

DEPARTMENT OF FINANCE
DECLARATION FORM
FOR FINANCIAL ANALYST CONCENTRATION

This is a declaration form for the **Financial Analyst Concentration Program** within the Finance Specialization. This form is to be used to track each student’s progress toward the completion of the program requirements. **If you are interested in pursuing or currently working on this Concentration Program to obtain CFA Certification**, please fill out the form and return it to your instructor or the department office (email cbaber@bgsu.edu or drop off at MRCR 240C). Please also keep a copy to update the progress of your coursework.

BGSU’s Finance Specialization Program is recognized as CFA Institute’s University Affiliation Program (UAP). Based on students’ progress toward the completion of program requirements, students may apply for **UAP Student Scholarships** which will partially subsidize fees for initial registration and CFA Level 1 Exam. (Reference: Student Guide to Student Scholarships: <http://cfainst.is/StudentGuide>)

Student’s Information:

Current Semester: _____

Name: _____ BGSU PID # _____ Gender: _____

Email Address: _____

Expected Graduation Date: _____

Program Requirements:

The Financial Analyst Concentration requires students to complete the following **one Economics** course, (3 credits) and **seven Finance** courses (21 credit hours) beyond the general degree requirements for a BSBA degree:

Course	Prerequisite	Credit Hours	Course Name	Semester Taken
ECON 3030	ECON 2030	3	Intermediate Macroeconomic Theory	
FIN 3400	FIN 3000	3	Financial Markets	
FIN 3500	FIN 3000	3	Corporate Finance	
FIN 4100	FIN 3000	3	International Financial Management	
FIN 4350	FIN 3000	3	Investment Analysis	
FIN 4360	FIN 3000	3	Portfolio Management	
FIN 4450	FIN 3000	3	Financial Institutions & Risk Management	
FIN 4550	FIN 3000	3	Financial Management with Excel Applications	

NOTE: Students in Financial Analyst Concentration are strongly recommended to take **ECON 3030** as one Business Core courses before or during the concentration. A grade of C or better in FIN 3000 is required to take any upper level 3000 - and 4000 - Finance courses.

For further information on this concentration, please contact
 Dr. Sung Bae (bae@bgsu.edu) or the Department of Finance (cbaber@bgsu.edu) at 419-372-2520.