



Executive Sponsors Meeting Business Area – Portfolios

07/08/2019

Portfolios

- Academic Operations
- Business Operations
- Capital Planning
- Graduate Education
- Human Resources
- Information Technology Services
- Marketing and Communications
- Office of the Provost
- Public Safety
- Research and Economic Engagement
- Student Affairs
- Athletics
- University Advancement
- University Financials

Academic Operations Portfolio Overview

Portfolio Overview:

The Academic Operations Portfolio is primarily comprised of Admissions, Student Financial Aid, and Registration and Records projects to enhance existing processes.

Portfolio Health:

The majority of the projects that are active in this Portfolio are “On Schedule”.

We are currently working on the second phase of the Automate Transcript Requests from ATC project.

Persistence and Retention Report: Requirements have been gathered. Beginning development.

Export ACCUPLACER & Placement Exam Test Score Data from CSS to UG – Requirements have been gathered and development has started.

ESC Portfolio Sponsor: Cecilia Castellano

ITS Portfolio Manager: Todd Glick

Academic Operations Portfolio Composition

Name	ESC Priority	Project Subtype	Status Name	Start	End	Percent Complete	Manager	Acct/Dept	Sponsor
Export ACCUPLACER & Placement Exam Test Score Data from CSS to UG		Enhancement no Analyst	On Schedule	6/10/2019	8/1/2019	39%	Todd Glick	Admissions Office	Dustin Sabo
Persistence and Retention Report		Enhancement with Analyst	On Schedule	9/27/2018	8/29/2019	35%	Bridget Place	Financial Aid	Jerry Ameling
Automate Transcript Requests from ATC	1	Project	On Schedule	4/1/2018	9/30/2019	65%	Margo Kammeyer	Registrar	Rachel Schaeffer
Revise Room Allotment Reports	2	Project	On Hold	1/1/2019	8/15/2019	20%	Adam Petrea	Registrar	Kathy Dean
Run uAchieve Jobs for Maximum Efficiency		Enhancement no Analyst	Not Started	10/18/2018	1/27/2019	0%	Todd Glick	Registrar	Rachel Schaeffer
Federal Work Study Business Process Review	1	Project	Not Started	3/1/2019	7/31/2019	0%	Sheri Thomas	Student Employment	Dawn Chong
Firelands Pathway - Selection by Plan	1	Project	Not Started	6/10/2019	12/27/2019	0%	Sheri Thomas	Registrar	Sue Lau
Implement FLUID in CSS - Phase II		Secondary Project	Not Started	2/1/2019	12/31/2019	0%	Margo Kammeyer	Information Technology Service	Sheri Thomas
Advanced Placement Program® (AP) File Automation	1	Project	Not Started	10/1/2019	7/1/2020	0%	Sheri Thomas	Registrar	Rachel Schaeffer

BusOps/Auxiliary Portfolio Overview

Portfolio Overview:

Business Operations/Auxiliary Portfolio is largely comprised of Purchasing, Risk Management, Treasury, Dining Services, and Union projects to enhance existing processes and add new functionality.

Portfolio Health:

The projects in this Portfolio are progressing on schedule. Since the previous update, one enhancement has completed. Several additional projects and enhancements are scheduled to complete in July. No additional enhancements or projects have been added.

ESC Portfolio Sponsor: Sheri Stoll (Brad Leigh)

ITS Portfolio Manager: Mike Hachtel

BusOps/Auxiliary Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
To create an external client login video sharing branded website		Enhancement	On Schedule	11/14/2018	3/1/2019	95%	Andy Lynch	Bowen-Thompson Student Union	Patrick Nelson
Payment Works Implementation	1	Project	On Schedule	1/7/2019	7/21/2019	70%	Andy Lynch	Business Operations	Phillip Worley
Update vendor return process and update API end points		Enhancement	On Schedule	3/18/2019	7/21/2019	80%	Scott Blackwood	Controller's Office	Teresa Coss
Upgrade IDCentre Software version		Enhancement	On Schedule	6/5/2019	7/31/2019	15%	Michelle Schenk	BG1 Card	Ashely DiMasso
Implementation of Campus Cash	ASAP	Project	On Schedule	5/28/2019	8/23/2019	25%	Margo Kammeyer	BG1 Card	Ashely DiMasso
Pcard Vendor Change	1	Project	On Schedule	3/18/2019	10/1/2019	20%	Tim Parish	Business Operations	Phillip Worley
Add pdf print to dispatch PO option as the default		Enhancement	Not Started	5/9/2019	6/10/2019	0%	David Hoops	Business Operations	Kristina Rhine

Capitol Planning Portfolio Overview

Portfolio Overview:

The Capitol Planning Portfolio is comprised of Capitol Planning, Design and Construction, and Campus Operations projects to enhance existing processes.

Portfolio Health:

This Portfolio currently has no enhancements or projects.

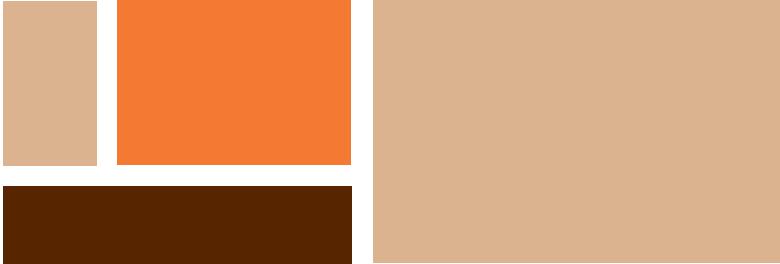
ESC Portfolio Sponsor: Sheri Stoll (Bruce Meyer)

ITS Portfolio Manager: Mike Hachtel

Capitol Planning Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
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Graduate Education Portfolio Overview

Portfolio Overview:

The Graduate Education Portfolio is mostly comprised of Slate, OnBase, and graduation related projects to updates to existing processes. Progress has been made on many of the Graduate Education's projects, including Slate Document Import, Graduate College BPR, and Graduate Application in CSS.

Portfolio Health:

There are currently three initiatives that are scheduled to be completed in the month of July, and two additional to be completed by the end of August (including a project that has fallen behind schedule, Slate Document Import). The remaining longer term projects are all on schedule, including a the Graduation Clearance Portal which was just started.

ESC Portfolio Sponsor: Peggy Booth

ITS Portfolio Manager: Adam Petrea

Graduate Education Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor
Auto push of GMAT and GRE Test Scores with PDL		Enhancement	On Schedule	8/9/2017	5/31/2019	50%	Richard Kasch	Graduate College	Angela McCutcheon
Slate Document Import Into OnBase	2	Project	On Schedule	9/4/2018	6/13/2019	75%	Andy Lynch	Graduate College	Angela McCutcheon
Add Graduate Admissions Workflow in OnBase		Enhancement	On Schedule	6/24/2019	7/31/2019	25%	Michelle Schenk	Graduate College	Angela McCutcheon
Business Process Review for Graduate College	2	Project	On Schedule	1/14/2019	7/31/2019	80%	Adam Petrea	Graduate College	Stephanie Boman
Onbase Enhancements for Graduate College	1	Project	On Schedule	8/13/2018	8/22/2019	50%	Bridget Place	Graduate College	Alexander Goberman
Graduation Clearance Portal	1	Project	On Schedule	6/3/2019	8/23/2019	5%	Bridget Place	Graduate College	Alexander Goberman
Graduation Application within CSS Improvement	1	Project	On Schedule	3/5/2019	10/6/2019	20%	Richard Kasch	Marketing & Communications	Beth Detwiler
GA Contracting BPR Process Updates	2	Project	On Schedule	2/18/2019	1/1/2020	35%	Margo Kammeyer	Graduate College	Michele Schmitz
Feed UG GPA from Slate into CSS	2	Project	Not Started	10/25/2018	3/29/2019	0%	Sheri Thomas	Graduate College	Angela McCutcheon

Human Resources Portfolio Overview

Portfolio Overview:

The Human Resources Portfolio is comprised of Office of Human Resources projects to enhance existing processes.

Portfolio Health:

The majority of the projects in this Portfolio are “On Hold” or “Not Scheduled” as they are items identified as a result of the Human Resources business process review. These projects will be started as requirements & resources are identified and made available.

The following high priority projects have started:

Common Remitter Interface Implementation: Kick off meeting has taken place and the project team has started to gather requirements.

Enterprise Reporting - Phase IV:HR project: Started developing the leave usage reporting.

HCM Ranks Negotiated in 2019 CBA – A project manager has been assigned and gathering of requirements has begun.

ESC Portfolio Sponsor: Viva McCarver

ITS Portfolio Manager: Todd Glick

Human Resources Portfolio Composition

Name	ESC Priority	Project Subtype	Status Name	Start	End	Percent Complete	Manager	Acct/Dept	Sponsor
HCM Ranks Negotiated in 2019 CBA	1	Project	On Schedule	6/10/2019	9/1/2019	5%	Adam Petrea	Human Resources	Beth Rife
Enterprise Reporting - Phase IV:HR	1	Project	On Schedule	5/14/2015	12/31/2019	20%	Theresa Sherwood	Human Resources	Viva McCarver
Common Remitter Interface Implementation	ASAP	Project	On Schedule	3/26/2019	1/1/2020	15%	Tim Parish	Human Resources	Beth Rife
ExceltoCl for Contract Pay Page in HCM		Enhancement no Analyst	On Hold	8/21/2017	12/31/2018	5%	Todd Glick	Human Resources	Beth Rife
PeopleSoft Personnel Action Forms Development	2	Project	On Hold	7/1/2018	6/30/2019	5%	Adam Petrea	Human Resources	Beth Rife
BPR (HCM) - Affirmative Action/Data Standardization	1	Project	On Hold	10/24/2018	12/31/2019	67%	Todd Glick	Human Resources	Beth Rife
BPR - Adjunct Automation (OB to PS) and Grants Updates	2	Project	Not Started	7/1/2018	6/30/2019	0%	Sheri Thomas	Human Resources	Beth Rife
BPR - Supplemental Pay Automation	2	Project	Not Started	7/1/2018	6/30/2019	0%	Sheri Thomas	Human Resources	Beth Rife

Info Tech Srvs Portfolio Overview

Portfolio Overview:

The Information Technology Services (ITS) Portfolio is largely comprised of projects and enhancements that focus on the maintenance of applications, infrastructure and client services needs. The goal of ITS is to ensure that all applications and infrastructure components are maintained at a supported version. Additionally to ensure that BGSU is utilizing the licenses of all technology resources appropriately.

Portfolio Health:

All of the projects in this Portfolio are “on schedule” with 1 on hold and 1 not started. The primary focus of this portfolio is maintenance/upgrades of primary applications in all areas: Infrastructure, Client Services and Application Dev/Sup. The current focus is the implementation of a new Firewall, the upgrade of the GVE within class rooms before SOS, the migration to ZDAM, the implementation of the telephone billing out of FMS and the completion of the rollout of DUO for email by 9/1/2019.

ESC Portfolio Sponsor: Sheri Stoll / John Ellinger

ITS Portfolio Manager: Sheri Thomas

Info Tech Srvs Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
Peoplesoft/Fax Server Integration		Enhancement no Analyst	On Schedule	5/14/2018	5/19/2019	0%	Mike Hachtel	Information Technology Service	Jared Baber
FMS Replaces Pinnacle Telephone Billing	1	Project	On Schedule	11/12/2018	7/1/2019	40%	Sheri Thomas	Information Technology Service	Jared Baber
CSS and HCM PUM & PeopleTools patch 8.56.16	3	Project	On Schedule	5/14/2019	7/21/2019	60%	Margo Kammeyer	Admissions Office	Erin Heilmeier
Bridge Implementation - Enterprise Training System	1	Project	On Schedule	12/17/2018	7/31/2019	90%	Adam Petrea	Information Technology Service	Mike Hachtel
Adobe Creative Cloud Licensing Implementation	3	Project	On Schedule	1/4/2019	7/31/2019	60%	Adam Petrea	Information Technology Service	Joel Arakaki
Oracle Database Upgrade to 18c	3	Project	On Schedule	1/16/2019	8/1/2019	65%	Bridget Place	Information Technology Service	Norman Carney
GVE System Upgrade	2	Project	On Schedule	2/6/2019	8/9/2019	40%	Michelle Schenk	Information Technology Service	Patrick Lisk
Liferay Maintenance		Enhancement no Analyst	On Schedule	5/29/2019	8/16/2019	0%	Chris Wammes	Information Technology Service	Chris Wammes
Firewall Implementation	2	Project	On Schedule	3/18/2019	8/23/2019	60%	Michelle Schenk	Information Technology Service	Erik Evans
Duo for Email Implementation	2	Project	On Schedule	10/25/2018	9/1/2019	62%	Adam Petrea	Information Technology Service	Joel Arakaki
Fluid Implementation (Phase I)	2	Project	On Schedule	1/1/2019	9/30/2019	65%	Margo Kammeyer	Information Technology Service	John Ellinger
Move Data Warehouse ETL Jobs to Data Center	2	Project	On Schedule	6/24/2019	9/30/2019	5%	Theresa Sherwood	Information Technology Service	Theresa Sherwood
PeopleSoft Testing Framework	3	Project	On Schedule	1/16/2019	10/4/2019	60%	Mike Hachtel	Information Technology Service	Mike Hachtel
Adobe Experience Manager Upgrade	2	Project	On Schedule	5/20/2019	11/2/2019	5%	Michelle Schenk	Information Technology Service	Chris Wammes
Move OBIEE to Data Center	2	Project	On Schedule	6/24/2019	12/31/2019	5%	Gregory Brown	Information Technology Service	Theresa Sherwood
Migrate to ZDam Digital Asset Management System	2	Project	On Schedule	1/25/2019	12/31/2019	15%	Michelle Schenk	Information Technology Service	Chris Wammes
Windows 7 to Windows 10 Upgrades	2	Project	On Schedule	9/20/2018	1/14/2020	40%	Andy Lynch	Information Technology Service	Joel Arakaki

Info Tech Srvs Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
Convert PeopleSoft Queries to WRL Reports	2	Project	On Schedule	6/5/2019	6/30/2020	5%	Theresa Sherwood	Information Technology Service	Sheri Thomas
Improve Web Accessibility		Enhancement no Analyst	On Schedule	9/1/2017	12/31/2020	0%	Chris Wammes	Information Technology Service	Chris Wammes
DocuSign - Personal check-in form		Enhancement no Analyst	On Hold	11/14/2018	7/31/2019	50%	Jeremy Luring	Information Technology Service	Justin Hise
Update PaperCut server to latest build	2	Project	Not Started	6/5/2019	12/31/2019	0%	Sheri Thomas	Information Technology Service	P.J. Enright

Marketing & Comm Portfolio Overview

Portfolio Overview:

The Marketing & Communications Portfolio is largely comprised of Adobe Experience Manager and Adobe Campaign projects to enhance existing processes.

Portfolio Health:

We are currently wrapping up our last round of testing for Adobe Campaign and on schedule to go live on 7/21. We should be kicking off a couple of our not started projects this month. We have also had 3 new projects submitted over the last month.

ESC Portfolio Sponsor: Dave Kielmeyer

ITS Portfolio Manager: Chris Wammes

Marketing & Comm Portfolio Composition

Name\	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
Alumni Move into Adobe Campaign	1	Project	On Schedule	7/31/18	7/21/19	85%	Margo Kammeyer	Marketing & Communications	Beth Detwiler
Google Tag Manager Implementation	2	Project	On Schedule	3/5/19	8/31/19	5%	Chris Wammes	Marketing & Communications	Robb Nardecchia
AEM Template Console and Template Authors		Enhancement	Not Started	6/17/19	7/18/19	0%	Clinton LaForest	Marketing & Communications	Robb Nardecchia
AEM Development: Utilize Social rendition for the social image on page		Enhancement	Not Started	5/28/19	7/31/19	0%	Chris Wammes	Marketing & Communications	Robb Nardecchia
AEM Request: Adaptive Image within Callout Box		Enhancement	Not Started	5/28/19	7/31/19	0%	Chris Wammes	Marketing & Communications	Robb Nardecchia
Class Search Direct Links/Parameters	1	Project	Not Started	6/10/19	8/1/19	0%	Sheri Thomas	Marketing & Communications	Robb Nardecchia

Office of the Provost Portfolio Overview

Portfolio Overview:

The Office of the Provost Portfolio is largely comprised of Office of the President, Office of the Provost, and Academic Affairs projects to enhance existing processes.

Portfolio Health:

The “Provost Performance Metric 8 - Learning Communities” project was completed in June. The “Upgrade WebCheckout from version 4.4.1 to 4.7” project is scheduled to go to production this week. Executive signoff for “EAB APS Implementation” is scheduled for July 10, and user training will occur the following week. Testing continues for the “My Library Account functionality in Mobile App” project. BGSU is working with the vendor on testing issues for the “Renderfarm for School of Art” project.

ESC Portfolio Sponsor: Joe Whitehead

ITS Portfolio Manager: Theresa Sherwood

Green

Office of the Provost Portfolio Composition

Name	ESC Priority	Project Type	Status	Name	Start	End	%	Manager	Acct/Dept	Sponsor
Load All Foreign Language Placement Test from Perpetual Works		Enhancement	On Schedule		2/14/2019	3/31/2019	15%	Sue Tomor	World Languages and Cultures	Philip Peek
Smartsheets Implementation		Enhancement	On Schedule		3/25/2019	5/31/2019	10%	Adam Petrea	Office of the Provost	Davina Millin
Upgrade WebCheckout from version 4.4.1 to 4.7	3	Project	On Schedule		12/5/2018	6/18/2019	95%	Andy Lynch	School of Media and Comm	Andrew Charter
Student Employment Services tool to track interactions		Enhancement	On Schedule		12/6/2018	6/30/2019	75%	Andy Lynch	Student Employment	Dawn Chong
EAB APS Implementation	ASAP	Project	On Schedule		7/25/2018	6/30/2019	95%	Sue Tomor	Office of the Provost	John Fischer
Request Modification to Existing Report		Enhancement	On Schedule		4/18/2019	7/11/2019	75%	Carla Rinearson	On-Line & Summer Acad Progs	Betsy Winters
Add new role in EAB/SSC/Navigate Platform that includes security		Enhancement	On Schedule		5/3/2019	7/17/2019	58%	Todd Glick	V Prov Undergraduate Programs	Kimberlyn Brooks
Integrating an external tool (CIRRUS by Paradigm- MS Office suite tool) for CS 1000		Enhancement	On Schedule		5/30/2019	7/23/2019	50%	Donald Schumacher	Computer Science	Jong Kwan "Jake" Lee
NBC Learn LTI Removal		Enhancement	On Schedule		6/3/2019	7/25/2019	10%	Donald Schumacher	University Libraries	Linda Brown
5 year headcount enrollment of VCT		Enhancement	On Schedule		5/8/2019	7/25/2019	50%	Gregory Brown	Col of Technology Adm	Sudershan Jetley
My Library Account functionality in Mobile App	2	Project	On Schedule		1/2/2019	8/1/2019	70%	Chris Wammes	University Libraries	Mark Strang
Ticketing Application Conversion - Choice Ticketing to HomeTown		Enhancement	On Schedule		5/10/2019	8/16/2019	15%	Michelle Schenk	Musical Arts Dean	Lindsay Gross
Preferred Name Display in EAB/SSC Platform		Enhancement	On Schedule		12/11/2018	8/23/2019	33%	Todd Glick	V Prov Undergraduate Programs	Kimberlyn Brooks

Office of the Provost Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	%	Manager	Acct/Dept	Sponsor
Implementation of Mursion software and hardware	1	Project	On Schedule	1/9/2019	8/23/2019	40%	Andy Lynch	College of Education - Admin	Matthew Lavery
Renderfarm for School of Art	2	Project	On Schedule	3/25/2019	8/23/2019	55%	Adam Petrea	School of Art	Jason Walton
Add FIG group data to data warehouse reports		Enhancement	On Schedule	6/1/2018	9/5/2019	50%	Gregory Brown	Career Center	Cynthia Snodgrass
Co-Op/Internship Management Tool	1	Project	On Schedule	2/21/2019	3/1/2020	15%	Tim Parish	V Prov Undergraduate Programs	Sheila Roberts
Academic Partnerships Implementation	ASAP	Project	On Schedule	6/25/2018	4/1/2020	15%	Tim Parish	V Prov Undergraduate Programs	Sheila Roberts
Europe's New General Data Privacy Regulation (GDPR) for Handshake		Enhancement	On Hold	5/22/2018	11/20/2018	5%	Andy Lynch	Career Center	Danielle Dimoff
GSW Group Placement error		Enhancement	On Hold	5/15/2019	6/30/2019	30%	Michelle Schenk	English Department	Kelly Jennings
Create new Webcheckout center - Comm. Sciences & Disorders		Enhancement	On Hold	7/1/2019	8/23/2019	5%	Andy Lynch	Comm. Sciences & Disorders	Robin Monarch
Avalon Upgrade to Current Release	2	Project	Not Started	6/30/2018	9/30/2018	0%	Sheri Thomas	University Libraries	Michelle Chronister
Purchase Records Management System for H&HS and EDHD	2	RFP	Not Started	1/25/2019	5/1/2019	0%	Sheri Thomas	Col of Health & Human Services	Nicole Pedraza
OnBase Changes for Fire School Workflow		Enhancement	Not Started	4/26/2019	8/1/2019	0%	Chris Wammes	State Fire School	Gentry Green
Advertisement Billing Data Load into FMS		Enhancement	Not Started	7/9/2019	8/16/2019	0%	Donald Schumacher	School of Media and Comm	Robert Bortel
Improve OnBase contract preparation (College end)	2	Project	Not Started	1/7/2019	9/2/2019	0%	Sheri Thomas	A&S Dean	Connie Allison

Office of the Provost Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	%	Manager	Acct/Dept	Sponsor
Add additional instructor information to the Data Warehouse on Class Section Term		Enhancement	Not Started	7/22/2018	12/31/2019		Theresa 0% Sherwood	A&S Dean	Dale Klopfer
EAB Campus/Navigate - Switch to Amazon S3 Sync		Enhancement	Behind Schedule	3/28/2019	6/2/2019	60%	Todd Glick	V Prov Undergraduate Programs	Andy Alt

Public Safety Portfolio Overview

Portfolio Overview:

The Public Safety Portfolio is largely comprised of Parking, Police, Public Safety, and Emergency Response projects to enhance existing processes.

Portfolio Health:

Since the previous update, one project has been cancelled. Two new Parking Services enhancements have been requested. Two of the current enhancements are progressing.

ESC Portfolio Sponsor: Sheri Stoll (Mike Campbell)

ITS Portfolio Manager: Mike Hachtel

Public Safety Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
WebCheckout Center for Police Division		Enhancement	On Schedule	4/29/2019	6/28/2019	15%	Robert Fyfe	Police Division	Matthew Keefe
ALICE training in Bridge		Enhancement	On Schedule	5/1/2019	8/30/2019	5%	Scott Blackwood	Police Division	Michael Campbell
Interview Room Camera System Installation		Enhancement	Not Started	3/8/2019	7/1/2019	0%	Jared Baber	Police Division	John Stewart
Manage Parking Services Content Wording		Enhancement	Not Started	6/24/2019	8/1/2019	0%	Robert Fyfe	Parking Services	Thomas Kelly
Parking Permit Reminder Automation		Enhancement	Not Started	6/24/2019	8/1/2019	0%	Robert Fyfe	Parking Services	Thomas Kelly



Public Safety Portfolio Roadmap



2018

2019

2020

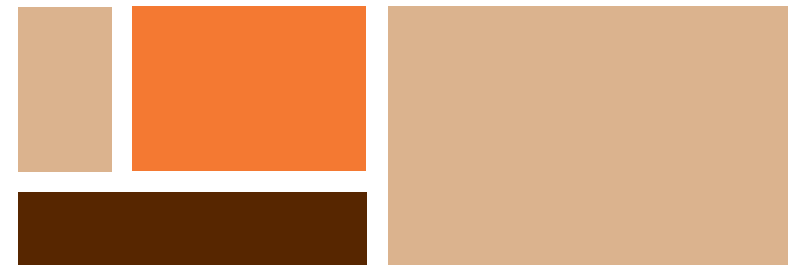
2021

Parking: Permit
Sales at SOAR

Parking: Mobile
functionality

Parking: Automated
communication

Parking: Improved
permit tracking



Res & Econ Engage Portfolio Overview

Portfolio Overview:

The Research and Economic Engagement Portfolio is largely comprised of OSPR, Collab Lab, and COSMOS projects to enhance existing processes.

Portfolio Health:

No new projects or enhancements have been added since the previous update. ITS and OSPR continue to work with the vendor to complete the requested enhancement.

ESC Portfolio Sponsor: Mike Ogawa

ITS Portfolio Manager: Mike Hachtel

Res & Econ Engage Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
Denied Proposal set to draft status		Enhancement	On Schedule	4/1/2019	7/7/2019	70%	David Hoops	Sponsored Programs & Research	Alicia Swanson

Student Affairs Portfolio Overview

Portfolio Overview:

The Student Affairs Portfolio is comprised of Student Affairs, Office of Residence Life, Dean of Students Office, First Year Experience, and Rec Center projects to enhance existing processes.

Portfolio Health:

The projects in this Portfolio are proceeding on schedule. Since the previous update, the StarRez Tuition Guarantee project and one enhancement has been completed, two new projects have been approved and one enhancement has been added. The project to build the SOAR registration process has been started and the solution will be within SLATE. The Student Health Insurance project has also started.

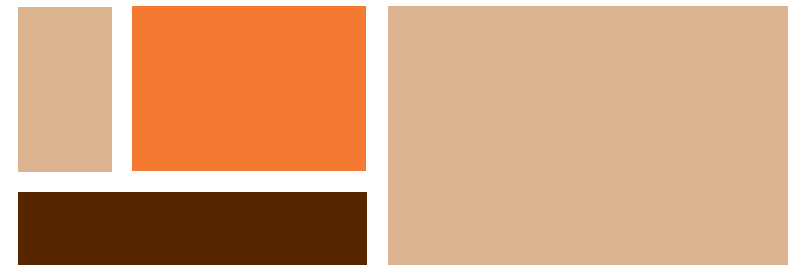
ESC Portfolio Sponsor: Tom Gibson

ITS Portfolio Manager: Mike Hachtel

Student Affairs Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
Student Health Insurance Switch to United Health Care	ASAP	Project	On Schedule	5/28/2019	8/4/2019	40%	Tim Parish	Health Services	Marlene Reynolds
SOAR Registration System Replacement – Slate	ASAP	Project	On Schedule	6/3/2019	12/31/2019	10%	Tim Parish	New Student Orientation	Megan Arnold
Evaluate Timeclock Use on Campus	2	Project	Not Started	3/1/2019	5/3/2019	0%	Sheri Thomas	Information Technology Service	Joel Arakaki
Update Student Organization Finance Report for fiscal year 2020		Enhancement	Not Started	7/1/2019	8/29/2019	0%	Carla Rinearson	Campus Activities	Jaye Baum-Gangwer



Athletics Portfolio Overview

Portfolio Overview:

The Athletics Portfolio is comprised of Intercollegiate Athletics projects to enhance existing processes.

Portfolio Health:

The projects in this Portfolio are proceeding on schedule. The Paciolan implementation project has been broken into several smaller projects to coincide with the vendors future release of product enhancements. No new projects or enhancements have been requested.

ESC Portfolio Sponsor: Bob Moosbrugger

ITS Portfolio Manager: Mike Hachtel

Athletics Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
Paciolan Ticket System Implementation	1	Project	On Schedule	2/20/2019	7/10/2019	90%	Tim Parish	Intercollegiate Athletics	James Elsasser
Falcon Club Implementation	1	Project	Not Started	4/30/2018	12/31/2018	0%	Tim Parish	Information Technology Service	John Ellinger
Paciolan Interface Project	1	Project	Not Started	4/16/2019	11/1/2019	0%	Tim Parish	Intercollegiate Athletics	James Elsasser
TeamWorks Automation for Athletics	2	Project	Not Started	7/1/2019	12/1/2019	0%	Sheri Thomas	Intercollegiate Athletics	Chet Hesson



Univ. Advancement Portfolio Overview

Portfolio Overview:

The University Advancement Portfolio is largely comprised of University Advancement, Alumni, and Foundation projects to enhance existing processes.

Portfolio Health:

ITS is assisting University Advancement with a review of the current Agilon ONE system and potential replacements. The Falcon Club enhancement will remain on hold pending the development of automated interfaces by Paciolan. No new enhancements or projects have been added to this portfolio.

ESC Portfolio Sponsor: Pam Conlin

ITS Portfolio Manager: Mike Hachtel

Univ. Advancement Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
Falcon Club Young Alumni Gift Club		Enhancement	On Hold	2/1/2019	4/30/2019	0%	Donald Schumacher	Intercollegiate Athletics	Daniel Meyer

Univ. Financials Portfolio Overview

Portfolio Overview:

The University Financials Portfolio is largely comprised of Budgeting, Controller, Payroll, Grants Accounting, Bursar, and Payables projects to enhance existing processes.

Portfolio Health:

The projects in this Portfolio are proceeding on schedule. Since the previous update, one project has completed and one new project has been approved. The Academics Financials Reporting project has converted from a Provost Performance report and is on target to complete by the end of the year.

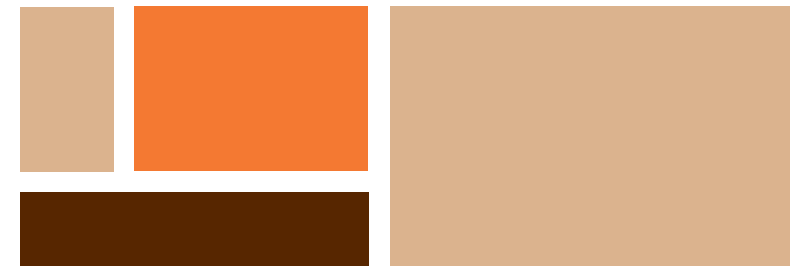
ESC Portfolio Sponsor: Sheri Stoll (Bob Swanson / Sharon Swartz)

ITS Portfolio Manager: Mike Hachtel

Univ. Financials Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Complete	Manager	Acct/Dept	Sponsor
Grants Time and Effort Certification		Enhancement	On Schedule	8/17/2017	9/27/2018	75%	Chris Wammes	Controller's Office	Joanna Pardon
Create New Budget Definition to handle Student Organizations		Enhancement	On Schedule	4/7/2019	7/7/2019	95%	David Hoops	Finance & Administration	Haley Collingwood
Grants Portal Phase II	1	Project	On Schedule	5/13/2019	10/6/2019	25%	Tim Parish	Controller's Office	Joanna Pardon
Academics Financials Reporting	1	Project	On Schedule	8/1/2018	12/31/2019	60%	Theresa Sherwood	Finance & Administration	Sherideen Stoll
Academic Benchmarking Consortium Implementation	ASAP	Project	On Schedule	3/18/2019	3/31/2020	20%	Sue Tomor	Information Technology Service	John Ellinger
FMS - Nondisclosure Agreement	3	Project	Not Started	2/1/2019	5/2/2019	0%	Sheri Thomas	Controller's Office	Bob Swanson
Additional functionality needed in BGPC003 process	2	Project	Not Started	2/14/2019	5/13/2019	0%	Sheri Thomas	Bursar's Office	Leann Peiffer
Create WRL Reports from Agresso Data/Decommission Agresso System	2	Project	Not Started	4/1/2019	1/1/2020	0%	Sheri Thomas	Controller's Office	Stacey Beckner



Univ. Financials Portfolio Roadmap



2018 2019 2020 2021

FMS Get Current

FMS Get Current

FMS Get Current

Grants Portal I & II

IUC P Card / Bank

Payment Works

Business Process Review (Overall)

WRL Upgrade

