implementation	1	Project	On Schedule	2/1/2020	7/1/2020	80%	Margo Kammeyer	Design & Construction	Daniel Lemmerbrock	On Schedule/Scheduled
Campus Ops Work Processes Lean BPR	1	Project	On Schedule	4/13/2020	8/14/2020	30%	Margo Kammeyer	Campus Operations	Andrea Depinet	On Schedule/Scheduled
FalconPurch and TMA Data Transfer	1	Project	On Schedule	3/6/2020	10/31/2020	25%	Tim Parish	Energy Management	Erin Keegan	On Schedule/Scheduled
Integrate Purchasing with Design & Construction OnBase Workflow	2	Project	On Schedule	3/17/2020	12/31/2020	65%	Michelle Schenk	Design & Construction	Emily Nungester	On Schedule/Scheduled
Integrate ArcGIS interactive maps with OnBase	2	Project	Not Scheduled			0%	Chris Wammes	Design & Construction	Gabrielle Paxton	Not Scheduled
Key Module Load and Use in WebTMA		Enhancement					Alex Pilcher	Engineering	Mark Hester	On Hold
WebTMA Vendor Supplied BPR		Enhancement					Alex Pilcher	Engineering	Mark Hester	On Hold
BAS Struxureware Upgrade and New VM for Niagara N4		Enhancement					Alex Pilcher	Energy Management	Craig DeHart	On Hold
Implement TMA Parts for Campus Operations		Enhancement					Alex Pilcher	Campus Services	Troy Spikes	On Hold
Onbase CAD Document Viewer Intergration		Enhancement					Bridget Place	Design & Construction	Emily Nungester	On Hold
Implement ShareBase		Enhancement					Michelle Schenk	Design & Construction	Emily Nungester	On Hold



On Schedule/Scheduled
At Risk
Behind Schedule
On Hold
Not Scheduled

Graduate Education Portfolio Overview

Portfolio Overview:

The Graduate Education Portfolio is mostly comprised of Slate, OnBase, and graduation related projects. The majority of the projects are related to updating existing processes to increase efficiency, while the remaining will provide new services for students.

Portfolio Health:

Currently, no projects under the Graduate Education portfolio are considered “at risk” or “behind schedule” and progress has been made on a number of projects and enhancements. In the past month, the Update RR Folder Structure in OnBase enhancement was completed, while progress has been made on two projects, Graduate College BPR Outcomes Implementation (Policy Revision) and the Graduation Application Self-Service (Phase 2). Discussions have taken place on moving the two “on-hold” projects back “on schedule”, with resources freeing up for the GA Contracting BPR Process Updates shortly.

ESC Portfolio Sponsor: Simon Morgan-Russell / Alex Goberman

ITS Portfolio Manager: Adam Petrea

Graduate Education Portfolio Overview

Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Graduate College BPR Outcomes Implementation (Policy Revision)	1	Project	On Schedule	9/16/2019	8/1/2020	80%	Adam Petrea	Graduate College	Alexander Goberman	On Schedule
Graduation Application Self-Service Enhancement (Phase 2) - 1	1	Project	On Schedule	9/2/2019	10/6/2020	60%	Richard Kasch	Marketing & Communications	Fred Connor	On Schedule
OnBase Enhancements for Graduate College - 5	2	Project	On Hold	8/13/2018	12/5/2019	55%	Bridget Place	Graduate College	Alexander Goberman	On Hold
GA Contracting BPR Process Updates	2	Project	On Hold	2/18/2019	3/27/2020	80%	Margo Kammeyer	Graduate College	Michele Schmitz	On Hold
Graduate College Contact List Automation	3	Project	Not Scheduled	9/1/2019	12/31/2019	0%	Sheri Thomas	Graduate College	Alexander Goberman	Not Scheduled
Graduate Student OnBase Portal	1	Project	Not Scheduled	4/1/2020	8/31/2020	0%	Sheri Thomas	Graduate College	Alexander Goberman	Not Scheduled
Auto push of GMAT and GRE Test Scores with PDL		Enhancement					Richard Kasch	Graduate College	Angela Cornelius	Not Scheduled
Graduate Curriculum eForm Changes		Enhancement					Clinton LaForest	Graduate College	Stephanie Boman	Not Scheduled
GA Contracting App-Add student signature requirement logic.		Enhancement					Tim Hooper	Graduate College	Michele Schmitz	Not Scheduled

On Schedule
At Risk
Behind Schedule
On Hold
Not Scheduled

Human Resources Portfolio Overview

Portfolio Overview:

The Human Resources Portfolio is comprised of Office of Human Resources projects to enhance existing processes.

Portfolio Health:

Most of the projects in this Portfolio are “On Hold” or “Not Scheduled” as they are items identified as a result of the Human Resources business process review. These projects will be started as requirements & resources are identified and made available.

Enterprise Reporting - Phase IV:HR - on hold due to shortages in staff and other priorities.

2020 HCM Get Current - (Application, Database, PeopleTools) – Completed - Implemented into the production environment.

HCM Employee Self-Service & MyBGSU Fluid Update – Planning to begin development in June.

ESC Portfolio Sponsor: Viva McCarver

ITS Portfolio Manager: Todd Glick

Human Resources Portfolio Overview

Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
2020 HCM Get Current - (Application, Database, PeopleTools)	2	Project	On Schedule	2/17/2019	6/1/2020	100%	Tim Parish	Human Resources	Beth Rife	On Schedule
HCM Employee Self-Service & MyBGSU Fluid Update	1	Project	On Schedule	2/5/2020	9/1/2020	35%	Margo Kammeyer	Information Technology Service	Todd Glick	At Risk
PeopleSoft Personnel Action Forms Development	2	Project	On Hold	7/1/2018	6/30/2019	5%	Adam Petrea	Human Resources	Beth Rife	Behind Schedule
Enterprise Reporting - Phase IV:HR	1	Project	On Hold	5/14/2015	12/31/2019	25%	Theresa Sherwood	Human Resources	Viva McCarver	On Hold
BPR - Adjunct Automation (OB to PS) and Grants Updates	2	Project	Not Scheduled	7/1/2018	6/30/2019	0%	Adam Petrea	Human Resources	Beth Rife	Not Scheduled
BPR - Supplemental Pay Automation	2	Project	Not Scheduled	7/1/2018	6/30/2019	0%	Sheri Thomas	Human Resources	Beth Rife	Not Scheduled
HCM - Grad G-Hire Approval Fix		Enhancement					Tim Parish	Student Employment	Matthew Ausderan	Not Scheduled

On Schedule
At Risk
Behind Schedule
On Hold
Not Scheduled

Marketing & Comm Portfolio Overview

Portfolio Overview:

The Marketing & Communications Portfolio is largely comprised of Adobe Experience Manager and Adobe Campaign projects to enhance existing processes.

Portfolio Health:






We have continued to make good progress on projects in the last month. We did convert one of our enhancements to a project, however due to change in resources we have not been able to get started with it and we are working with Marketing to reevaluate.

ESC Portfolio Sponsor: Amy West

ITS Portfolio Manager: Chris Wammes

Marketing & Comm Portfolio Overview

Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Online Dean's List and Graduation Information	2	Project	Scheduled	4/13/20	9/24/20	0%	Margo Kammeyer	Marketing & Communications	Amber Stark	At Risk
Align BGSU AEM with Industry Standards	2	Project	On Schedule	2/3/20	9/30/20	20%	Michelle Schenk	Marketing & Communications	Robb Nardecchia	On Schedule
Adobe Campaign - Add Texting	1	Project	On Schedule	1/1/20	12/31/20	5%	Margo Kammeyer	Marketing & Communications	Beth Detwiler	On Schedule
Adobe Campaign Phase 3 - College Friend Flag	2	Project	On Schedule	6/30/20	12/31/20	25%	Margo Kammeyer	Marketing & Communications	Beth Detwiler	On Schedule
Decommission math2.bgsu.edu server		Enhancement					Andy Lynch	Marketing & Communications	Beth Detwiler	On Hold
Decommission personal.bgsu.edu server		Enhancement					Andy Lynch	Marketing & Communications	Beth Detwiler	On Hold
Adobe Targeting Capabilities within AEM		Enhancement					Clinton LaForest	Marketing & Communications	Robb Nardecchia	On Hold

	On Schedule
	At Risk
	Behind Schedule
	On Hold
	Not Started

Public Safety Portfolio Overview

Portfolio Overview:

The Public Safety Portfolio is largely comprised of Parking, Police, Public Safety, and Emergency Response projects to enhance existing processes.

Portfolio Health:

The projects in this Portfolio are proceeding with no issues. Since the previous update, one new enhancement has been approved. The PayByPhone mobile parking app with integration to the BGSU Parking application are on target to complete before the start of fall term. No additional enhancements nor projects have been completed.

ESC Portfolio Sponsor: Sheri Stoll (Mike Campbell)

ITS Portfolio Manager: Mike Hachtel

Public Safety Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
PayByPhone Implementation	2	Project	On Schedule	4/13/2020	8/2/2020	45%	Tim Parish	Parking Services	Thomas Kelly	On Schedule/Scheduled
2 New Sub Classifications for CCP Parking Permits		Enhancement					Todd Glick	Parking Services	Thomas Kelly	At Risk



On Schedule/Scheduled	On Schedule/Scheduled
At Risk	At Risk
Behind Schedule	Behind Schedule
On Hold	On Hold
Not Scheduled	Not Scheduled

Public Safety Portfolio Roadmap

2020

2021

Parking: Mobile
functionality

Parking: Paperless
services tracking

Parking: LPR/MEA
integration

Parking: Automate Permit
Renewal

Parking: Improved Camera
Coverage (lots A, G, D, Q, 21)

Parking: Parking Lot Counter
Pilot (April to July construction)

Res & Econ Engage Portfolio Overview

Portfolio Overview:

The Research and Economic Engagement Portfolio is largely comprised of OSPR, Collab Lab, and COSMOS projects to enhance existing processes.

Portfolio Health:

No new projects or enhancements have been requested since the previous update. The OSPR Business Process Review has been placed on hold awaiting business office recourses.

ESC Portfolio Sponsor: Mike Ogawa

ITS Portfolio Manager: Mike Hachtel

Res & Econ Engage Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
OSPAR Business Process Review	2	Project	On Hold			5%	Andy Lynch	Sponsored Programs & Research	Thomas Kornacki	



	On Schedule/Scheduled
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

Student Affairs Portfolio Overview

Portfolio Overview:

The Student Affairs Portfolio is comprised of Student Affairs, Office of Residence Life, Dean of Students Office, First Year Experience, and Rec Center projects to enhance existing processes.

Portfolio Health:

The projects in this Portfolio are proceeding with no issues. Since the previous update, no new enhancements nor projects have been approved. Implementation of the new Residence Life housing portal, Portal X, including improvements to the encryption and interfaces is progressing on schedule.

ESC Portfolio Sponsor: Jodi Webb

ITS Portfolio Manager: Mike Hachtel

Student Affairs Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
PortalX - StarRez Stub Demo Replacement Interface	ASAP	Project	On Schedule	5/1/2020	9/15/2020	15%	Margo Kammeyer	Office of Residence Life	Joshua Maxwell	
PortalX Implementation	1	Project	On Schedule	3/16/2020	9/13/2020	30%	Margo Kammeyer	Office of Residence Life	Joshua Maxwell	
Integrate BG1 Ped Numbers with Lenel	2	Project	On Schedule	11/11/2019	7/31/2020	35%	Michelle Schenk	Office of Residence Life	Paul Ansted	
PortalX Encryption of in-place files stored in server-side Amazon		Enhancement					Margo Kammeyer	Office of Residence Life	Md Rezwan Islam	
PortalX - StarRez - Removal of Last Run Date Field		Enhancement					Margo Kammeyer	Office of Residence Life	Joshua Maxwell	
Modify BGJSF056 - UHC Enrollment by Policy Year		Enhancement					Sue Tomor	Health Services	Marlene Reynolds	



	On Schedule/Scheduled
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

Athletics Portfolio Overview

Portfolio Overview:

The Athletics Portfolio is comprised of Intercollegiate Athletics projects to enhance existing processes.

Portfolio Health:

The implementation of the Paciolan ticketing system and the automation of data interfaces continues to proceed with a hold on the portion of the project for the interface with PeopleSoft. Since the previous update, the project for Recreation and Wellness have been added to this portfolio. The project for upgrading the RecTrac application has completed. No additional projects or enhancements have been added to this portfolio.

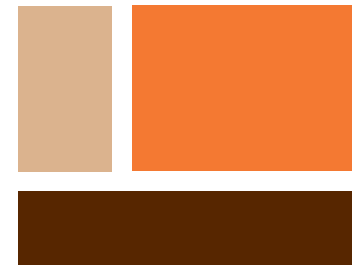
ESC Portfolio Sponsor: Bob Moosbrugger

ITS Portfolio Manager: Mike Hachtel

Athletics Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Paciolan Interface Project	1	Project	On Schedule	4/16/2019	11/1/2019	35%	Tim Parish	Intercollegiate Athletics	James Elsasser	
Falcon Club Implementation	1	Project	Not Scheduled			0%	Tim Parish	Information Technology Service	John Ellinger	
TeamWorks Automation for Athletics - 6	2	Project	On Hold			35%	Michelle Schenk	Intercollegiate Athletics	Chet Hesson	
RecWell System RFP	2	RFP	Not Scheduled			0%	Adam Petrea	Recreation and Wellness		



	On Schedule/Scheduled
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

Univ. Advancement Portfolio Overview

Portfolio Overview:

The University Advancement Portfolio is largely comprised of University Advancement, Alumni, and Foundation projects to enhance existing processes.

Portfolio Health:






The projects and enhancements in this portfolio are progressing. Since the previous update, one enhancement has completed. Two new projects have been added and started or scheduled. Progress is being made on the migration from CCON donor pages to ScaleFunder donor pages for an enhanced user experience with fewer hurdles. The enhancement for adding ApplePay to Scalefunder has slowed, awaiting new development from the vendor.

ESC Portfolio Sponsor: Pam Conlin

ITS Portfolio Manager: Mike Hachtel

Univ. Advancement Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Donor Records Management and Consolidation	1	Project	Not Scheduled			0%	Sheri Thomas	Development Office	Kyle Crawford	
RFP for Replacement of Agilon One	1	RFP	On Hold			0%	Mike Hachtel	V P University Advancement	Pamela Conlin	
CCON to ScaleFunder Migration	2	Project	On Schedule	5/14/2020	7/2/2020	20%	Mike Hachtel	Capital Campaign	Sara Thompson	
CDP (Contributor Development Partnership) Implementation	2	Project	On Schedule	1/13/2020	10/1/2020	25%	Tim Parish	WBGU-TV Television Service	Tina Simon	
Upgrade Agilon Application to Current Version	2	Project	Scheduled	2/1/2021	4/22/2021	0%	Mike Hachtel	Development Office	Kyle Crawford	
Campaign Coding for Comprehensive Campaign		Enhancement					Donald Schumacher	Development Office	Sarah Brokamp	
Corpus Spending Field Update for Non-Endowed Fund		Enhancement					Donald Schumacher	Development Office	Laura Moore	
Remove SSNs from Alumni Interfaces and Agilon		Enhancement					Sue Tomor	Development Office	Kyle Crawford	
Add Apple Pay to Scalefunder		Enhancement					Donald Schumacher	Capital Campaign	Sara Thompson	
Falcon Club Young Alumni Gift Club		Enhancement					Donald Schumacher	Intercollegiate Athletics	Daniel Meyer	

	On Schedule/Scheduled
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

Univ. Financials Portfolio Overview

Portfolio Overview:

The University Financials Portfolio is largely comprised of Budgeting, Controller, Payroll, Grants Accounting, Bursar, and Payables projects to enhance existing processes.

Portfolio Health:

Since the previous update, two enhancements have completed, including improvements to the Lightspeed interface reliability. Two new projects have been approved. One for Timesheet Approval process improvements and one for a Business Process Review for Payroll. Projects and enhancements in this Portfolio are proceeding on schedule.

ESC Portfolio Sponsor: Sheri Stoll (Bob Swanson / Sharon Swartz)

ITS Portfolio Manager: Mike Hachtel

Univ. Financials Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Academic Benchmarking Consortium Implementation	ASAP	Project	On Hold			85%	Sue Tomor	Information Technology Service	John Ellinger	On Hold
Academics Financials Reporting	1	Project	On Schedule	8/1/2018	10/31/2020	60%	Theresa Sherwood	Finance & Administration	Sherideen Stoll	On Schedule/Scheduled
BPR - AP Voucher scans through OnBase	2	Project	Not Scheduled			0%	Sheri Thomas	Business Operations	Teresa Coss	Not Scheduled
Timesheet Approval Exceptions Report	2	Project	Not Scheduled			0%	Andy Lynch	Internal Auditing	Lily Young	Not Scheduled
Personal Banking and Address Change Approval Process	2	Project	Not Scheduled			0%	Sheri Thomas	Controller's Office	Bob Swanson	Not Scheduled
Payroll Business Process Review	2	Project	Not Scheduled			0%	Michelle Schenk	Controller's Office	Rhonda Dicke	Not Scheduled
PeopleSoft Personnel Action Forms Development	2	Project	On Hold			5%	Adam Petrea	Human Resources	Beth Rife	On Hold
Have Donor Reports in ODS pull from General Ledger Table		Enhancement					Carla Rinearson	Controller's Office	Vannon Heater	Not Scheduled
Changes to Journal Workflow for Grants		Enhancement					Adam Petrea	Controller's Office	Kate Behr	Not Scheduled
Project Fund Rep Security Workflow		Enhancement					Adam Petrea	Controller's Office	Amy Beltano	Not Scheduled
PaymentWorks - Phase 2		Enhancement					Andy Lynch	Business Operations	Phillip Worley	Not Scheduled
Create Equation Engine for Master of Athletic Training		Enhancement					Sue Tomor	Bursar's Office	Rhonda Montague	Not Scheduled



On Schedule/Scheduled
At Risk
Behind Schedule
On Hold
Not Scheduled

Univ. Financials Portfolio Roadmap



2018

2019

2020

2021

FMS Get Current

FMS Get Current

FMS Get Current

Grants Portal I & II

Payment Works

IUC P Card / Bank

WRL Upgrade

