# Merit Document Department of Romance and Classical Studies March 9, 2016

### **Preamble**

Merit raises refer to the component of salary raises that are provided to department/school bargaining unit faculty members who meet or exceed their assigned unit performance expectations. In any given year, it is possible that all of the Bargaining Unit Faculty Members in an academic unit may be eligible for merit salary raises. Merit is calculated during spring semester based on performance during the previous calendar year. Merit salary raises are added to base salary for the ensuing fiscal year (on September 1 for Bargaining Unit Faculty Members on 9-month contracts, and on July 1 for Bargaining Unit Faculty Members on 12-month contracts).

Merit eligibility for faculty members will be based on meeting or exceeding unit performance expectations for merit in Romance and Classical Studies (ROCS) in the following areas: Teaching/Librarian Effectiveness, Research/Creative Work, and Service. Each faculty member will receive an overall merit score which will identify whether s/he did not meet, met, or exceeded expectations for merit. The overall merit score will include five or more categories or rating levels to allow for greater discrimination among levels of performance; each of the categories or rating levels on the overall merit score must clearly identify whether it does not meet expectations for merit, meets expectations for merit, or exceeds expectations for merit. For example, using the minimum five categories or rating levels, the following evaluation concepts would be included: 1 = Does not meet expectations for merit; 2/3 = Meets expectations for merit; 4/5 = Exceeds expectations for merit.

Both the merit committee of the academic unit and the chair may make recommendations to the Dean for allocation of merit dollars and/or percentages. However, as provided for by Section 11.2 of Article 17 of the Collective Bargaining Agreement, the Dean is not bound by such recommendations and the determination of the actual merit increase is within the Dean's reasonable discretion.

# 1. Merit Criteria, Performance Indicators and Expectations, and Calculation of Merit Scores

The merit criteria (i.e., Teaching/Librarian Effectiveness, Research/Creative Work, and Service), performance indicators and expectations for the criteria, and the calculation of the component merit scores (i.e., Teaching/Librarian Effectiveness, Research/Creative Work, and Service) are contained in Appendix A.

# 2. General Procedure for Faculty Evaluation and Score of Merit

- 2.1. Prior to the beginning of the calendar year, each faculty member will confirm his/her allocation of effort (e.g., 50/30/20 for teaching, scholarship, and service) with the chair.
- 2.2. The department merit committee is responsible for assigning an overall merit score to every bargaining unit faculty member. In Romance and Classical Studies, the Salary, Promotion and Tenure (SPAT) Committee conducts merit review. Guidelines for SPAT Committee composition: 1) With the exception of the Department Chair, every tenured member of the Department returning the following year is eligible for voting and for membership. A person who will have a tenure contract the Fall following elections is also eligible for voting and for

membership. 2) Election is in April. Voting is by mail ballot. There is successive balloting until each of the candidates receives a majority of votes cast. 3) Three members are elected: one from French, one from Spanish and one at large. Faculty who teach more than one language may be a candidate on only one language slate. All tenured faculty may be on the atlarge slate. The three members are elected by the tenured faculty of the Department. 4) Terms begin with Fall semester and run for one year. 5) In case an elected member is unable to serve out his or her term (leave of absence, illness, resignation, etc.) a new election is held to fill the unexpired term. 6) The Department Chair calls the first meeting of the year. The Committee elects its own chair at that meeting. In the event that the Committee is unable to elect a chair, the Chair of the Department will appoint a chair, taking into consideration the person who received the highest number of votes.

- 2.3. Faculty members who fail to submit a merit portfolio by the deadline will receive an automatic rating of "does not meet expectations" and will not be eligible for a merit salary increase or the market adjustment from the Fixed Market Pool (Article 17, section 7.1).
- 2.4. The submitted merit dossier must include the following elements:
  - 2.4.1. Updated CV
  - 2.4.2. Student Teaching Evaluations from previous calendar year.
  - 2.4.3. Faculty Record of Merit Evaluation v.2.1, 2016 (FRME [see Appendix A])
  - 2.4.4. Any supporting materials as stipulated by FRME
- 2.5. Calculation of overall merit score:
  - 2.5.1. Each member of the merit committee will carefully examine the annual reports and all substantiating materials, and confirm raw score recorded in FRME (Appendix A).
  - 2.5.2. FRME scores are calculated by adding points for activities listed under teaching, research, and service. Raw points are then multiplied by Allocation of Effort percentages (e.g. TTF with 50/30/20 allocation of effort: Teaching x 50; Research x 30; Service x 20). Weighted scores from three areas are totaled to arrive at final Merit Score. The FRME weighted scoring system allows for 155+ levels of differentiation, and a final rating is based on a where a candidate's total score falls on the range of zero to 155 and above. The ratings and ranges are as follows: "fails to meet expectations for merit" (FRME weighted score range 0 to 35.99), "meets expectations for merit" (FRME weighted score range 36 to 154.99), or "exceeds expectations for merit" (FRME weighted score range 155 and above). The merit committee will provide the chair with a full report of the committee's evaluations of FRME scores in a timely fashion according to calendar described in section 3. After assessing the FRME merit scores and the merit committee's evaluations of the candidates, the chair completes an independent evaluation and rating of each candidate. FRME scores, final merit ratings, and points of comparison across department will be made available to each faculty member.

### 3. Significant Dates for Merit Consideration and Appeals

January 31: Last date for faculty merit dossiers to be submitted to an academic unit. The ROCS merit committee is urged to work informally with all faculty being reviewed to resolve any factual or interpretive issues in advance of making recommendations to the chair.

February 28: Academic unit faculty committee's merit score recommendation to the chair (with a copy to the faculty member).

March 7: Last date for faculty members to appeal the committee's recommendation to the chair (with a copy to the committee).

March 31: Chair's merit score recommendation to the Dean (with copies to the committee and faculty members).

April 7: Last date for faculty member to appeal the chair's merit score recommendation to the Dean (with copy to the chair). The faculty member may raise in any appeal to the Dean: (i) the chair's merit score recommendation, and (ii) only those aspects of the committee's recommendation that the faculty member has previously raised in the faculty member's appeal to the chair. Issues related to the committee's recommendation not raised previously with the chair (where the faculty member either knew or through the exercise of reasonable diligence should have known) are not preserved for appeal to the Dean, shall not be considered by the Dean, and shall not be the basis or grounds for any grievance by the BGSU-FA.

April 30: Dean's recommendation to the Provost. Thereafter the Provost and Dean may confer through on or about May 19.

On or about May 20: Dean issues final determination regarding merit.

### 4. Special Circumstances

- 4.1. Consideration of Special Circumstances as Required by the Collective Bargaining Agreement
  - 4.1.1. Faculty Exchange Leave (Article 21, Section II: subsection 1.7). Faculty members shall be entitled to full consideration for merit. The merit evaluations for the faculty members will include consultation with the host institution.
  - 4.1.2. Leaves with Extramural Salary Paid through the University Payroll System (Article 21, Section III: subsection 1.3) Faculty members shall be entitled to full consideration for merit. The merit evaluations for the faculty members will include consultation with the sponsoring government agency or private foundation.
  - 4.1.3. Unpaid Leave 100% time (Article 21, Section IV: subsection 5). Faculty members will not be eligible for merit in any calendar year for which 100% unpaid leave was taken that is unrelated to Family Medical Leave. If related to Family Medical Leave, performance expectations for merit evaluations shall be prorated.
  - 4.1.4. Sick Leave (Article 21, Section VIII: subsection 9.1). Performance expectations for merit evaluations shall be prorated for faculty members on sick leave for 40 or more days during the calendar year.
  - 4.1.5. Parental Leave (Article 21, Section IX: subsection 3). Unit Faculty Member who takes parental leave under this Article will only be evaluated for performance during the time in which he or she was not on parental leave (including use of sick leave in addition to parental leave). Performance expectations for merit evaluations that are expressed quantitatively shall be prorated. The Department Chair's/School Director's evaluation shall include a description of the methods used for prorating.
  - 4.1.6. Partial Unpaid Leave 50% time (Article 21, Section X: subsection 3.3) Faculty members will not be eligible for merit in any calendar year for which 50% unpaid leave was taken that is unrelated to Family Medical Leave. If related to Family Medical Leave, performance expectations for merit evaluations shall be prorated.
  - 4.1.7. Faculty Improvement Leave (Article 22, Section 7.3.3) Faculty members shall be entitled to full consideration for merit. The merit evaluations for the faculty members will

include consideration of the report submitted to the President detailing accomplishments during the FIL.

- 4.2. Consideration of Other Special Circumstances
  - 4.2.1. New Faculty Hires. New faculty members whose employment begins in the fall semester shall be entitled to full consideration for merit. Performance expectations for merit evaluations shall be prorated.
  - 4.2.2. The unit's faculty advisory body may also consider special circumstances not covered in 4.1 above and make a recommendation to the unit chair or director. Such exceptional circumstances might include a leave without pay to take a short-term research appointment, a leave without pay to participate in professional development, or other leave without pay that enhances the productivity of the faculty member and the reputation of the institution.

### 5. Amendment of Merit Policy

The unit faculty may amend performance indicators, performance expectations, and the methods for combining this information into both component and overall merit scores at any time. Amendments to the merit policy must be approved by the Dean and Provost/SVPAA. Approved amendments to the merit policy shall not be applied retroactively in the calculation of the previous year's merit scores.

Approved by	the Department of Romance and Classical Studi	es at the Month, Date, Year Faculty
Meeting	Nathan Richardson, Chair	Date 3-9-(6
Approved:	Ray Craig, Dean of College of A&S	Date 3/10/16
<pre>Approved:</pre>	Rodney Rogers, Provost/ Senior VP	Date 3/12/16

### Appendix A

### The FRME and the calculation of the final Merit Score:

The Faculty Record of Merit Evaluation v.2.1, 2016 (FRME [see below]) allows ROCS faculty members to provide a detailed report on their annual activities; each activity is weighted according to individual faculty allocation of effort. Quality and quantity of work is described in detail in the FRME. FRME scores are calculated by adding points for activities listed under teaching, research, and service. Raw points are then multiplied by Allocation of Effort percentages (e.g. TTF with 50/30/20 allocation of effort: Teaching x 50; Research x 30; Service x 20). Weighted scores from three areas are totaled to arrive at final Merit Score. The FRME weighted scoring system allows for 155+ levels of differentiation, and a final rating of "fails to meet expectations for merit," "meets expectations for merit," or "exceeds expectations for merit" is based on a where a candidate's total score falls on this range.

Evaluation Rating Category	Activities	Possible FRME Total Score
Exceeds expectations for merit	Detailed in FRME	155 and above
Meets expectations for merit	Detailed in FRME	36.00-154.99
Fails to meet expectations for merit	Detailed in FRME	0-35.99

To ensure meritorious performance in all areas where effort is allocated, a score that falls in the "Fails to Meet Expectations for Merit" range in any individual category (Teaching, Research, Service) will automatically trigger an overall rating of "Fails to Meet Expectations" no matter the point total for all three areas combined.

Evaluation Rating Category	TEACHING Expected levels of accomplishment on teaching performance indicators (or their equivalent)	Possible FRME Teaching Score
Exceeds expectations for merit	Detailed in FRME	100-150 (and above)
Meets expectations for merit	Detailed in FRME	30-99.99
Fails to meet expectations for merit	Detailed in FRME	0-29.99

Evaluation Rating Category	RESEARCH Expected levels of accomplishment on research performance indicators (or their equivalent)	Possible FRME Research Score
Exceeds expectations for merit	Detailed in FRME	35 & above
Meets expectations for merit	Detailed in FRME	5-34.99
Fails to meet expectations for merit	Detailed in FRME	0-4.99

Evaluation Rating Category	SERVICE Expected levels of accomplishment on service performance indicators (or their equivalent)	Possible FRME Service Score
Exceeds expectations for merit	Detailed in FRME	20 & above
Meets expectations for merit	Detailed in FRME	1.00-19.99
Fails to meet expectations for merit	Detailed in FRME	0-,99

**Faculty Record of Merit Evaluation** 



# DEPARTMENT OF ROMANCE LANGUAGES FACULTY RECORD OF MERIT EVALUATION rev.2016

First Name Date 3/9/	/16
Regular Faculty: Teaching 50 / Research 30 / Service 20 Teaching (80-100) / Service (0-20)	
Sections Teaching Research Service	
Instructions:	
Item addition (new row): to add an item to any of the tables, press (+) orange symbol on the first row to the left. By default, every new item added will carry on the minimum value assign to the fie Delete Item (row): to delete any item, press the (-) red symbol. WARNING: once you delete an item	ld.
there is no way to recover it! Therefore, is highly recommended that you backup (save) this form frequently in order to preserve all the original data.	
Navigation: very simple buttons will take you from the first pages to each particular section (teaching, research, service) as well as from the bottom to the top of the form.	
Invisible fields: every time you enter a new value in any field, another invisible field will appear to give the reviewers a quick overview of your 'raw data' or raw value. Please do not modify these fields because that might cause discrepancies with the subtotals and consequentially will produce an erroneous value. If an entered value does not show, press Return.	
In order to make this form portable and efficient on any platform, a very complex set of scripts was use (XML, JavaScript, and of Therefore do not try to edit the form's content nor alter the embedded scripting because that will destroy not only the layout at the operability of this form but you will loose all your data.	;++). ind

### Preamble

Three clearly defined categories will be established:

a) exceeding merit, b) meritorious, c) non-meritorious, by natural distribution.

New Faculty Hires. New faculty members whose employment begins in the fall semester shall be entitled to full consideration for merit. Performance expectations for merit evaluations shall be prorated.

The cutting off points between these categories will be determined each year on the basis of the points earned and the average during the relevant time period (3-year period on a rolling basis).

#### Summary

	Average		SPAT Award		Previous 2 Scores		S
	Estimated Raw <u>Points</u>	Raw Points	Weight	Current Year	Last Year	Year Before Last	3-Year
Teaching	0	0					
Research							
Service	0	0	- 4-				
TOTAL	0	0	. Weight	Year	LastY	YBefore	3 Y

### TEACHING

A. Persons who teach 5 or 6 courses in the calendar year must submit 3 evaluations. If more than three are submitted, only the best three will be taken into account. One of them may be from a summer course. There must be a minimum of 3 students filling out an evaluation for that evaluation to count. Persons who teach 3 or 4 courses in a calendar year must submit 2 evaluations. Persons who teach fewer than 3 courses in a calendar year must submit 1 evaluation. (For all promotion and tenure considerations, faculty members should present a record of evaluations in every course.)

The Committee will divide a blind list of composite scores from student evaluations into fifths, and then examine the breaking point between fifths to make minor adjustments dictated by common sense. No score will be moved to a lower group as a result of such analysis, but the top score of the group might be adjusted upwards.

1. Student evaluations:

Scores	<u>Points</u>	
1st fifth	20	award
2nd fifth	16	award
3rd fifth	12	award
4th fifth	8	award
5th fifth	4	award
☐ None submitted	0	award

B. Additional points may be earned, as follows: evidence of teaching effectiveness not listed herein or other teaching-related activities will, upon request, be evaluated by the committee. Where there is a sliding scale, (indicated below with an asterisk), a statement must be submitted to the committee to justify more than the minimum points shown.

SPAT Awarded Points

W.	Teaching Section	
	Field Description	Value Each
1	Chair MA thesis. (Per thesis, per year.) Student name(s):	2.0 Each
+		
2	Design and teach new course. Course number:	2.0 Each
3	MA Final Project. (Per project,per student.) Student name(s):	*.5-1.0
+		
4	Other thesis/dissertation service. Student name(s):	*.5-1.0 x student
5	Senior Honors Project (Per project, per student) Students name(s):	0.75
6	Supervise Teaching Assistants. (Per language, per year.)	2.0

7	Unpaid overload.	3.0
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8	Independent Studies. Student name(s):	1.0 per section
#		
	Attend workshop on improving teaching.	
9	Identify: Name, date, duration, place and type.	*.5-2.0
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		1.0
	Complete a regular university course which enhances one's capabilities.	maximum per year
		.1.0.4.0
11	External special recognition (Nominations or awards for teaching.)	*1.0-4.0
6		
12	Internal special recognition.	2.0
+		
9		
13	Curriculum review and revision.	*2.0-4.0
<b></b>		
9		

14	Develop teaching methods and effectiveness.	*1.0-2.0	Page 5 of 16
7			
15	Student assessment. Student name(s):	*.5 per student	
0			
1	Undergraduate advisor: Latin or Classical Studies (value: 0.25)		0
1	French Arts and Sciences (value: 0.5) Education (value: 1.0)		0
2	Spanish Arts and Sciences (value: 1.0)		0
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		1	
17	Club advisor	*.25-1.0	
9			
18	Honorary advisor	. 25	
19	Conversation hours. Frequent participation.	*.2575	
*			

20	Other:	*.25	Page 6 of 16
+			
		TOTAL	SPAT RAW
	TOTAL TEACHING POINTS:	0	0
		Teaching	
Teaching			

### Research Section

### RESEARCH Section

To earn credit for any research which does not fit this document, please submit a statement of explanation in support of your request.

Except as indicated below, only published research and papers actually given count. A work having multiple authors will find the credit divided equally (2 authors, each gets 50%; 3 authors, each gets 33%).

### A. Books: (Submit title, publisher, date, and pages.)

A.1.	Scholarly book - refereed Minimum 100 pages	25.0	Spat Awarded
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A.2.	Refereed textbook or academic software	15.0	Spat Awarded
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A.3.	Refereed translation	10.0	Spat Awarded

B.2.	Translation in refereed journal or book, 2-20 pages. List title, journal, date, and pages here and attach one copy of each translation.	3.0	Spat Awarded
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в.3.	Letter of acceptance by refereed journal or book collection. Attach copy of each acceptance. (Points awarded one time only.)	1.0	Spat Awarded	Page B of
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В.4.	Submission of articles (maximum 3 per article). Furnish acknowledgement of reception as proof.	0.5	Spat Awarded	Ė
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B.5.	MLA Bibliography or other bibliographic work (per 50 entries).	1.0	Spat Awarded	i
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B.6.	Book review, editorial comments, scholarly notes and reports:	•	2.0-1.0	Spat Awarded
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C.2.	Paper given at scholarly regional or state conference.	2.0	Spat Awarded	
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Under \$5,000 (2 pts					
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Fewer than 100 page		100 pages or			
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Semi-annual	6	Semi-annual	8		

Quarterly

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Quarterly

12

E.1.	Editor-in-chief of scholarly international or national journal	4.0-16.0	Spat Awarded	Page 10 of 16
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E.2	Editor-in-chief of scholarly regional/state journal		4.0-12.0	Spat Awarded
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E.3	Associate/Assistant editor, section editor, book review editor for s international or national journal	cholarly	3.0-8.0	Spat Awarded
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E.4	Associate/Assistant editor, section editor, book review editor for s regional/state journal	cholarly	3.0-6.0	Spat Awarded
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E.5	Referee or consultant for scholarly journal (for 1 year's wor)	:)	1.0-3.0	Spat Awarded
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E.6	External Special Recognition (Nominations or awards for research)	1.0-4.0	Spat Awarded	
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E.7	Internal Special Recognition (Nominations or awards	for research)	2.0	Spat Awarded	Page 11 of 1
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## C. Departmental Service:

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# D. Professional Services: Please explain fully.

D.1. Board Member or Officer of Professional Organization	*.5-2.0	Select a least or Fall	ne SubTotal	Spat Awarded
			0	
			49	
			0	0
.2 Giving professional related talks, slide shows, etc. outside the department or outside the university.	*1.0-2.0	Select a	I CubTotal	Spat Awarded
+		☐ Fall ☐ Sprin	o o	
			0	0
	T	T		T
.3. Conference Leadership. (This means arranging for speakers, making introductions, etc.)	*.5-1.0	Select a		Spat Awarded
+		Fall Sprin	o ng	
			0	0
			Park 2	_
4. Unremunerated translation services.	0.5	Select a least or		Spat Awarded
+		☐ Fall ☐ Sprin	0	
			0	0
.5. Other professional service:		Select a least or		Spat Awarded
**		Fall Sprin	<b>0</b>	
			0	0
		Γ	TOTAL	Spat Awarded
TOTAL	SERVICE POI	NTS:	0 0	
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