

Individual Financial Education Session Agenda

- Welcome and Introduction
- Sign [Student Liability Waiver](#) *
- Complete [Student Profile](#) ^
- Complete [Financial Education Needs Analysis](#) ^
- Discuss [Personal Monthly Budget](#) ^
- Discuss [Budget Tracking](#) ^
- Student commitment: tomorrow, next week, next month
(Discuss financial goals)
- Cover online resources including: www.cashcourse.org/bgsu ^
- Cover forms and handouts
- Discuss the [Cost of Attending BGSU](#) ^
- Evaluation of session

* Please read the Student Liability Waiver before your scheduled appointment. The financial educators will answer any questions you might have regarding the waiver at the Individual Financial Education Session.

^ The documents used in the Individual Financial Education Session have been provided via hyperlink. Just click on the link and complete as much information as you wish in preparation for your appointment. Please note that all of the information can be completed at the Individual Financial Education Session, but completing some information prior to your appointment will make the session more efficient and productive.

Please contact the SMMS office with any questions or concerns.