



# Executive Sponsors Meeting Business Area – Portfolios

12/09/2019

## Portfolios

- Enrollment Management
- Business Operations
- Capital Planning
- Graduate Education
- Human Resources
- Marketing and Communications
- Office of the Provost
- Public Safety
- Research and Economic Engagement
- Student Affairs
- Athletics
- University Advancement
- University Financials

# Enrollment Management Portfolio Overview

## **Portfolio Overview:**

The Enrollment Management Portfolio is primarily comprised of Admissions, Student Financial Aid, and Registration and Records projects to enhance existing processes.

## **Portfolio Health:**

**The majority of the projects in this Portfolio that have started are “On Schedule”.**

Admission's File Review Workflow BPR – Project will be starting this month.

Federal Work Study Business Process Review – All 13 current state workflows have been completed and the working team will be defining the future state changes.

Advanced Placement Program ® (AP) File Automation – Meeting with functional users to determine requirements & potential design.

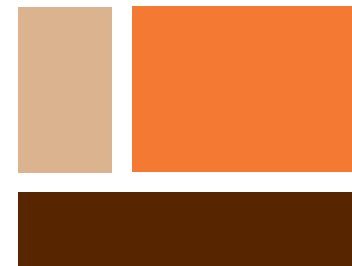
**ESC Portfolio Sponsor:** Cecilia Castellano

**ITS Portfolio Manager:** Todd Glick

# Enrollment Management Portfolio Overview



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Implement FLUID in CSS - Phase II		Project	Not Scheduled	2/1/2019	12/31/2019	0%	Margo Kammeyer	Information Technology Service	Sheri Thomas	
Admission's File Review Workflow BPR	2	Project	Scheduled	12/30/2019	2/28/2020	0%	Michelle Schenk	Admissions Office	Erin Heilmeier	
Federal Work Study Business Process Review	1	Project	On Schedule	8/1/2019	12/31/2019	60%	Adam Petrea	Student Employment	Dawn Chong	
Advanced Placement Program® (AP) File Automation	1	Project	On Schedule	10/1/2019	7/1/2020	10%	Margo Kammeyer	Registrar	Rachel Schaeffer	
Revise Room Allotment Reports - 2	1	Project	On Hold	1/1/2019	8/15/2019	20%	Adam Petrea	Registrar	Kathy Dean	
Firelands Pathway - Selection by Plan	1	Project	Not Scheduled	6/10/2019	12/27/2019	0%	Tim Parish	Registrar	Sue Lau	
Persistence and Retention Report		Enhancement					Bridget Place	Financial Aid	Jerry Ameling	
Add WRIT 1120 to Student Data Loader so penalty hours can be asse		Enhancement					Clinton LaForest	Registrar	Rachel Schaeffer	
Additional Ohio Transfer Module Designation for ATC Transcripts		Enhancement					Clinton LaForest	Registrar	Rachel Schaeffer	
OAR Post Process Updates - Residency Data		Enhancement					Todd Glick	Admissions Office	Christine Alejo	



	On Schedule
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

# BusOps/Auxiliary Portfolio Overview

## **Portfolio Overview:**

Business Operations/Auxiliary Portfolio is largely comprised of Purchasing, Risk Management, Treasury, Dining Services, and Union projects to enhance existing processes and add new functionality.

## **Portfolio Health:**

The Payment Works project and the Transact Payment Processor projects have completed. The Transact upgrade is progressing on schedule. Since the previous update, the changes to injury/illness form enhancement has been requested.

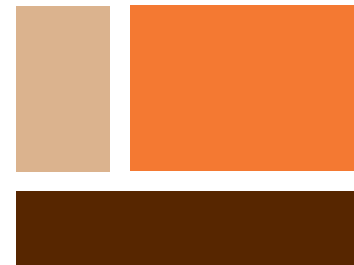
**ESC Portfolio Sponsor:** Sheri Stoll (Brad Leigh)

**ITS Portfolio Manager:** Mike Hachtel

# BusOps/Auxiliary Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
BBTS Application and Database Upgrade	2	Project	On Schedule	7/18/2019	1/16/2020	45%	Donald Schumacher	BG1 Card	Ashely DiMasso	<span style="background-color: green; color: white;">On Schedule/Scheduled</span>
Peoplesoft Integration into Hometown Tickeing		Enhancement					Michelle Schenk	School of Art	Jason Walton	<span style="background-color: yellow;">At Risk</span>
Update Weekly Board Report		Enhancement					Scott Blackwood	Dining Services	Darcy Miesmer	<span style="background-color: red;">Behind Schedule</span>
Change to injury/illness form application		Enhancement					Chris Wammes	Risk Management	Bess Huyghe	<span style="background-color: purple;">On Hold</span>
Add pdf print to dispatch PO option as the default		Enhancement					David Hoops	Business Operations	Kristina Rhine	<span style="background-color: brown;">Not Scheduled</span>



	On Schedule/Scheduled
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

# Campus Operations, Planning, Design & Construction Portfolio Overview

## **Portfolio Overview:**

This portfolio is comprised of Capitol Planning, Design and Construction, and Campus Operations projects to enhance existing processes.

## **Portfolio Health:**

Since the previous update, no new projects or enhancements have been requested. The RFP process to replace the Archibus product has been started and is currently in the vendor demonstration phase.

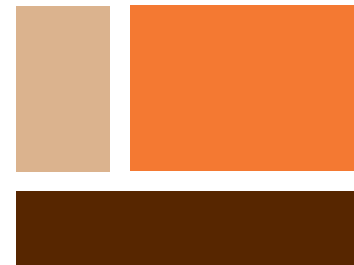
**ESC Portfolio Sponsor:** Sheri Stoll (Bruce Meyer)

**ITS Portfolio Manager:** Mike Hachtel

# Campus Operations, Planning, Design & Construction Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
New VM for E-Mon Energy Monitoring Software		Enhancement					Michelle Schenk	Energy Management	Craig DeHart	
Key Module Load and Use in WebTMA		Enhancement					Alex Pilcher	Engineering	Mark Hester	



	On Schedule/Scheduled
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled



# Graduate Education Portfolio Overview

## **Portfolio Overview:**

The Graduate Education Portfolio is mostly comprised of Slate, OnBase, and graduation related projects to develop new or update existing processes. Progress has been made on five large projects, including the completion of the Graduation Clearance Portal. Resources have been allocated for the Graduate College BPR Outcomes Implementation project and kick-off meetings will begin mid-December. Graduation Application Self-Service Phase 2 project was placed on-hold for a short period of time with the expectation that it will be taken off-hold early in December.

## **Portfolio Health:**

Currently, no projects under the Graduate Education portfolio are considered “at risk” or “behind schedule”. One project was completed last month while three additional projects are scheduled to be completed by the end of the year.

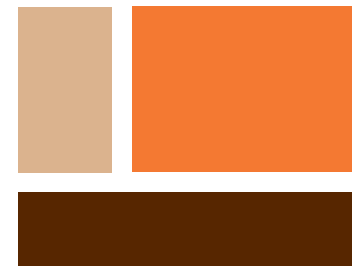
**ESC Portfolio Sponsor:** Peggy Booth

**ITS Portfolio Manager:** Adam Petrea

# Graduate Education Portfolio Overview



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Graduation Application Notification Communications (Phase 1)	1	Project	On Schedule	3/5/2019	12/31/2019	80%	Richard Kasch	Marketing & Communications	Beth Detwiler	On Schedule
Feed UG GPA from Slate into CSS	2	Project	On Schedule	7/29/2019	12/29/2019	40%	Richard Kasch	Graduate College	Angela McCutcheon	On Schedule
Electronic Graduate Student Curriculum Exception Process	1	Project	On Schedule	7/15/2019	12/31/2019	40%	Sue Tomor	Graduate College	Alexander Goberman	On Schedule
GA Contracting BPR Process Updates	2	Project	On Schedule	2/18/2019	1/1/2020	75%	Margo Kammeyer	Graduate College	Michele Schmitz	On Schedule
OnBase Enhancements for Graduate College - 5	2	Project	On Hold	8/13/2018	12/5/2019	55%	Bridget Place	Graduate College	Alexander Goberman	On Hold
Graduation Application Self-Service Enhancement (Phase 2) - 1	1	Project	On Hold	9/2/2019	1/6/2020	20%	Richard Kasch	Marketing & Communications	Fred Connor	On Hold
Graduate College BPR Outcomes Implementation	1	Project	Scheduled	9/16/2019	3/1/2020	0%	Adam Petrea	Graduate College	Alexander Goberman	Not Scheduled
Graduate College Contact List Automation	3	Project	Not Scheduled	9/1/2019	12/31/2019	0%	Sheri Thomas	Graduate College	Alexander Goberman	Not Scheduled
Auto push of GMAT and GRE Test Scores with PDL		Enhancement					Richard Kasch	Graduate College	Angela McCutcheon	Not Scheduled
Add a HOLD Indicator to CSS Export File		Enhancement					Michelle Schenk	Graduate College	Angela McCutcheon	Not Scheduled



On Schedule
At Risk
Behind Schedule
On Hold
Not Scheduled

# Human Resources Portfolio Overview

## **Portfolio Overview:**

The Human Resources Portfolio is comprised of Office of Human Resources projects to enhance existing processes.

## **Portfolio Health:**

Most of the projects in this Portfolio are “On Hold” or “Not Scheduled” as they are items identified as a result of the Human Resources business process review. These projects will be started as requirements & resources are identified and made available.

Common Remitter Interface Implementation – Currently testing the customer & remittance interface with the vendor. Continuing work on the feedback interface.

Enterprise Reporting - Phase IV:HR - on hold due to shortages in staff and other priorities.

**ESC Portfolio Sponsor:** Viva McCarver

**ITS Portfolio Manager:** Todd Glick

# Human Resources Portfolio Overview

Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Common Remitter Interface Implementation	ASAP	Project	On Schedule	3/26/2019	1/1/2020	80%	Tim Parish	Human Resources	Beth Rife	On Schedule
PeopleSoft Personnel Action Forms Development	2	Project	On Hold	7/1/2018	6/30/2019	5%	Adam Petrea	Human Resources	Beth Rife	On Hold
Enterprise Reporting - Phase IV:HR	1	Project	On Hold	5/14/2015	12/31/2019	25%	Theresa Sherwood	Human Resources	Viva McCarver	On Hold
BPR - Adjunct Automation (OB to PS) and Grants Updates	2	Project	Not Scheduled	7/1/2018	6/30/2019	0%	Adam Petrea	Human Resources	Beth Rife	Not Scheduled
BPR - Supplemental Pay Automation	2	Project	Not Scheduled	7/1/2018	6/30/2019	0%	Sheri Thomas	Human Resources	Beth Rife	Not Scheduled
Leave Bank Donation landing page		Enhancement					Chris Wammes	Human Resources	Patrick Kelly	On Schedule

On Schedule
At Risk
Behind Schedule
On Hold
Not Scheduled

# Marketing & Comm Portfolio Overview

## **Portfolio Overview:**

The Marketing & Communications Portfolio is largely comprised of Adobe Experience Manager and Adobe Campaign projects to enhance existing processes.

## **Portfolio Health:**

In the last month we were able deliver a major project, the AEM upgrade to 6.5. We have two enhancements that we should be delivering this month, then after the first of the year hope to begin additional project work.

**ESC Portfolio Sponsor:** Dave Kielmeyer

**ITS Portfolio Manager:** Chris Wammes

# Marketing & Comm Portfolio Overview



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Adobe Campaign Phase 3 - College Friend Flag	2	Project	Not Scheduled	10/14/19	12/31/19	0%	Sheri Thomas	Marketing & Communications	Beth Detwiler	
Align BGSU AEM with Industry Standards	2	Project	Not Scheduled	11/11/19	2/6/20	0%	Sheri Thomas	Marketing & Communications	Robb Nardecchia	
AEM Request: Adaptive Image within Callout Box		Enhancement					Chris Wammes	Marketing & Communications	Robb Nardecchia	
AEM Component Update: Call Out Box		Enhancement					Chris Wammes	Marketing & Communications	Robb Nardecchia	
Google Tag Manager Environment Set-up		Enhancement					Clinton LaForest	Marketing & Communications	Robb Nardecchia	
Adobe Campaign Peoplesoft Overriding Agilon Content		Enhancement					Erik Eid	Marketing & Communications	Beth Detwiler	



	On Schedule
	At Risk
	Behind Schedule
	On Hold
	Not Started

# Office of the Provost Portfolio Overview

## **Portfolio Overview:**

The Office of the Provost Portfolio is largely comprised of Office of the President, Office of the Provost, and Academic Affairs projects to enhance existing processes.

## **Portfolio Health:**

The Renderfarm for School of Art project, the Aesop Plug-in For WordPress enhancement, the GSW Group Placement eError enhancement, and the Advertisement Billing Data Load into FMS enhancement were all completed. The EDHD Program Assessment Lean Process Review project has started. No new projects have been added since last month.

**ESC Portfolio Sponsor:** Joe Whitehead

**ITS Portfolio Manager:** Theresa Sherwood

# Office of the Provost Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	%	Manager	Acct/Dept	Sponsor	Health
EDHD Program Assessment Lean Process Review	2	Project	On Schedule	10/18/2019	12/15/2019	30%	Margo Kammeyer	College of Education - Admin	Brian Campbell	On Schedule
Academic Partnerships Implementation	ASAP	Project	On Schedule	6/25/2018	4/1/2020	50%	Tim Parish	V Prov Undergraduate Programs	Sheila Roberts	On Schedule
Experiential Learning Management Tool	1	Project	On Schedule	2/21/2019	10/1/2020	20%	Tim Parish	V Prov Undergraduate Programs	Sheila Roberts	On Schedule
EAB APS Updates for Instructional Staff	ASAP	Project	On Schedule	9/9/2019	3/31/2021	5%	Sue Tomor	Office of the Provost	Brigette Gibson	On Schedule
Avalon Upgrade to Current Release	2	Project	Not Scheduled	1/1/2018	2/28/2018	0%	Michelle Schenk	University Libraries	Michelle Chronister	Not Scheduled
Improve OnBase contract preparation (College end)	2	Project	Not Scheduled	1/7/2019	9/2/2019	0%	Sheri Thomas	A&S Dean	Connie Allison	Not Scheduled
TRIO Program - Student Support Services Business Process Review	2	Project	Not Scheduled	8/5/2019	7/1/2020	0%	Adam Petrea	TRIO Programs	John Ellinger	Not Scheduled
Load All Foreign Language Placement Test from Perpetual Works		Enhancement					Sue Tomor	World Languages and Cultures	Philip Peek	On Hold
WebCAPE Upgrade to 2.0 and Perpetual Works Test Score Load		Enhancement					Sue Tomor	World Languages and Cultures	Amy Smith	On Hold
Smartsheets Implementation		Enhancement					Adam Petrea	Office of the Provost	Davina Millin	On Hold
Implement OnBase for Forms Approval Process		Enhancement					Michelle Schenk	University Libraries	Michelle Chronister	On Hold
Migration of Navigate Calendar Sync from service accounts to OAuth		Enhancement					Michelle Schenk	V Prov Undergraduate Programs	Kimberlyn Brooks	On Hold
Europe's New General Data Privacy Regulation (GDPR) for Handshake		Enhancement					Andy Lynch	Career Center	Danielle Dimoff	On Hold

On Schedule
At Risk
Behind Schedule
On Hold
Not Scheduled



# Office of the Provost Portfolio Composition

Name	ESC Priority	Project Type	Status	Name	Start	End	%	Manager	Acct/Dept	Sponsor	Health
Create new Webcheckout center - Comm. Sciences & Disorders		Enhancement						Andy Lynch	Comm. Sciences & Disorders	Robin Monarch	
5 year headcount enrollment of VCT		Enhancement						Gregory Brown	Col of Technology Adm	Sudershan Jetley	
Data Warehouse - New eCampus Dashboard		Enhancement						Gregory Brown	On-Line & Summer Acad Progs	Paul Cesarini	
Create Learning Community Reports in Falcon Info		Enhancement						Gregory Brown	V Prov Undergraduate Programs	Brett Holden	
Add FIG group data to data warehouse reports		Enhancement						Gregory Brown	Career Center	Cynthia Snodgrass	
Add additional instructor info to the Data Warehouse on Class Section Term		Enhancement						Theresa Sherwood	A&S Dean	Dale Klopfer	

	On Schedule
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

# Public Safety Portfolio Overview

## **Portfolio Overview:**

The Public Safety Portfolio is largely comprised of Parking, Police, Public Safety, and Emergency Response projects to enhance existing processes.

## **Portfolio Health:**

Since the previous update, one new enhancement has been completed and no new work has been requested. The team continues to work with the Parking application vendor to determine and implement improvements.

**ESC Portfolio Sponsor:** Sheri Stoll (Mike Campbell)

**ITS Portfolio Manager:** Mike Hachtel

# Public Safety Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Upgrade to Inform Essential Version 9 for Dispatch Recording		Enhancement					Michelle Schenk	Police Division	Matthew Keefe	
ALICE training in Bridge		Enhancement					Scott Blackwood	Police Division	Michael Campbell	



	On Schedule/Scheduled
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

# Public Safety Portfolio Roadmap

2018

2019

2020

2021

Parking: Permit  
Sales at SOAR

Parking: Automated  
communication

Parking: Mobile  
functionality

Parking: Improved  
permit tracking

# Res & Econ Engage Portfolio Overview

## **Portfolio Overview:**

The Research and Economic Engagement Portfolio is largely comprised of OSPR, Collab Lab, and COSMOS projects to enhance existing processes.

## **Portfolio Health:**

No new projects or enhancements have requested and none have completed since the previous update. ITS and OSPR continue to work with the vendor and will also be conducting a Business Process Review to determine potential improvements.

**ESC Portfolio Sponsor:** Mike Ogawa

**ITS Portfolio Manager:** Mike Hachtel

# Res & Econ Engage Portfolio Composition

Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Community Engagement Application Implementation	3	Project	On Schedule	10/31/2019	3/31/2020	15%	Adam Petrea	Community and Civic Engagement	V Jane Rosser	On Schedule/Scheduled
OSPAR Business Process Review	2	Project	Not Scheduled			0%	Andy Lynch	Sponsored Programs & Research	Thomas Kornacki	Not Scheduled

On Schedule/Scheduled
At Risk
Behind Schedule
On Hold
Not Scheduled

# Student Affairs Portfolio Overview

## **Portfolio Overview:**

The Student Affairs Portfolio is comprised of Student Affairs, Office of Residence Life, Dean of Students Office, First Year Experience, and Rec Center projects to enhance existing processes.

## **Portfolio Health:**

The projects in this Portfolio are proceeding on schedule. Since the previous update, one new enhancement has been added.

**ESC Portfolio Sponsor:** Tom Gibson

**ITS Portfolio Manager:** Mike Hachtel

# Student Affairs Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Evaluate Timeclock Use on Campus	2	Project	On Schedule	7/7/2019	12/31/2019	50%	Andy Lynch	Information Technology Service	Joel Arakaki	On Schedule/Scheduled
RecTrac Upgrade to 10.3z01	2	Project	On Schedule	9/16/2019	3/22/2020	10%	Andy Lynch	Recreation and Wellness	Malissa Lambert	On Schedule/Scheduled
Convert Blumen from on premise to cloud	2	Project	Not Scheduled			0%	Sheri Thomas	TRIO Programs	John Ellinger	Not Scheduled
Modify Job BGJSF056 - UHC Student Enrollment by Plan Year		Enhancement					Sue Tomor	Health Services	Marlene Reynolds	Not Scheduled



On Schedule/Scheduled
At Risk
Behind Schedule
On Hold
Not Scheduled



# Athletics Portfolio Overview

## **Portfolio Overview:**

The Athletics Portfolio is comprised of Intercollegiate Athletics projects to enhance existing processes.

## **Portfolio Health:**

The Paciolan implementation project has been broken into several projects to coincide with the vendors future release of product enhancements. Since the previous update, no projects or enhancements have been requested or completed. One project has been placed on hold until resources are made available.

**ESC Portfolio Sponsor:** Bob Moosbrugger

**ITS Portfolio Manager:** Mike Hachtel

# Athletics Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
TeamWorks Automation - 6	2	Project	On Hold			35%	Andy Lynch	Intercollegiate Athletics	Chet Hesson	
Falcon Club Implementation	1	Project	Not Scheduled			0%	Tim Parish	Information Technology Service	John Ellinger	
Paciolan Interface Project	1	Project	Not Scheduled			0%	Tim Parish	Intercollegiate Athletics	James Elsasser	



	On Schedule/Scheduled
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

# Univ. Advancement Portfolio Overview

## **Portfolio Overview:**

The University Advancement Portfolio is largely comprised of University Advancement, Alumni, and Foundation projects to enhance existing processes.

## **Portfolio Health:**

ITS is assisting University Advancement with a review of the current services business processes and the Agilon ONE system for replacement. The Falcon Club enhancement will remain on hold pending the development of automated interfaces by Paciolan. One new enhancement has been added to this portfolio and one enhancement has completed since the previous update.

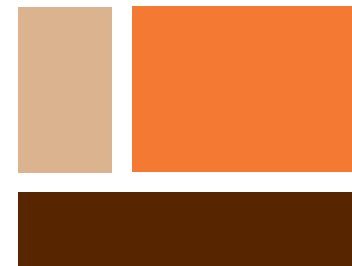
**ESC Portfolio Sponsor:** Pam Conlin

**ITS Portfolio Manager:** Mike Hachtel

# Univ. Advancement Portfolio Composition



Name	ESC Priority	Project Type	Status	Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Falcon Club Young Alumni Gift Club		Enhancement						Donald Schumacher	Intercollegiate Athletics	Daniel Meyer	
Agilon One User Audit		Enhancement						Donald Schumacher	Development Office	Kyle Crawford	
Guidance text for Online Giving Process		Enhancement						Chris Wammes	Development Office	Kyle Crawford	
Agilon CR report audit/decommission		Enhancement						Donald Schumacher	Development Office	Kyle Crawford	
Agilon Reports Audit		Enhancement						Donald Schumacher	Development Office	Kyle Crawford	
Conditional Pledges		Enhancement						Donald Schumacher	Development Office	Kyle Crawford	



	On Schedule/Scheduled
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

# Univ. Financials Portfolio Overview

## **Portfolio Overview:**

The University Financials Portfolio is largely comprised of Budgeting, Controller, Payroll, Grants Accounting, Bursar, and Payables projects to enhance existing processes.

## **Portfolio Health:**

The projects in this Portfolio are proceeding on schedule. The Grants Portal phase II project has completed. Payroll tax updates and 1099 tax updates projects have been added and started since the previous update. The FMS Get Current project has moved to the testing phase. One new enhancement has been added.

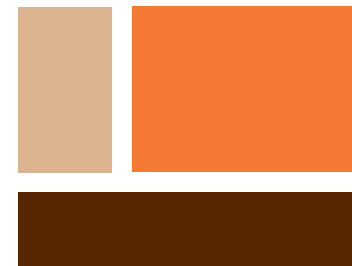
**ESC Portfolio Sponsor:** Sheri Stoll (Bob Swanson / Sharon Swartz)

**ITS Portfolio Manager:** Mike Hachtel

# Univ. Financials Portfolio Composition



Name	ESC Priority	Project Type	Status Name	Start	End	% Comp	Manager	Acct/Dept	Sponsor	Health
Academic Benchmarking Consortium Implementation	ASAP	Project	On Schedule	3/18/2019	3/31/2020	70%	Sue Tomor	Information Technology Service	John Ellinger	On Schedule/Scheduled
Academics Financials Reporting	1	Project	On Schedule	8/1/2018	12/31/2019	60%	Theresa Sherwood	Finance & Administration	Sherideen Stoll	On Schedule/Scheduled
PeopleSoft HCM Payroll 2019-2020 Tax Update	2	Project	On Schedule	11/5/2019	12/31/2019	35%	Todd Glick	Controller's Office	Rhonda Dicke	On Schedule/Scheduled
Decommission Agresso System	2	Project	On Schedule	4/1/2019	1/1/2020	65%	Tim Parish	Controller's Office	Stacey Beckner	On Schedule/Scheduled
PeopleSoft FMS 2019 annual update for 1099	2	Project	On Schedule	11/5/2019	1/15/2020	15%	Linda Larkin	Controller's Office	Teresa Coss	On Schedule/Scheduled
FMS Get Current 2020	2	Project	On Schedule	11/1/2019	2/16/2020	30%	Tim Parish	Controller's Office	Bob Swanson	On Schedule/Scheduled
FMS Non Disclosure Agreement	3	Project	On Schedule	7/22/2019	12/31/2019	90%	Margo Kammeyer	Controller's Office	Bob Swanson	On Schedule/Scheduled
PeopleSoft Personnel Action Forms Development	2	Project	On Hold			5%	Adam Petrea	Human Resources	Beth Rife	On Hold
Additional functionality needed in BGPC003 process	2	Project	Not Scheduled			0%	Sheri Thomas	Bursar's Office	Leann Peiffer	Not Scheduled
BPR - AP Voucher scans through OnBase	2	Project	Not Scheduled			0%	Adam Petrea	Business Operations	Teresa Coss	Not Scheduled
Personal Banking and Address Change Approval Process	2	Project	Not Scheduled			0%	Sheri Thomas	Controller's Office	Bob Swanson	Not Scheduled
Modify BGSF055 for IPP Codes to Close in CashNet		Enhancement					Todd Glick	Bursar's Office	Leann Peiffer	Not Scheduled



	On Schedule/Scheduled
	At Risk
	Behind Schedule
	On Hold
	Not Scheduled

# Univ. Financials Portfolio Roadmap



2018

2019

2020

2021

FMS Get Current

FMS Get Current

FMS Get Current

Grants Portal I & II

Payment Works

IUC P Card / Bank

WRL Upgrade

