



Executive Sponsors Meeting Business Area – Portfolios

01/13/2020

Portfolios

- Enrollment Management
- Business Operations
- Capital Planning
- Graduate Education
- Human Resources
- Marketing and Communications
- Office of the Provost
- Public Safety
- Research and Economic Engagement
- Student Affairs
- Athletics
- University Advancement
- University Financials

Enrollment Management Portfolio Overview

Portfolio Overview:

The Enrollment Management Portfolio is primarily comprised of Admissions, Student Financial Aid, and Registration and Records projects to enhance existing processes.

Portfolio Health:

The majority of the projects in this Portfolio that have started are “On Schedule”.

Admission's File Review Workflow BPR – Project will be starting this month.

Federal Work Study Business Process Review – Have defined the future state changes.

Advanced Placement Program ® (AP) File Automation – Meeting with functional users to determine requirements & potential design.

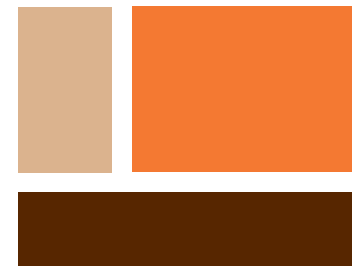
ESC Portfolio Sponsor: Cecilia Castellano

ITS Portfolio Manager: Todd Glick

Enrollment Management Portfolio Overview



| Name | ESC Priority | Project Type | Status Name | Start | End | % Comp | Manager | Acct/Dept | Sponsor | Health |
|---|--------------|-------------------|---------------|------------|------------|--------|------------------|--------------------------------|------------------|--------|
| Implement FLUID in CSS - Phase II | | Secondary Project | Not Scheduled | 2/1/2019 | 12/31/2019 | 0% | Margo Kammeyer | Information Technology Service | Sheri Thomas | |
| Federal Work Study Business Process Review | 1 | Project | On Schedule | 8/1/2019 | 12/31/2019 | 95% | Adam Petrea | Student Employment | Dawn Chong | |
| Admission's File Review Workflow BPR | 2 | Project | On Schedule | 12/30/2019 | 4/10/2020 | 5% | Michelle Schenk | Admissions Office | Erin Heilmeier | |
| Advanced Placement Program® (AP) File Automation | 1 | Project | On Schedule | 10/1/2019 | 4/30/2020 | 25% | Margo Kammeyer | Registrar | Rachel Schaeffer | |
| Revise Room Allotment Reports - 2 | 1 | Project | On Hold | 1/1/2019 | 8/15/2019 | 20% | Adam Petrea | Registrar | Kathy Dean | |
| Firelands Pathway - Selection by Plan | 1 | Project | Not Scheduled | 6/10/2019 | 12/27/2019 | 0% | Tim Parish | Registrar | Sue Lau | |
| 2020 CS Get Current - (Application, Database, PeopleTools) | 2 | Project | Not Scheduled | 4/1/2020 | 9/30/2020 | 0% | Sheri Thomas | Registrar | Michelle Rable | |
| Changes to definition of Winter and Spring Quarter months for ATC | | Enhancement | | | | | Clinton LaForest | Registrar | Rachel Schaeffer | |
| ATC Workflow | | Enhancement | | | | | Lauren Hall | Registrar | Rachel Schaeffer | |
| External System Affiliates Update | | Enhancement | | | | | Todd Glick | Registrar | Becky Cogswell | |
| OAR Post Process Updates - Residency Data | | Enhancement | | | | | Todd Glick | Admissions Office | Christine Alejo | |



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|--|-----------------|
| | On Schedule |
| | At Risk |
| | Behind Schedule |
| | On Hold |
| | Not Scheduled |

BusOps/Auxiliary Portfolio Overview

Portfolio Overview:

Business Operations/Auxiliary Portfolio is largely comprised of Purchasing, Risk Management, Treasury, Dining Services, and Union projects to enhance existing processes and add new functionality.

Portfolio Health:

The Transact upgrade is progressing on schedule and will complete by the end of the month. Since the previous update, the changes to injury/illness form enhancement has completed and a new enhancement has been requested.

ESC Portfolio Sponsor: Sheri Stoll (Brad Leigh)

ITS Portfolio Manager: Mike Hachtel

BusOps/Auxiliary Portfolio Composition



| Name | ESC Priority | Project Type | Status Name | Start | End | % Comp | Manager | Acct/Dept | Sponsor | Health |
|--|--------------|--------------|-------------|-----------|-----------|--------|-------------------|--------------------------|----------------|---|
| BBTS Application and Database Upgrade | 2 | Project | On Schedule | 7/18/2019 | 1/16/2020 | 75% | Donald Schumacher | BG1 Card | Ashely DiMasso | On Schedule/Scheduled |
| Add pdf print to dispatch PO option as the default | | Enhancement | | | | | David Hoops | Business Operations | Kristina Rhine | At Risk |
| Update Weekly Board Report | | Enhancement | | | | | Scott Blackwood | Dining Services | Darcy Miesmer | Behind Schedule |
| Peoplesoft Integration into Hometown Tickeing | | Enhancement | | | | | Michelle Schenk | School of Art | Jason Walton | On Hold |
| Integrate BG1 Ped Numbers with StarRez | | Enhancement | | | | | Scott Blackwood | Office of Residence Life | Paul Ansted | Not Scheduled |



| | |
|---|-----------------------|
| On Schedule/Scheduled | On Schedule/Scheduled |
| At Risk | At Risk |
| Behind Schedule | Behind Schedule |
| On Hold | On Hold |
| Not Scheduled | Not Scheduled |

Campus Operations, Planning, Design & Construction Portfolio Overview

Portfolio Overview:

This portfolio is comprised of Capitol Planning, Design and Construction, and Campus Operations projects to enhance existing processes.

Portfolio Health:

Since the previous update, three new projects have been approved and are waiting to be scheduled. The RFP process to replace the Space Management software is nearing completion and is scheduled to be presented at the January ESC meeting.

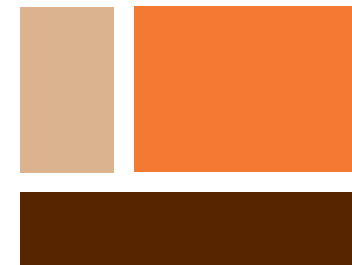
ESC Portfolio Sponsor: Sheri Stoll (Bruce Meyer)

ITS Portfolio Manager: Mike Hachtel

Campus Operations, Planning, Design & Construction Portfolio Composition



| Name | ESC Priority | Project Type | Status Name | Start | End | % Comp | Manager | Acct/Dept | Sponsor | Health |
|---|--------------|--------------|---------------|------------|------------|--------|-----------------|-----------------------|--------------------|---|
| Purchase and Implementation of Space Management System | 2 | RFP | On Schedule | 10/25/2019 | 12/31/2019 | 95% | Mike Hachtel | Design & Construction | Daniel Lemmerbrock | On Schedule/Scheduled |
| Centralize Design & Construction's Project Materials in OnBase | 1 | Project | Not Scheduled | 2/28/2020 | 5/29/2020 | 0% | Sheri Thomas | Design & Construction | Emily Nungester | At Risk |
| Integrate Purchasing with Design & Construction OnBase Workflow | 2 | Project | Not Scheduled | 11/11/2019 | 2/10/2020 | 0% | Sheri Thomas | Design & Construction | Emily Nungester | Behind Schedule |
| Integrate ArcGIS interactive maps with OnBase | 2 | Project | Not Scheduled | 1/1/2020 | 2/10/2020 | 0% | Sheri Thomas | Design & Construction | Gabrielle Paxton | On Hold |
| Key Module Load and Use in WebTMA | | Enhancement | | | | | Alex Pilcher | Engineering | Mark Hester | Not Scheduled |
| New VM for E-Mon Energy Monitoring Software | | Enhancement | | | | | Michelle Schenk | Energy Management | Craig DeHart | Not Scheduled |



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|--|-----------------------|
| | On Schedule/Scheduled |
| | At Risk |
| | Behind Schedule |
| | On Hold |
| | Not Scheduled |

Graduate Education Portfolio Overview

Portfolio Overview:

The Graduate Education Portfolio is mostly comprised of Slate, OnBase, and graduation related projects. The majority of the projects are related to updating existing processes to increase efficiency, while the remaining are will provide new services for students.

Portfolio Health:

Currently, no projects under the Graduate Education portfolio are considered “at risk” or “behind schedule”. Five projects are considered “on schedule”, with two “on hold” (pending resource availability), and one is “not scheduled”. Significant progress has been made on two projects, Feed UG GPA and Electronic Graduate Student Curriculum Exception, while a new project was started last month and is currently 50% complete (Graduate College BPR Outcomes).

ESC Portfolio Sponsor: Simon Morgan-Russell

ITS Portfolio Manager: Adam Petrea

Graduate Education Portfolio Overview



| Name | ESC Priority | Project Type | Status Name | Start | End | % Comp | Manager | Acct/Dept | Sponsor | Health |
|---|--------------|--------------|---------------|-----------|------------|--------|-----------------|----------------------------|--------------------|---------------|
| Graduation Application Notification Communications (Phase 1) | 1 | Project | On Schedule | 3/5/2019 | 3/31/2020 | 80% | Richard Kasch | Marketing & Communications | Beth Detwiler | On Schedule |
| Electronic Graduate Student Curriculum Exception Process | 1 | Project | On Schedule | 7/15/2019 | 2/15/2020 | 60% | Sue Tomor | Graduate College | Alexander Goberman | On Schedule |
| Feed UG GPA from Slate into CSS | 2 | Project | On Schedule | 7/29/2019 | 2/28/2020 | 60% | Richard Kasch | Graduate College | Angela McCutcheon | On Schedule |
| GA Contracting BPR Process Updates | 2 | Project | On Schedule | 2/18/2019 | 3/27/2020 | 75% | Margo Kammeyer | Graduate College | Michele Schmitz | On Schedule |
| Graduate College BPR Outcomes Implementation | 1 | Project | On Schedule | 9/16/2019 | 5/31/2020 | 50% | Adam Petrea | Graduate College | Alexander Goberman | On Schedule |
| OnBase Enhancements for Graduate College - 5 | 2 | Project | On Hold | 8/13/2018 | 12/5/2019 | 55% | Bridget Place | Graduate College | Alexander Goberman | On Hold |
| Graduation Application Self-Service Enhancement (Phase 2) - 1 | 1 | Project | On Hold | 9/2/2019 | 1/6/2020 | 20% | Richard Kasch | Marketing & Communications | Fred Connor | On Hold |
| Graduate College Contact List Automation | 3 | Project | Not Scheduled | 9/1/2019 | 12/31/2019 | 0% | Sheri Thomas | Graduate College | Alexander Goberman | Not Scheduled |
| Auto push of GMAT and GRE Test Scores with PDL | | Enhancement | | | | | Richard Kasch | Graduate College | Angela McCutcheon | Not Scheduled |
| Add a HOLD Indicator to CSS Export File | | Enhancement | | | | | Michelle Schenk | Graduate College | Angela McCutcheon | Not Scheduled |



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|-----------------|-----------------|
| On Schedule | On Schedule |
| At Risk | At Risk |
| Behind Schedule | Behind Schedule |
| On Hold | On Hold |
| Not Scheduled | Not Scheduled |

Human Resources Portfolio Overview

Portfolio Overview:

The Human Resources Portfolio is comprised of Office of Human Resources projects to enhance existing processes.

Portfolio Health:

Most of the projects in this Portfolio are “On Hold” or “Not Scheduled” as they are items identified as a result of the Human Resources business process review. These projects will be started as requirements & resources are identified and made available.

Common Remitter Interface Implementation – Continuing work on the feedback interface.

Enterprise Reporting - Phase IV:HR - on hold due to shortages in staff and other priorities.

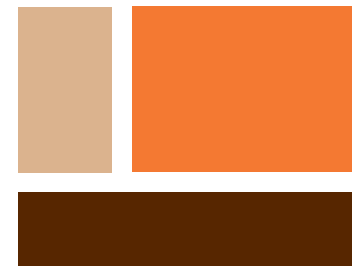
ESC Portfolio Sponsor: Viva McCarver

ITS Portfolio Manager: Todd Glick

Human Resources Portfolio Overview



| Name | ESC Priority | Project Type | Status Name | Start | End | % Comp | Manager | Acct/Dept | Sponsor | Health |
|---|--------------|--------------|---------------|-----------|------------|--------|------------------|-----------------|---------------|---------------|
| Common Remitter Interface Implementation | ASAP | Project | On Schedule | 3/26/2019 | 1/1/2020 | 85% | Tim Parish | Human Resources | Beth Rife | At Risk |
| PeopleSoft Personnel Action Forms Development | 2 | Project | On Hold | 7/1/2018 | 6/30/2019 | 5% | Adam Petrea | Human Resources | Beth Rife | On Hold |
| Enterprise Reporting - Phase IV:HR | 1 | Project | On Hold | 5/14/2015 | 12/31/2019 | 25% | Theresa Sherwood | Human Resources | Viva McCarver | On Hold |
| BPR - Adjunct Automation (OB to PS) and Grants Updates | 2 | Project | Not Scheduled | 7/1/2018 | 6/30/2019 | 0% | Adam Petrea | Human Resources | Beth Rife | Not Scheduled |
| BPR - Supplemental Pay Automation | 2 | Project | Not Scheduled | 7/1/2018 | 6/30/2019 | 0% | Sheri Thomas | Human Resources | Beth Rife | Not Scheduled |
| 2020 HCM Get Current - (Application, Database, PeopleTools) | 2 | Project | Not Scheduled | 4/1/2019 | 9/30/2020 | 0% | Sheri Thomas | Human Resources | Beth Rife | Not Scheduled |



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| On Schedule |
| At Risk |
| Behind Schedule |
| On Hold |
| Not Scheduled |

Marketing & Comm Portfolio Overview

Portfolio Overview:

The Marketing & Communications Portfolio is largely comprised of Adobe Experience Manager and Adobe Campaign projects to enhance existing processes.

Portfolio Health:

In the last month we have started a new large project, Class Search, and two enhancements. The two enhancements should be completed by the end of the month. A new project was also approved to send SMS messages out of Adobe Campaign.

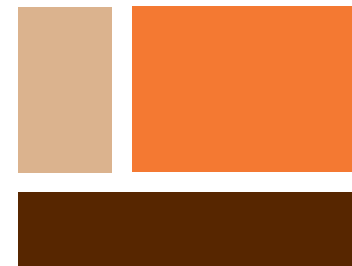
ESC Portfolio Sponsor: Dave Kielmeyer

ITS Portfolio Manager: Chris Wammes

Marketing & Comm Portfolio Overview



| Name | ESC Priority | Project Type | Status Name | Start | End | % Comp | Manager | Acct/Dept | Sponsor | Health |
|--|--------------|--------------|---------------|----------|----------|--------|------------------|----------------------------|-----------------|---|
| Class Search Direct Links/Parameters - 3 | 1 | Project | On Schedule | 8/19/19 | 4/30/20 | 10% | Adam Petrea | Marketing & Communications | Robb Nardecchia | On Schedule |
| Adobe Campaign Phase 3 - College Friend Flag | 2 | Project | Not Scheduled | 10/14/19 | 12/31/19 | 0% | Sheri Thomas | Marketing & Communications | Beth Detwiler | At Risk |
| Align BGSU AEM with Industry Standards | 2 | Project | Not Scheduled | 11/11/19 | 2/6/20 | 0% | Sheri Thomas | Marketing & Communications | Robb Nardecchia | Behind Schedule |
| Add Texting to Adobe Campaign | 1 | Project | Not Scheduled | 1/1/20 | 7/31/20 | 0% | Sheri Thomas | Marketing & Communications | Beth Detwiler | On Hold |
| AEM Request: Adaptive Image within Callout Box | | Enhancement | | | | | Chris Wammes | Marketing & Communications | Robb Nardecchia | Not Started |
| AEM Component Update: Call Out Box | | Enhancement | | | | | Chris Wammes | Marketing & Communications | Robb Nardecchia | Not Started |
| Google Tag Manager Environment Set-up | | Enhancement | | | | | Clinton LaForest | Marketing & Communications | Robb Nardecchia | Not Started |



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|--|-----------------|
| | On Schedule |
| | At Risk |
| | Behind Schedule |
| | On Hold |
| | Not Started |

Office of the Provost Portfolio Overview

BGSU

Portfolio Overview:

The Office of the Provost Portfolio is largely comprised of Office of the President, Office of the Provost, and Academic Affairs projects to enhance existing processes.

Portfolio Health:

For the EDHD Program Assessment Lean Process Review project, the team has completed Day 1 – Current State Mapping, and is scheduled to complete the remaining days by mid-January. One new project, Undergraduate Writing Placement Notification Automation, and three new enhancements were added to the portfolio last month.

ESC Portfolio Sponsor: Joe Whitehead

ITS Portfolio Manager: Theresa Sherwood

Office of the Provost Portfolio Composition

| Name | ESC Priority | Project Type | Status | Name | Start | End | % | Manager | Acct/Dept | Sponsor | Health |
|--|--------------|--------------|---------------|------|------------|------------|-----|-----------------|-------------------------------|---------------------|---------------|
| EDHD Program Assessment Lean Process Review | 2 | Project | On Schedule | | 10/18/2019 | 12/15/2019 | 45% | Margo Kammeyer | College of Education - Admin | Brian Campbell | On Schedule |
| Academic Partnerships Implementation | ASAP | Project | On Schedule | | 6/25/2018 | 4/1/2020 | 60% | Tim Parish | V Prov Undergraduate Programs | Sheila Roberts | On Schedule |
| Experiential Learning Management Tool | 1 | Project | On Schedule | | 2/21/2019 | 10/1/2020 | 20% | Tim Parish | V Prov Undergraduate Programs | Sheila Roberts | On Schedule |
| EAB APS Updates for Instructional Staff | ASAP | Project | On Schedule | | 9/9/2019 | 3/31/2021 | 5% | Sue Tomor | Office of the Provost | Brigette Gibson | On Schedule |
| Avalon Upgrade to Current Release | 2 | Project | Not Scheduled | | 1/1/2018 | 2/28/2018 | 0% | Michelle Schenk | University Libraries | Michelle Chronister | Not Scheduled |
| Improve OnBase contract preparation (College end) | 2 | Project | Not Scheduled | | 1/7/2019 | 9/2/2019 | 0% | Sheri Thomas | A&S Dean | Connie Allison | Not Scheduled |
| Undergraduate Writing Placement Notification Automation | 1 | Project | Not Scheduled | | 1/2/2020 | 4/27/2020 | 0% | Sheri Thomas | English Department | Kelly Jennings | Not Scheduled |
| Load All Foreign Language Placement Test from Perpetual Works | | Analyst | | | | | | Sue Tomor | World Languages and Cultures | Philip Peek | On Hold |
| WebCAPE Upgrade to 2.0 and Perpetual Works Test Score Load | | Analyst | | | | | | Sue Tomor | World Languages and Cultures | Amy Smith | On Hold |
| Smartsheets Implementation | | Analyst | | | | | | Adam Petrea | Office of the Provost | Davina Millin | On Hold |
| Implement OnBase for Forms Approval Process | | Analyst | | | | | | Michelle Schenk | University Libraries | Michelle Chronister | On Hold |
| Migration of Navigate Calendar Sync from service accounts to OAuth | | Analyst | | | | | | Michelle Schenk | V Prov Undergraduate Programs | Kimberlyn Brooks | On Hold |
| Navigate and Canvas Integration | | Analyst | | | | | | Adam Petrea | V Prov Undergraduate Programs | Kimberlyn Brooks | On Hold |

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|--|-----------------|
| | On Schedule |
| | At Risk |
| | Behind Schedule |
| | On Hold |
| | Not Scheduled |

Office of the Provost Portfolio Composition

| Name | ESC Priority | Project Type | Status | Name | Start | End | % | Manager | Acct/Dept | Sponsor | Health |
|--|--------------|--------------|--------|------|-------|-----|---|------------------|-------------------------------|-------------------|--------|
| Europe's New General Data Privacy Regulation (GDPR) for Handshake | | Analyst | | | | | | Andy Lynch | Career Center | Danielle Dimoff | |
| Create new Webcheckout center - Comm. Sciences & Disorders | | Analyst | | | | | | Andy Lynch | Comm. Sciences & Disorders | Robin Monarch | |
| Implementation of CampDoc | | Analyst | | | | | | Michelle Schenk | Office of Student Retention | Kari Storm | |
| DW - update DEG-001 OBIEE | | Analyst | | | | | | Gregory Brown | School of Media and Comm | Laura Stafford | |
| Create Learning Community Reports in Falcon Info | | Analyst | | | | | | Gregory Brown | V Prov Undergraduate Programs | Brett Holden | |
| Data Warehouse - New eCampus Dashboard | | Analyst | | | | | | Gregory Brown | On-Line & Summer Acad Progs | Paul Cesarini | |
| 5 year headcount enrollment of VCT | | Analyst | | | | | | Gregory Brown | Col of Technology Adm | Sudershan Jetley | |
| EAB APS File Automation | | Analyst | | | | | | Jerry Beck | Office of the Provost | Brigette Gibson | |
| Add FIG group data to data warehouse reports | | Analyst | | | | | | Gregory Brown | Career Center | Cynthia Snodgrass | |
| Add additional instructor info to the Data Warehouse on Class Section Term | | Analyst | | | | | | Theresa Sherwood | A&S Dean | Dale Klopfer | |

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|--|-----------------|
| | On Schedule |
| | At Risk |
| | Behind Schedule |
| | On Hold |
| | Not Scheduled |

Public Safety Portfolio Overview

Portfolio Overview:

The Public Safety Portfolio is largely comprised of Parking, Police, Public Safety, and Emergency Response projects to enhance existing processes.

Portfolio Health:

Since the previous update, one new enhancement has been requested. The team continues to work with the Parking Services application vendor to determine and implement improvements. An updated roadmap for Parking Services projects has been included with this portfolio.

ESC Portfolio Sponsor: Sheri Stoll (Mike Campbell)

ITS Portfolio Manager: Mike Hachtel

Public Safety Portfolio Composition



| Name | ESC Priority | Project Type | Status Name | Start | End | % Comp | Manager | Acct/Dept | Sponsor | Health |
|--|--------------|--------------|-------------|-------|-----|--------|-----------------|-----------------|------------------|--------|
| ALICE training in Bridge | | Enhancement | | | | | Scott Blackwood | Police Division | Michael Campbell | |
| Upgrade to Inform Essential Version 9 for Dispatch Recording | | Enhancement | | | | | Michelle Schenk | Police Division | Matthew Keefe | |
| Upgrade BGSU Police Dispatch Radio Computers | | Enhancement | | | | | Michelle Schenk | Police Division | Matthew Keefe | |



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|--|-----------------------|
| | On Schedule/Scheduled |
| | At Risk |
| | Behind Schedule |
| | On Hold |
| | Not Scheduled |

Public Safety Portfolio Roadmap

2020

2021

Parking: Mobile
functionality

Parking: Paperless
services tracking

Parking: LPR/MEA
integration

Parking: Automate Permit
Renewal

Parking: Improved Camera
Coverage (lots A, G, D, Q, 21)

Parking: Parking Lot Counter
Pilot (April to July construction)

Res & Econ Engage Portfolio Overview

Portfolio Overview:

The Research and Economic Engagement Portfolio is largely comprised of OSPR, Collab Lab, and COSMOS projects to enhance existing processes.



Portfolio Health:






No new projects or enhancements have requested and none have completed since the previous update. ITS and OSPR continue to work with the vendor and will also be conducting a Business Process Review to determine potential improvements.

ESC Portfolio Sponsor: Mike Ogawa

ITS Portfolio Manager: Mike Hachtel

Res & Econ Engage Portfolio Composition

| Name | ESC Priority | Project Type | Status Name | Start | End | % Comp | Manager | Acct/Dept | Sponsor | Health |
|---|--------------|--------------|---------------|------------|-----------|--------|-------------|--------------------------------|-----------------|---|
| Community Engagement Application Implementation | 3 | Project | On Schedule | 10/31/2019 | 3/31/2020 | 45% | Adam Petrea | Community and Civic Engagement | V Jane Rosser |  |
| OSPAR Business Process Review | 2 | Project | Not Scheduled | | | 0% | Andy Lynch | Sponsored Programs & Research | Thomas Kornacki |  |

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|---|-----------------------|
|  | On Schedule/Scheduled |
|  | At Risk |
|  | Behind Schedule |
|  | On Hold |
|  | Not Scheduled |

Student Affairs Portfolio Overview

Portfolio Overview:

The Student Affairs Portfolio is comprised of Student Affairs, Office of Residence Life, Dean of Students Office, First Year Experience, and Rec Center projects to enhance existing processes.

Portfolio Health:

The projects in this Portfolio are proceeding on schedule. Since the previous update, one enhancement has been added. ITS is working with several departments within Student Affairs (ResLife & RecWell) to review potential future requests.

ESC Portfolio Sponsor: Tom Gibson

ITS Portfolio Manager: Mike Hachtel

Student Affairs Portfolio Composition



| Name | ESC Priority | Project Type | Status Name | Start | End | % Comp | Manager | Acct/Dept | Sponsor | Health |
|---|--------------|--------------|-------------|-----------|------------|--------|-----------------|--------------------------------|------------------|-----------------------|
| Evaluate Timeclock Use on Campus | 2 | Project | On Schedule | 7/7/2019 | 12/31/2019 | 50% | Andy Lynch | Information Technology Service | Joel Arakaki | On Schedule/Scheduled |
| RecTrac Upgrade to 10.3z01 | 2 | Project | On Schedule | 9/16/2019 | 3/22/2020 | 10% | Andy Lynch | Recreation and Wellness | Malissa Lambert | On Schedule/Scheduled |
| Modify Job BGJSF056 - UHC Student Enrollment by Plan Year | | Enhancement | | | | | Sue Tomor | Health Services | Marlene Reynolds | On Hold |
| Integrate BG1 Ped Numbers with StarRez | | Enhancement | | | | | Scott Blackwood | Office of Residence Life | Paul Ansted | On Hold |



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|-----------------------|
| On Schedule/Scheduled |
| At Risk |
| Behind Schedule |
| On Hold |
| Not Scheduled |

Athletics Portfolio Overview

Portfolio Overview:

The Athletics Portfolio is comprised of Intercollegiate Athletics projects to enhance existing processes.

Portfolio Health:

There have been no changes to this portfolio since the previous update. We have started working with Paciolan and are scheduling initial meetings to prepare to start the Interface project.

ESC Portfolio Sponsor: Bob Moosbrugger

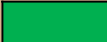




ITS Portfolio Manager: Mike Hachtel

Athletics Portfolio Composition



| Name | ESC Priority | Project Type | Status Name | Start | End | % Comp | Manager | Acct/Dept | Sponsor | Health |
|--|--------------|--------------|---------------|-------|-----|--------|-----------------|--------------------------------|----------------|--------|
| TeamWorks Automation for Athletics – 6 | 2 | Project | On Hold | | | 35% | Michelle Schenk | Intercollegiate Athletics | Chet Hesson | |
| Falcon Club Implementation | 1 | Project | Not Scheduled | | | 0% | Tim Parish | Information Technology Service | John Ellinger | |
| Paciolan Interface Project | 1 | Project | Not Scheduled | | | 0% | Tim Parish | Intercollegiate Athletics | James Elsasser | |
| Schmidthorst Hertiage Hall Interactive Display | | Enhancement | | | | | Chris Wammes | Intercollegiate Athletics | James Elsasser | |



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|---|-----------------------|
|  | On Schedule/Scheduled |
|  | At Risk |
|  | Behind Schedule |
|  | On Hold |
|  | Not Scheduled |

Univ. Advancement Portfolio Overview

Portfolio Overview:

The University Advancement Portfolio is largely comprised of University Advancement, Alumni, and Foundation projects to enhance existing processes.

Portfolio Health:

ITS is assisting University Advancement with a review of the current services business processes and the Agilon ONE system for replacement. The Falcon Club enhancement will remain on hold pending the development of automated interfaces by Paciolan. Four enhancements have been completed since the previous update.

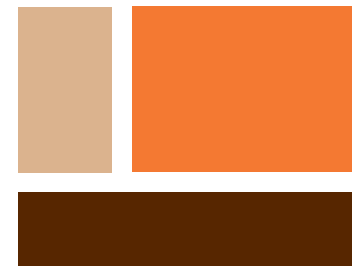
ESC Portfolio Sponsor: Pam Conlin

ITS Portfolio Manager: Mike Hachtel

Univ. Advancement Portfolio Composition



| Name | ESC Priority | Project Type | Status Name | Start | End | % Comp | Manager | Acct/Dept | Sponsor | Health |
|------------------------------------|--------------|--------------|-------------|-------|-----|--------|-------------------|---------------------------|---------------|--------|
| Falcon Club Young Alumni Gift Club | | Enhancement | | | | | Donald Schumacher | Intercollegiate Athletics | Daniel Meyer | |
| Agilon One User Audit | | Enhancement | | | | | Donald Schumacher | Development Office | Kyle Crawford | |



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|--|-----------------------|
| | On Schedule/Scheduled |
| | At Risk |
| | Behind Schedule |
| | On Hold |
| | Not Scheduled |

Univ. Financials Portfolio Overview

Portfolio Overview:

The University Financials Portfolio is largely comprised of Budgeting, Controller, Payroll, Grants Accounting, Bursar, and Payables projects to enhance existing processes.

Portfolio Health:

Since the previous update, the project to add a Non-Disclosure Agreement to the FMS account creation process has completed. All projects in this Portfolio are proceeding on schedule. The HCM Payroll tax updates have completed and FMS 1099 tax updates are in final testing and are expected to complete by the end of the month. The FMS Get Current project is in the test phase. No new projects or enhancement have been added.

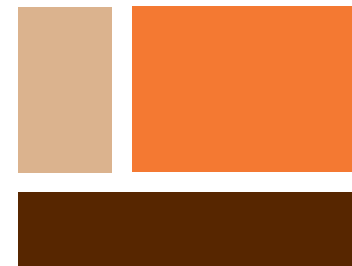
ESC Portfolio Sponsor: Sheri Stoll (Bob Swanson / Sharon Swartz)

ITS Portfolio Manager: Mike Hachtel

Univ. Financials Portfolio Composition



| Name | ESC Priority | Project Type | Status Name | Start | End | % Comp | Manager | Acct/Dept | Sponsor | Health |
|--|--------------|--------------|---------------|-----------|------------|--------|------------------|--------------------------------|-----------------|-----------------------|
| Academic Benchmarking Consortium Implementation | ASAP | Project | On Schedule | 3/18/2019 | 3/31/2020 | 80% | Sue Tomor | Information Technology Service | John Ellinger | On Schedule/Scheduled |
| Academics Financials Reporting | 1 | Project | On Schedule | 8/1/2018 | 10/31/2020 | 60% | Theresa Sherwood | Finance & Administration | Sherideen Stoll | On Schedule/Scheduled |
| Decommission Agresso System | 2 | Project | On Schedule | 4/1/2019 | 1/1/2020 | 85% | Tim Parish | Controller's Office | Stacey Beckner | On Schedule/Scheduled |
| FMS Get Current 2020 | 2 | Project | On Schedule | 11/1/2019 | 2/16/2020 | 50% | Tim Parish | Controller's Office | Bob Swanson | On Schedule/Scheduled |
| Additional functionality needed in BGPC003 process | 2 | Project | On Schedule | 2/14/2019 | 5/13/2019 | 5% | Sue Tomor | Bursar's Office | Leann Peiffer | On Schedule/Scheduled |
| PeopleSoft FMS 2019 annual update for 1099 | 2 | Project | On Schedule | 11/5/2019 | 1/15/2020 | 50% | Linda Larkin | Controller's Office | Teresa Coss | On Schedule/Scheduled |
| PeopleSoft Personnel Action Forms Development | 2 | Project | On Hold | 7/1/2018 | 6/30/2019 | 5% | Adam Petrea | Human Resources | Beth Rife | On Hold |
| BPR - AP Voucher scans through OnBase | 2 | Project | Not Scheduled | 9/4/2019 | 12/13/2019 | 0% | Adam Petrea | Business Operations | Teresa Coss | Not Scheduled |
| Personal Banking and Address Change Approval Process | 2 | Project | Not Scheduled | 11/1/2019 | 6/30/2020 | 0% | Sheri Thomas | Controller's Office | Bob Swanson | Not Scheduled |
| Modify BGSF055 for IPP Codes to Close in CashNet | | Enhancement | | | | | Todd Glick | Bursar's Office | Leann Peiffer | Not Scheduled |



| |
|-----------------------|
| On Schedule/Scheduled |
| At Risk |
| Behind Schedule |
| On Hold |
| Not Scheduled |

Univ. Financials Portfolio Roadmap



2018

2019

2020

2021

FMS Get Current

FMS Get Current

FMS Get Current

Grants Portal I & II

Payment Works

IUC P Card / Bank

WRL Upgrade

