

Executive Sponsors Meeting Business Area – Portfolios

05/13/2019

Portfolios

- Academic Operations
- Business Operations
- Capital Planning
- Graduate Education
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- Information Technology Services
- Marketing and Communications
- Office of the Provost
- Public Safety
- Research and Economic Engagement
- Student Affairs
- Athletics
- University Advancement
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Academic Operations Portfolio Overview

Portfolio Overview:

The Academic Operations Portfolio is primarily comprised of Admissions, Student Financial Aid, and Registration and Records projects to enhance existing processes.

Portfolio Health:

The majority of the projects in this Portfolio that have started are “On Schedule”.

The PeopleSoft CSS PeopleTools 8.56 Upgrade & Get Current project has been tested and migrated into production.

Automate Transcript Requests from ATC has just implemented the first phase of the project, accepting transcripts into OnBase. We are currently gathering requirements for the second phase of the Automate Transcript Requests from ATC project.

The Load Historical Data in Financial Aid ODS project is on target for May 16th.

The Territory Report is going through final changes with a production date of May 23rd.

The Persistence and Retention Report is in the analysis phase.

ESC Portfolio Sponsor: Cecilia Castellano

ITS Portfolio Manager: Todd Glick

Academic Operations Portfolio Composition

Name	ESC Priority	Project Subtype	Status Name	Start	End	Percent Complete	Manager	Acct/Dept	Sponsor
Load Historical Data in Financial Aid ODS		Enhancement	On Schedule	Sun 7/1/18	Thu 5/16/19	80 %	Bridget Place	Financial Aid	Jerry Ameling
Territory Report		Enhancement	On Schedule	Thu 9/27/18	Thu 5/16/19	80 %	Bridget Place	Financial Aid	Jerry Ameling
PeopleSoft CSS PeopleTools 8.56 Upgrade & Get Current	ASAP	Project	Complete	Mon 12/17/18	Fri 6/28/19	100 %	Margo Kammeyer	Registrar	Sue Lau
Persistence and Retention Report		Enhancement	On Schedule	Thu 9/27/18	Thu 8/29/19	10 %	Bridget Place	Financial Aid	Jerry Ameling
Automate Transcript Requests from ATC	1	Project	On Schedule	Sun 4/1/18	Mon 9/30/19	60 %	Margo Kammeyer	Registrar	Rachel Schaeffer
Revise Room Allotment Reports	2	Project	On Hold	Tue 1/1/19	Thu 8/15/19	20 %	Adam Petrea	Registrar	Kathy Dean
Run uAchieve Jobs for Maximum Efficiency		Enhancement	Not Started	Thu 10/18/18	Sun 1/27/19	0 %	Todd Glick	Registrar	Rachel Schaeffer
Federal Work Study Business Process Review		Project	Not Started	Fri 3/1/19	Wed 7/31/19	0 %	Sheri Thomas	Student Employment	Dawn Chong
Implement FLUID in CSS - Phase II		Secondary Project	Not Started	Fri 2/1/19	Tue 12/31/19	0 %	Todd Glick	Information Technology Service	Sheri Thomas
Advanced Placement Program® (AP) File Automation	1	Project	Not Started	Tue 10/1/19	Wed 7/1/20	0 %	Sheri Thomas	Registrar	Rachel Schaeffer

BusOps/Auxiliary Portfolio Overview

Portfolio Overview:

Business Operations/Auxiliary Portfolio is largely comprised of Purchasing, Risk Management, Treasury, Dining Services, and Union projects to enhance existing processes and add new functionality.

Portfolio Health:

The projects in this Portfolio are progressing on schedule. Since the previous update, the Move to EMS Cloud project and Meal Plan process changes enhancement have completed. PCard vendor change project and IDCenter upgrade enhancement have been added.

ESC Portfolio Sponsor: Sheri Stoll (Brad Leigh)

ITS Portfolio Manager: Mike Hachtel

Green

BusOps/Auxiliary Portfolio Composition



Name	ESC	Priority	Project Type	Status	Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
To create an external client login video sharing branded website,			Enhancement	On Schedule		11/14/2018	3/1/2019	95%	Andy Lynch	Bowen-Thompson Student Union	Patrick Nelson
Travel agency change			Enhancement	On Schedule		12/4/2018	4/22/2019	90%	Andy Lynch	Business Operations	Phillip Worley
FMS- Amazon Discounts via Jaggaer\nProdigy Interface			Enhancement	On Schedule		8/28/2018	5/19/2019	20%	David Hoops	Business Operations	Teresa Coss
Update vendor return process and update API end points			Enhancement	On Schedule		3/18/2019	6/2/2019	60%	Scott Blackwood	Controller's Office	Teresa Coss
Payment Works Implementation	1		Project	On Schedule		1/7/2019	6/16/2019	55%	Andy Lynch	Business Operations	Phillip Worley
Upgrade IDCentre Software version			Enhancement	On Schedule		6/5/2019	7/31/2019	5%	Michelle Schenk	BG1 Card	Ashely DiMasso
Pcard Vendor Change	1		Project	On Schedule		3/18/2019	10/1/2019	5%	Tim Parish	Business Operations	Phillip Worley



Capitol Planning Portfolio Overview

Portfolio Overview:

The Capitol Planning Portfolio is comprised of Capitol Planning, Design and Construction, and Campus Operations projects to enhance existing processes.

Portfolio Health:

This Portfolio currently has one enhancement underway and tracking behind the original scheduled completion date. Initial review and discussions with the vendors have taken place for the Energy Management touchscreen enhancements. The TMA key holder interface is dependent on a other system upgrades which are currently underway.

ESC Portfolio Sponsor: Sheri Stoll (Bruce Meyer)

ITS Portfolio Manager: Mike Hachtel

Green

Capitol Planning Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
Software support for Energy Management Touch Screens in Offenbauer		Enhancement	Behind Schedule	11/19/2018	2/28/2019	75%	Andy Lynch	Sustainability	Nicholas Hennessy
TMA Requestor - Key Holder Interface		Enhancement	Not Started	1/8/2019	5/16/2019	80%	Bridget Place	Physical Plant	Alex Pilcher



Graduate Education Portfolio Overview

Portfolio Overview:

The Graduate Education Portfolio is largely comprised of Slate, OnBase, and graduation related projects to updates to existing processes. A number of projects will be completing in the next month and a few additional projects remain “not started”, awaiting resource and priority assignments.

Portfolio Health:

There are currently no initiatives that are behind schedule in the Graduate College Portfolio. Four projects/enhancements should be completed by the end of mid-June, while one project is just starting (Graduate App within CSS) and a realistic due date will be established in conjunction with the full project team, as well as splitting the work into multiple phases to deliver the highest impact changes first.

ESC Portfolio Sponsor: Peggy Booth

ITS Portfolio Manager: Adam Petrea

Green

Graduate Education Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor
Auto push of GMAT and GRE Test Scores with PDL		Enhancement	On Schedule	8/9/2017	5/31/2019	50%	Richard Kasch	Graduate College	Angela McCutcheon
Business Process Review for Graduate College	2	Project	On Schedule	1/14/2019	5/31/2019	60%	Adam Petrea	Graduate College	Stephanie Boman
Slate SMS Messaging		Enhancement	On Schedule	4/4/2019	5/31/2019	60%	Donald Schumacher	Graduate College	Angela McCutcheon
Graduation Application within CSS Improvement project	1	Project	On Schedule	3/5/2019	6/1/2019	5%	Richard Kasch	Marketing & Communications	Beth Detwiler
Slate Document Import Into OnBase	2	Project	On Schedule	9/4/2018	6/13/2019	65%	Andy Lynch	Graduate College	Angela McCutcheon
GA Contracting BPR Process Updates	2	Project	On Schedule	2/18/2019	1/1/2020	15%	Margo Kammeyer	Graduate College	Michele Schmitz
Onbase Enhancements for Graduate College	1	Project	On Hold	8/13/2018	8/22/2019	40%	Bridget Place	Graduate College	Alexander Goberman
Feed UG GPA from Slate into CSS	2	Project	Not Started	10/25/2018	3/29/2019	0%	Sheri Thomas	Graduate College	Angela McCutcheon
Graduation Clearance Portal	1	Project	Not Started	6/3/2019	8/23/2019	0%	Sheri Thomas	Graduate College	Alexander Goberman

Human Resources Portfolio Overview

Portfolio Overview:

The Human Resources Portfolio is comprised of Office of Human Resources projects to enhance existing processes.

Portfolio Health:

The majority of the projects in this Portfolio are “On Hold” or “Not Scheduled” as they are items identified as a result of the Human Resources business process review. These projects will be started as requirements & resources are identified and made available.

The PeopleSoft HCM Get Current & Data Masking Functionality in HCM projects have been tested and migrated into production.

ESC Portfolio Sponsor: Viva McCarver

ITS Portfolio Manager: Todd Glick

Human Resources Portfolio Composition

Name	ESC Priority	Project Subtype	Status Name	Start	End	Percent Complete	Manager	Acct/Dept	Sponsor
Data Masking Functionality in HCM	1	Project	Complete	Mon 2/11/19	Sun 5/12/19	100 %	Tim Parish	Human Resources	Beth Rife
PeopleSoft HCM Get Current - 2019	ASAP	Project	Complete	Wed 1/2/19	Sun 5/12/19	100 %	Tim Parish	Human Resources	Beth Rife
Enterprise Reporting - Phase IV:HR	1	Project	On Schedule	Thu 5/14/15	Tue 12/31/19	10 %	Theresa Sherwood	Human Resources	Viva McCarver
ExceltoCI for Contract Pay Page in HCM		Enhancement	On Hold	Mon 8/21/17	Mon 12/31/18	5 %	Todd Glick	Human Resources	Beth Rife
BPR (HCM) - Full House: Business Automation - PAF	1	Secondary Project	On Hold	Tue 1/1/19	Sat 6/1/19	0 %	Mike Hachtel	Human Resources	
PeopleSoft Personnel Action Forms Development		Project	On Hold	Sun 7/1/18	Sun 6/30/19	5 %	Adam Petrea	Human Resources	Beth Rife
BPR (HCM) - Affirmative Action/Data Standardization	1	Project	On Hold	Wed 10/24/18	Tue 12/31/19	67 %	Todd Glick	Human Resources	Beth Rife
BPR - Adjunct Automation (OB to PS) and Grants Updates		Project	Not Started	Sun 7/1/18	Sun 6/30/19	0 %	Sheri Thomas	Human Resources	Beth Rife
BPR - Supplemental Pay Automation		Project	Not Started	Sun 7/1/18	Sun 6/30/19	0 %	Sheri Thomas	Human Resources	Beth Rife
Upgrade AAPlanner to SaaS	2	Project	Not Started	Tue 3/5/19	Mon 7/1/19	0 %	Sheri Thomas	Human Resources	Beth Rife
Common Remitter Interface Implementation	ASAP	Project	Not Started	Tue 3/26/19	Wed 1/1/20	0 %	Tim Parish	Human Resources	Beth Rife

Info Tech Srvs Portfolio Overview

Portfolio Overview:

The Information Technology Services (ITS) Portfolio is largely comprised of projects and enhancements that focus on the maintenance of applications, infrastructure and client services needs. The goal of ITS is to ensure that all applications and infrastructure components are maintained at a supported version. Additionally to ensure that BGSU is utilizing the licenses of all technology resources appropriately.

Portfolio Health:

The majority of the projects in this Portfolio are “on schedule” and started. The top priority project of the ITS portfolio is to complete the migration from the Hayes Data Center to the Buckeye Tel Data Center by 6/30/2019. Additionally, the OnBase upgrade, Adobe Creative Cloud licensing, the PeopleSoft Fluid Phase 1 deployment, the implementation for DUO for all email users by 8/1/2019 and the PeopleSoft GetCurrents are a focus. The next projects to be started for on-time completion: The implementation of a new Firewall, the upgrade of the GVE within class rooms, the migration to ZDAM and the implementation of the telephone billing out of FMS.

ESC Portfolio Sponsor: Sheri Stoll / John Ellinger

ITS Portfolio Manager: Sheri Thomas

Info Tech Srvs Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
DCM - Application Migrations	1	Project	On Schedule	12/4/2015	12/31/2018	79%	Margo Kammeyer	Information Technology Service	Matthew Haschak
Create PeopleSoft Archive Process for T&L Audit Table		Enhancement no Analyst	On Schedule	1/19/2019	5/13/2019	69%	Todd Glick	Information Technology Service	Phyllis Short
Peoplesoft/Fax Server Integration		Enhancement no Analyst	On Schedule	5/14/2018	5/19/2019	0%	Mike Hachtel	Information Technology Service	Jared Baber
OnBase 18 Upgrade	2	Project	On Schedule	11/30/2018	5/31/2019	55%	Margo Kammeyer	Information Technology Service	Chris Wammes
Pharos Decommissioning	3	Project	On Schedule	1/15/2019	5/31/2019	80%	Donald Schumacher	Information Technology Service	Joel Arakaki
Analytics & BI Reporting Tool RFP	2	RFP	On Schedule	12/17/2018	5/31/2019	50%	Mike Hachtel	Information Technology Service	Mike Hachtel
PeopleSoft Testing Framework	3	Project	On Schedule	1/16/2019	6/30/2019	45%	Mike Hachtel	Information Technology Service	Mike Hachtel
Bridge Implementation - Enterprise Training System	1	Project	On Schedule	12/17/2018	7/1/2019	60%	Adam Petrea	Information Technology Service	Mike Hachtel
FMS Replaces Pinnacle Telephone Billing	1	Project	On Schedule	11/12/2018	7/1/2019	15%	Sheri Thomas	Information Technology Service	Jared Baber
IT Changes for Mercy College		Project	On Schedule	9/17/2018	7/31/2019	100%	Sheri Thomas	Information Technology Service	John Ellinger
Adobe Creative Cloud Licensing Implementation	3	Project	On Schedule	1/4/2019	7/31/2019	20%	Adam Petrea	Information Technology Service	Joel Arakaki
Oracle Database Upgrade to 18c	3	Project	On Schedule	1/16/2019	8/1/2019	50%	Bridget Place	Information Technology Service	Norman Carney
Duo for Email Implementation	2	Project	On Schedule	10/25/2018	9/1/2019	61%	Adam Petrea	Information Technology Service	Joel Arakaki
Fluid Implementation (Phase I)	2	Project	On Schedule	1/1/2019	9/30/2019	65%	Mike Hachtel	Information Technology Service	John Ellinger
Windows 7 to Windows 10 Upgrades	2	Project	On Schedule	9/20/2018	1/14/2020	35%	Andy Lynch	Information Technology Service	Joel Arakaki
Improve Web Accessibility		Enhancement no Analyst	On Schedule	9/1/2017	12/31/2020	0%	Chris Wammes	Information Technology Service	Chris Wammes

Info Tech Srvs Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
DocuSign - Personal check-in form		Enhancement no Analyst	On Hold	11/14/2018	5/31/2019	50%	Jeremy Luring	Information Technology Service	Justin Hise
Migrate to ZDam Digital Asset Management System	2	Project	Not Started	1/25/2019	5/1/2019	0%	Michelle Schenk	Information Technology Service	Chris Wammes
GVE System Upgrade	2	Project	Not Started	2/6/2019	8/9/2019	0%	Michelle Schenk	Information Technology Service	Patrick Lisk
Firewall Implementation	2	Project	Not Started	3/18/2019	8/23/2019	0%	Michelle Schenk	Information Technology Service	Erik Evans



Marketing & Comm Portfolio Overview

Portfolio Overview:

The Marketing & Communications Portfolio is largely comprised of Adobe Experience Manager and Adobe Campaign projects to enhance existing processes.

Portfolio Health:

We continue to make progress on all the projects in this portfolio. We had two project go into production from this portfolio last month, and have two that are currently in user testing expecting to live live later this this month. One project is listed as not started, and will begin as resource become available.

ESC Portfolio Sponsor: Dave Kielmeyer

ITS Portfolio Manager: Chris Wammes

Marketing & Comm Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
Web Optimization in AEM	2	Project	On Schedule	1/28/19	4/9/19	85%	Chris Wammes	Marketing & Communications	Beth Detwiler
Alumni Move into Adobe Campaign	1	Project	On Schedule	7/31/18	5/3/19	70%	Margo Kammeyer	Marketing & Communications	Beth Detwiler
MyBGSU Portal Styling Adjustments		Enhancement	On Schedule	2/18/19	5/30/19	60%	Clinton LaForest	Marketing & Communications	Robb Nardecchia
Google Tag Manager Implementation	2	Project	Not Started	3/5/19	5/31/19	0%	Sheri Thomas	Marketing & Communications	Robb Nardecchia

Office of the Provost Portfolio Overview

Portfolio Overview:

The Office of the Provost Portfolio is largely comprised of Office of the President, Office of the Provost, and Academic Affairs projects to enhance existing processes.

Portfolio Health:

The Job Posting Web App project and the GoReact software implementation were both completed in April. Round 3 of user acceptance testing for EAB APS is complete, but 12 issues remain. Executive UAT Signoff for EAB APS has been rescheduled to June 5. Development work for Provost Performance Metric 8 - Learning Communities is complete and in user acceptance testing. The My Library Account functionality in Mobile App project has started and is on track for implementation before the start of Fall 2019 semester.

ESC Portfolio Sponsor: Joe Whitehead

ITS Portfolio Manager: Theresa Sherwood

Office of the Provost Portfolio Composition

Name	ESC Priority	Project Type	Status	Name	Start	End	%	Manager	Acct/Dept	Sponsor
Software to track engagement - Women's Center		Enhancement	On Schedule		1/9/2019	3/1/2019	0%	Andy Lynch	Women's Center	Angela Clark-Taylor
Load All Foreign Language Placement Test from Perpetual Works		Enhancement	On Schedule		2/14/2019	3/31/2019	15%	Sue Tomor	World Languages and Cultures	Philip Peek
New Falcon Info Report - Combine Winter and Summer		Enhancement	On Schedule		1/9/2019	3/31/2019	75%	Carla Rinearson	On-Line & Summer Acad Progs	Betsy Winters
Redirect DVSS Links to Avalon Info Page		Enhancement	On Schedule		3/4/2019	4/18/2019	90%	Clinton LaForest	University Libraries	Emily Gattozzi
Make BGSU Textbooks easier to find in MyBGSU for students		Secondary Project	On Schedule		3/5/2019	5/10/2019	10%	Todd Glick	University Libraries	Michelle Chronister
Upgrade WebCheckout from version 4.4.1 to 4.7		Project	On Schedule		12/5/2018	5/17/2019	75%	Andy Lynch	School of Media and Comm	Andrew Charter
Ezproxy Upgrade		Enhancement	On Schedule		3/1/2019	5/19/2019	75%	Adam Petrea	University Libraries	Mark Strang
Smartsheets Implementation		Enhancement	On Schedule		3/25/2019	5/31/2019	5%	Adam Petrea	Office of the Provost	Davina Millin
DocuSign - Nontraditional/Military Office		Enhancement	On Schedule		2/11/2019	5/31/2019	50%	Jeremy Luring	Nontraditional/Military Office	Gabriel Dunbar
EAB Campus/Navigate - Switch to Amazon S3 Sync		Enhancement	On Schedule		3/28/2019	6/2/2019	44%	Todd Glick	V Prov Undergraduate Programs	Andy Alt
Decommission WorkNet - PeopleSoft		Secondary Project	On Schedule		12/13/2018	6/30/2019	65%	Todd Glick	Career Center	Danielle Dimoff
PPM 4 - Collaborative Research	1	Project	On Schedule		3/26/2019	6/30/2019	5%	Theresa Sherwood	V Prov Undergraduate Programs	John Fischer
PPM 9 - Contribution Margin Ratio	1	Project	On Schedule		8/1/2018	6/30/2019	50%	Theresa Sherwood	Finance & Administration	Sherideen Stoll

Office of the Provost Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	%	Manager	Acct/Dept	Sponsor
PPM 8 - Learning Communities	1	Project	On Schedule	7/30/2018	6/30/2019	50%	Theresa Sherwood	Office of the Provost	John Fischer
Provost Performance Metrics Portfolio	1	Project	On Schedule	6/30/2018	6/30/2019	60%	Theresa Sherwood	Office of the Provost	John Fischer
Student Employment Services tool to track interactions		Enhancement	On Schedule	12/6/2018	6/30/2019	50%	Andy Lynch	Student Employment	Dawn Chong
EAB APS Implementation	ASAP	Project	On Schedule	7/25/2018	6/30/2019	85%	Sue Tomor	Office of the Provost	John Fischer
Add FIG group data to data warehouse reports		Enhancement	On Schedule	6/1/2018	6/30/2019	50%	Gregory Brown	Career Center	Cynthia Snodgrass
My Library Account functionality in Mobile App	2	Project	On Schedule	1/2/2019	8/1/2019	25%	Chris Wammes	University Libraries	Mark Strang
Co-Op/Internship Management Tool	1	Project	On Schedule	2/21/2019	8/23/2019	5%	Tim Parish	V Prov Undergraduate Programs	Sheila Roberts
Renderfarm for School of Art	2	Project	On Schedule	3/25/2019	8/23/2019	10%	Adam Petrea	School of Art	Jason Walton
Academic Partnerships Implementation	ASAP	Project	On Schedule	6/25/2018	4/1/2020	15%	Tim Parish	V Prov Undergraduate Programs	Sheila Roberts
Europe's New General Data Privacy Regulation (GDPR) for Handshake	3	Enhancement	On Hold	5/22/2018	11/20/2018	5%	Andy Lynch	Career Center	Danielle Dimoff
electronic lab manual for biology 2040 introductory labs		Enhancement	On Hold	7/1/2018	6/6/2019	50%	Scott Blackwood	Biological Science	Paul Moore
Add Honors College to Falcon Info Report		Enhancement	On Hold	11/7/2018	6/30/2019	25%	Theresa Sherwood	Honors College	Monica Hartzler
PPM 12 - 60 Credits Hours	1	Project	On Hold	7/30/2018	6/30/2019	80%	Theresa Sherwood	Office of the Provost	John Fischer

Office of the Provost Portfolio Composition

Name	ESC Priority	Project Type	Status	Name	Start	End	%	Manager	Acct/Dept	Sponsor
Program Assessment Software Development	2	Project	On Hold		8/1/2018	6/30/2019	10%	Sheri Thomas	College of Education - Admin	Brian Campbell
Avalon Upgrade to Current Release	2	Project	Not Started		6/30/2018	9/30/2018	0%	Sheri Thomas	University Libraries	Michelle Chronister
Purchase Records Management System for H&HS and EDHD		RFP	Not Started		1/25/2019	5/1/2019	0%	Sheri Thomas	Col of Health & Human Services	Nicole Pedraza
Request Modification to Existing Report		Enhancement	Not Started		4/18/2019	5/9/2019	0%	Carla Rinearson	On-Line & Summer Acad Progs	Betsy Winters
Create new Webcheckout center - Comm. Sciences & Disorders		Enhancement	Not Started		4/1/2019	5/10/2019	0%	Andy Lynch	Comm. Sciences & Disorders	Robin Monarch
Add additional instructor information to the Data Warehouse on Class Section Term		Enhancement	Not Started		7/22/2018	6/30/2019	0%	Theresa Sherwood	A&S Dean	Dale Klopfer
Implementation of Mursion software and hardware	1	Project	Not Started		1/9/2019	8/23/2019	0%	Andy Lynch	College of Education - Admin	Matthew Lavery
Improve OnBase contract preparation (College end)	2	Project	Not Started		1/7/2019	9/2/2019	0%	Sheri Thomas	A&S Dean	Connie Allison

Public Safety Portfolio Overview

Portfolio Overview:

The Public Safety Portfolio is largely comprised of Parking, Police, Public Safety, and Emergency Response projects to enhance existing processes.

Portfolio Health:

Since the previous update, the enhancement to change violation types has been completed. ITS is assisting with the creation ALICE training content in the Bridge training platform and creating a checkout center for the Police Division. ITS continues to work with Parking and their vendors to improve current technology solutions and to review future needs.

ESC Portfolio Sponsor: Sheri Stoll (Mike Campbell)

ITS Portfolio Manager: Mike Hachtel

Public Safety Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
Selling student parking permits at SOAR	1	Project	On Schedule	2/1/2019	5/10/2019	95%	Todd Glick	Parking Services	Robert Mason
Parking - Online Visitor Parking Permits	2	Project	On Hold	5/15/2017	8/1/2019	25%	Andy Lynch	Parking Services	Thomas Kelly
WebCheckout Center for Police Division		Enhancement	On Schedule	4/29/2019	6/28/2019	0%	Robert Fyfe	Police Division	Matthew Keefe
ALICE training in Bridge		Enhancement	On Schedule	5/1/2019	8/30/2019	0%	Scott Blackwood	Police Division	Michael Campbell
Interview Room Camera System Installation		Enhancement	Not Started	3/8/2019	7/1/2019	0%	Jared Baber	Police Division	John Stewart



Public Safety Portfolio Roadmap



2018

2019

2020

2021

Parking: Permit
Sales at SOAR

Parking: Mobile
functionality

Parking: Automated
communication

Parking: Improved
permit tracking



Res & Econ Engage Portfolio Overview

Portfolio Overview:

The Research and Economic Engagement Portfolio is largely comprised of SPAR, Collab Lab, and COSMOS projects to enhance existing processes.

Portfolio Health:

Since the previous update, two of the three enhancements have been progressing as ITS works with the vendor to complete the requests.

ESC Portfolio Sponsor: Mike Ogawa

ITS Portfolio Manager: Mike Hachtel

Res & Econ Engage Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
SPINPlus Database SSO		Enhancement	On Schedule	3/18/2019	4/30/2019	75%	Adam Petrea	Sponsored Programs & Research	Thomas Kornacki
Remove Faculty summer school from workflow		Enhancement	On Schedule	3/11/2019	5/19/2019	0%	David Hoops	Sponsored Programs & Research	Alicia Swanson
Denied Proposal set to draft status		Enhancement	Not Started	4/1/2019	5/19/2019	0%	David Hoops	Sponsored Programs & Research	Alicia Swanson

Student Affairs Portfolio Overview

Portfolio Overview:

The Student Affairs Portfolio is comprised of Student Affairs, Office of Residence Life, Dean of Students Office, First Year Experience, and Rec Center projects to enhance existing processes.

Portfolio Health:

The projects in this Portfolio are proceeding on schedule. The project to build a Tuition Guarantee within StarRez has been added since the previous update. ITS is also working on enhancements to the SOAR Registration form.

ESC Portfolio Sponsor: Tom Gibson

ITS Portfolio Manager: Mike Hachtel

Green

Student Affairs Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
Implementation of Presence	1	Project	On Schedule	7/9/2018	4/7/2019	95%	Tim Parish	Office of the Dean of Students	Brian Heilmeier
Additional IP Addresses of StarRez for White Listing		Enhancement	On Schedule	3/27/2019	6/1/2019	50%	Scott Blackwood	Office of Residence Life	Md Rezwan Islam
StarRez Tuition Guarantee	ASAP	Project	On Schedule	4/3/2019	6/28/2019	20%	Margo Kammeyer	Office of Residence Life	Md Rezwan Islam
Evaluate Timeclock Use on Campus	2	Project	Not Started	3/1/2019	5/3/2019	0%	Sheri Thomas	Information Technology Service	Joel Arakaki
SOAR Registration Form		Enhancement	Not Started	4/19/2019	4/19/2019	0%	Chris Wammes	New Student Orientation	Chris Wammes



Athletics Portfolio Overview

Portfolio Overview:

The Athletics Portfolio is comprised of Intercollegiate Athletics projects to enhance existing processes.

Portfolio Health:

The projects in this Portfolio are proceeding mostly on schedule. The Paciolan implementation project will be broken into several smaller projects to coincide with the vendors future release of product enhancements. The initial portion of this project will be completed soon with Athletic event tickets being sold through the new system.

ESC Portfolio Sponsor: Bob Moosbrugger

ITS Portfolio Manager: Mike Hachtel

Athletics Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
Paciolan Ticket System Implementation	1	Project	On Schedule	2/20/2019	4/15/2019	75%	Tim Parish	Intercollegiate Athletics	James Elsasser
Falcon Club Implementation	1	Project	Not Started	4/30/2018	12/31/2018	0%	Tim Parish	Information Technology Service	John Ellinger
Paciolan Interface Project	1	Project	Not Started	4/16/2019	11/1/2019	0%	Tim Parish	Intercollegiate Athletics	James Elsasser



Univ. Advancement Portfolio Overview

Portfolio Overview:

The University Advancement Portfolio is largely comprised of University Advancement, Alumni, and Foundation projects to enhance existing processes.

Portfolio Health:

Since the previous update, the Agilon ONE upgrade project has completed. Along with updating the application, ITS assisted with moving to an updated database and moved the final pieces of donor giving away from PayPal so that all gifts are processed through the same processor and the steps are less confusing to the donor. No new enhancements or projects have been added to this portfolio.

ESC Portfolio Sponsor: Pam Conlin

ITS Portfolio Manager: Mike Hachtel

Green

Univ. Advancement Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
Falcon Club Young Alumni Gift Club		Enhancement	On Hold	2/1/2019	4/30/2019	0%	Donald Schumacher	Intercollegiate Athletics	Daniel Meyer



Univ. Financials Portfolio Overview

Portfolio Overview:

The University Financials Portfolio is largely comprised of Budgeting, Controller, Payroll, Grants Accounting, Bursar, and Payables projects to enhance existing processes.

Portfolio Health:

The projects in this Portfolio are proceeding on schedule. Since the previous update, a project to decommission/archive Agresso data has been added to the list as well as an enhancement to the Student Org budget process. The Crystal Reports and Web Report Library upgrade has completed as has Phase I of the Grants Portal implementation. Grants Portal Phase II is set to begin by mid-May.

ESC Portfolio Sponsor: Sheri Stoll (Bob Swanson / Sharon Swartz)

ITS Portfolio Manager: Mike Hachtel

Univ. Financials Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
Grants Time and Effort Certification		Enhancement	On Schedule	8/17/2017	9/27/2018	75%	Chris Wammes	Controller's Office	Joanna Pardon
Foundation Donor Reports-Phase 3		Enhancement	On Schedule	1/14/2019	5/9/2019	40%	Bridget Place	Controller's Office	Stacey Beckner
Modify Pop Select Query for assigning Title IV and 1098T Activity Guides		Enhancement	On Schedule	3/15/2019	5/17/2019	90%	Todd Glick	Bursar's Office	Rhonda Montague
Switch out Direct Deposit Classic Pages for Fluid Pages		Enhancement	On Schedule	10/1/2018	6/2/2019	86%	Todd Glick	Bursar's Office	Rhonda Montague
Create New Budget Definition to handle Student Organizations		Enhancement	On Schedule	4/7/2019	6/30/2019	0%	David Hoops	Finance & Administration	Haley Collingwood
Academic Benchmarking Consortium Implementation		Project	On Schedule	3/18/2019	8/31/2019	5%	Sue Tomor	Information Technology Service	John Ellinger
Business Process Review (BPR)	1	Project	On Schedule	4/30/2017	12/31/2019	70%	Mike Hachtel	Finance & Administration	
FMS - Nondisclosure Agreement	3	Project	Not Started	2/1/2019	5/2/2019	0%	Sheri Thomas	Controller's Office	Bob Swanson
Additional functionality needed in BGPC003 process	2	Project	Not Started	2/14/2019	5/13/2019	0%	Sheri Thomas	Bursar's Office	Leann Peiffer
Grants Portal Phase II	1	Project	Not Started	1/21/2019	6/30/2019	0%	Tim Parish	Controller's Office	Joanna Pardon
Create WRL Reports from Agresso Data/Decommission Agresso System	2	Project	Not Started	4/1/2019	1/1/2020	0%	Sheri Thomas	Controller's Office	Stacey Beckner



