

BG@100 Project Fit-Gap Agenda & Session Notes

Date: October 9, 2007
Time: 9:00 AM to 12:00 PM
Location: 2nd Flr Conf. Rm.,
BG@100 Office
Session #: FAFG019



Session Leader: Robbie de Leur

Functional Lead: Tina Coulter

Note taker: : Jerry Ameling

Session Name: FA Security

Session Description: This session will focus on the security set-up and philosophy in PeopleSoft in relation to how security is currently set-up in the legacy system. Network, application and user security will be defined as well as roles and permission lists.

Invited Attendees: Invitees/Attendees (* in attendance, # absent, - late, + substitute, = by conference call, ^ training)

**Potential Guests to one or all f/g sessions.

Meeting Maker Invites:

Required

Optional

CC'd

	Robbie de Leur	Greg Guzman	Deb Divers	Tawn Williams-Nell
	Tina Coulter	Laura Emch	Cheryl Chafee	Cindy Koontz
	Jerry Ameling	Suzanne Fahrer	Julie Freitas	Lynn Huber
	Tammy Ludwig	Dawn Vollmar	Sharon Velliquette	Denise Grigson
	Lori Beeman	Jackie Tracy	Gary Swegan	Sheila Rahe
	Phyllis Short	Robin Belleville	Cecilia Castellano	Cindy Cook
	Kristen Baldelli	John Eggenton	Chris Cox	April Shumaker
	Nancy Colzman	Tony Laurene	Camille Consolvo	Lisa Nash
	Deb Clink	Connie Weaver	Terry Lawrence	Cheryl Reynolds
	Kristen Williams	Leslie Lipper	Gail McRoberts	Vicki Sulken
	David Ehrlich	Cindy Schmitz	Stan Lewis	
	Carol Hague	Kristin Tuttle	Judy Donald	Jen Milligan
	Eric Zahnle	Ed Recker	Joy Hartwell-Lein	Ilse Thomas
	Rich Kasch	Laura Gazarek	Michelle Simmons	Larry Smith
	Steve Hamrock	Jerrie Hutton	Michele Schmitz	Sandy White
	Sue Lau	Karen Donaldson	Becky Pissanos	
	Laura Waggoner	Suzanne Barrett	Nicole Anderson	John Cuckler
	Sue Tomor	Char Schwerkolt	Sid Sink	Judy Hagemann
	Carol Christman	Pam Fletcher		Linda Hamilton
	Jason Gross	Gail Houtz	Donna Wittwer	
	Jie Sue	Lynette Rosebrook	Beth Ann Rife	
	Mike Failor	Kiley Blackburn		
		Linda Snyder	Bill Gerwin	Robert Zhang
	Meredith Flynn	Elizabeth LeMaster	Meg Shiple	Conrad McRoberts
	George Amalar	Cindy Fuller	Joyce Brady	Al Gonzales
	Kevin Washington	David Hayes	John Konecny	Mel Hudson-Nowak
	Bruce Petryshak	Linda Dobb	Gaylyn Finn	Mark Gromko
	Shirley Baugher	Ron Lancaster	Sherideen Stoll	Ed Whipple

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Agenda: FA Security

1. Our approach to Fit-Gap
 - a. Explore existing processes
 - b. Identify significance (Process, Outcome, Data)
2. External Offices to SFA –View only access

- a. Admissions
- b. Academic Enhancement
- c. Athletics
- d. Bursar
- e. Institutional Research
- f. Information Technology
- g. Student Employment
- h. Student Support Services

**For most outside departments we suppress a number of items on the SAM screens. All information is suppressed on LU Need Analysis Screens. Select items are suppressed on PU and SU as well.

3. SFA Student Employees
 - a. Student Express Counselors
 - i. I – View Only
 - ii. II – View/Update
 - b. File Clerk
 - i. I - View/Update/Add
 - ii. II – View/Update/Add/Delete
 - c. Scholarship Assistant – View/Update/Add
 - d. Fiscal Management Assistant II – View/Update/Add/Delete
 - e. Systems Grad Student and Assistant – View Only

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4. SFA Support Staff
 - a. Client Services – View/Update/Add/Delete
 - b. Scholarships – View/Update/Add/Delete
 - c. Eligibility Assessment – View/Update/Delete
 - d. Program Management – View/Update/Add/Delete
 - e. Systems – Delete
5. SFA Administrative Staff
 - a. PMU Associate Director – View/Update/Delete
 - b. PMU Assistant Director – View/Update/Add/Delete
 - c. Operations & Client Services Mngmt – View/Update/Delete
6. SFA Firelands Staff – View/Update/Add/Delete
7. TADD Security - SFA Staff Only
8. Tracking and communication
 - a. Requirement lists
 - b. Communications
 - c. [Related 3C setup including document tracking and missing information letters](#)
9. Reports
 - a. Audit
 - b. Management
 - c. Processing
 - d. [Delivered reports and Query Manager](#)

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Additional Information

1. Sam-PeopleSoft Security Spreadsheet

Notes

Identify Fit(s)

Identify Gap(s)

Issue Log Items

Outstanding Items

Impact on office (Directors only)

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