

### **TRAINING GUIDE**



### CONTENTS

What is Faculty 180?	2
Notes	3
Navigation and Recommended Browsers	3
Icons Used in Faculty 180	3
Benefits of Faculty 180	4
Faculty 180 Home	5
Announcements & Help	6
Profile	7
Activities	8
Evaluations	9
Candidate Finalizes Dossier	9
Committee Chair Completes Evaluation	12
Forms & Reports	15
Vitas & Biosketches	15

If you are experiencing issues with logging in, browsers, printing, or some feature of the system is not working properly, contact the TSC at 2-0999. If you have questions about entering your activities or information in the system, which category to use for a specific activity, etc., contact faculty180@bgsu.edu for assistance.

#### WHAT IS FACULTY 180?

Faculty180 is the faculty activity reporting system used for RPT, merit, accreditation, etc. Faculty members are able to document their achievements in research, teaching, and service. Some data will be automatically loaded into Faculty180 from PeopleSoft. Faculty enters other data manually or imports from online sources such as Google Scholar. Faculty180 will increase the accuracy and consistency of faculty data and reduce the amount of time and effort faculty spend each year on reporting their accomplishments.

Faculty180 will also provide faculty with a comprehensive and easily accessible record of their activities over their careers, automatically update CV's, and easily create and manage multiple resumes and/or biographical statements for different audiences.

#### **NOTES**

- Currently, with no interaction from you, Faculty 180 already has your biographical and demographic information – such as your office address and current position. All data loaded from PeopleSoft is locked. If the data is incorrect, follow the process in the FAQ section to get the data corrected.
- Keep in mind you can upload different file types (Microsoft Word, PowerPoint, multimedia, etc.) but you want to be cautious that reviewers might not have the same software. <u>We suggest uploading</u> <u>files as PDFs.</u> When you upload a document, make sure it has a meaningful title that reviewers will understand.
- Please consult your unit merit, promotion and tenure documents if you have questions on what is required to load into Faculty 180.

#### NAVIGATION AND RECOMMENDED BROWSERS

Faculty 180 authenticates with your University user name and password. The recommended browsers for Faculty 180 are Mozilla Firefox, Google Chrome, and Safari. <u>Do NOT use Internet Explorer</u> because of issues with functionality and display. Please set your browser to accept pop-ups from the Faculty 180 site to ensure an optimal experience.

#### CAUTION: WHEN NAVIGATING IN FACULTY 180, PLEASE DO NOT USE THE BACK, FORWARD OR REFRESH BROWSER BUTTONS, AS THIS COULD CAUSE ERRORS AND MAY RESULT IN A LOSS OF DATA. USE THE NAVIGATION WITHIN FACULTY 180 TO ENSURE SMOOTH TRANSITIONS BETWEEN PAGES.

#### **ICONS USED IN FACULTY 180**



- Eye view information
- Pencil Edit information
- X Delete information
- Clone Copy and create new information

Select Faculty		×
Search		
Select Individual Faculty	Search	Q
<ul> <li>Standard Filters</li> </ul>	Available	Selected
Unit University		
Change Assigned To Unit As Primary Unit *	Falcon, Freddie Falcon, Frieda	_
Show Support Accounts	Falcon, Frieda ≫	
	← ≪	
	Contraction of the local division of the loc	-
	A Control of Control o	
	Select Faculty at	Your Institution Reset Cancel

- » Move ALL Available faculty to the Selected column
- → Move highlighted faculty to the Selected column
- ← Deselect highlighted faculty to the Available column
- « Deselect ALL faculty to the Available column

#### **BENEFITS OF FACULTY 180**

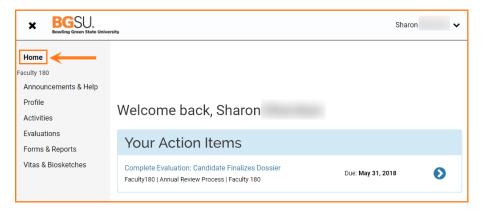
- Designed by faculty for faculty
- Simplified time saving data entry
- Migration of prior faculty data (e.g., import publications from Web of Science and Google Scholar)
- Integrated with BGSU CSS, FMS, & HCM Systems
- Customizable allowing you to create multiple CVs, ad hoc college reports, multiple RTP and merit processes, reaccreditation documentation
- Searchable for collaborators, mentors, media representatives, public speakers, external consultants, etc.
- Supports accreditation reporting requirements
- Streamlines the RTP & Merit processes
- Creates a common data base for the review processes in compliance with the collective bargaining agreement #2

To access Faculty180 click the link in your MyBGSU.

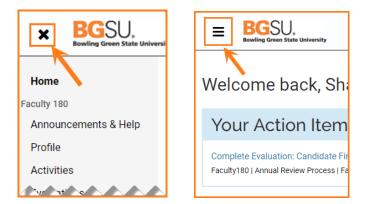
MyBGSU.		WELCOME STUDENTS F7	CULTY ADVISOR DHPL	DYEES HELP-DESK ALERTIBG QUE
	Bursar Bit View/Pay BG1Card Services Advising Advisement	EMAIL		CANVAS
	Student: Degree Audit Faculty Center	TOOLS	alada	0-0-0
	Payroll Information View Paycheck W-4 Tax Information	VIEW PAYCHECK	TIME & LABOR (ON CAMPUS ONLY)	UPDATE PERSONAL INFO
	Direct Deposit   [On Campus Only] W-2/W-2c Consent View W-2/W-2c Forms		SSC	FACULTY 180
	Enertits Information     Family Status Changes/Life     Event	SELF SERVICE - Faculty Center - Advisement - Student Degree Audit		

### FACULTY 180 HOME

Home is the first page you will see when you access Faculty 180. Relevant action items appear.



The **Action Items** section displays a list of tasks to perform, such as completing an input form or an evaluation and accepting a co-authored work.



- Clicking on the X in the upper left-hand corner collapses the left navigation menu.
- Clicking on the menu icon in the upper left-hand corner expands the left navigation menu.

Sharon	~				
Account Options	1				
Account Settings					
Product Help					
Sign Out					

Note the additional navigation in the top right corner:

- Your Name:
  - Account Settings
  - o Product Help links to contextual help, including videos and forums
  - o Sign Out

<b>BOWING Green State University</b>
Home
Faculty 180
Announcements & Help
Profile
Activities
Evaluations
Forms & Reports
Vitas & Biosketches

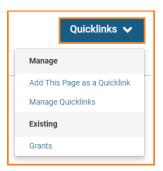
Sidebar navigation offers easy and quick navigation between the following reporting sections:

- Announcements & Help: Updates and news about the system.
- Profile: PeopleSoft Human Resources imports your biographical information.
   You can add additional information such as your education, experience, and biography.
- Activities: Enter, view, and edit data about your professional activities.
- Evaluations: Depending on authority, you can view, edit or submit written evaluations.
- Forms & Reports: We are not using this section.
- Vitas & Biosketches: Generate annual reviews and custom personal CVs from your data.

#### **ANNOUNCEMENTS & HELP**

Note the additional navigation in the top right corner:

• Quicklinks: User defined bookmarks for frequently used pages.



- Interfolio Announcements: Notes from the software vendor
  - Interfolio Help Center: Same as Product Help; opens in a new browser tab.
- Institutional FAQ's: Questions and answers to questions specific to BGSU

#### PROFILE

Faculty members input personal data that tends to remain static over time, such as contact information, degrees, credentials, and work experience in the Profile Form. Faculty members can update their profile at any time.

- Personal Information: PeopleSoft uploads this data.
- Contact Information: PeopleSoft uploads Business contact information. You have access to make changes to personal contact information. Your review dossier does not pull personal contact information.
- Current BGSU Rank and Title: Current Faculty Rank and Promotion History at BGSU: PeopleSoft
  uploads all full-time faculty work experience at BGSU into this section.
- Faculty Rank and Promotion History at BGSU: PeopleSoft uploads this data. (beginning in Summer 2018)
- Degrees: PeopleSoft uploads your highest terminal and highest degrees. You are responsible for loading additional degrees. You can upload diplomas and transcripts by clicking Browse in the attachments section.
- **Memberships:** Add professional memberships. You can upload any supporting documents by clicking Browse in the attachments section.
- **Professional Licensures & Certificates**: Add professional licensures and certificates; you can upload certificates or licensures by clicking Browse in the attachments section.
- Honors: In this section, you can report your honors, awards, and recognitions earned for teaching, community development, research, economic development, etc. You can upload any supporting documents such as letters or certificates by clicking Browse in the attachments section.
- Work Experience: Add any additional work experience at BGSU or outside of BGSU. You can upload any supporting documents by clicking Browse in the attachments section.
- **Interests:** Teaching and research interests; this section is not pulled into your review dossier. However, this can be used in personal CVs. (Optional)
- Biography: Your review dossier does not pull biography information. However, this can be used in personal CVs. (Optional)
- **Teaching Philosophy/Narrative/Librarian Effectiveness:** Either you can type in the text boxes or you can upload an attachment.
- Research Philosophy/Narrative: Either you can type in the text boxes or you can upload an attachment.
- Service Philosophy/Narrative: Either you can type in the text boxes or you can upload an attachment.
- Academic Unit P&T and Merit Documents: Upload your Merit and Promotion and Tenure documents here.
- Personal CV: The system creates a CV for reviewers. Some review committees ask candidates to highlight new accomplishments on their CV. You can add specifically formatted CVs in this section. (Optional)
- Go Back: takes you back to the Home page

#### ACTIVITIES

\*\*NOTE: Please consult your unit's RPT and Merit policies to assure you are submitting the correct information for review.

- Teaching PeopleSoft uploads a list of courses you have taught by semester for the last year. You cannot add classes to this section. By clicking the Edit button, you can upload course syllabus, peer evaluations, sample tests/quizzes, student evaluations, etc. for a specific course. The uploaded documents should pertain to a specific course. If you have documents that are broader, please use the next section.
- Teaching Supporting Documents This is where you can upload other additional teaching supporting documents such as peer evaluations (over several courses), materials related to innovative teaching, etc.
- Teaching Outside of Bowling Green Add any teaching outside of BGSU here
- Graduate Student Supervision/Mentoring Add thesis or dissertation committee chair/membership here.
- Undergraduate Student Supervision/Mentoring Add thesis or dissertation committee chair/membership, club advising, any work with students that is <u>not</u> teaching or advising here.
- **Curriculum Development** Include any course, program or college level curriculum development here.
- Professional Development This section captures information about your professional development efforts and includes conferences, symposia, and special training sessions you attended. You also may report continuing professional education, including those taken for CE credit toward a certification or re-certification. Professional development internal or external to the university, for credit or not for credit.
- **Student Advising** Enter the number of students advised at each level, undergraduate, graduate, doctoral.
- **Grants** Manually add all grant activity. Include internal and external grant applications and awards.
- Scholarly Contributions and Creative Productions list all publications here. You can upload any supporting documents by clicking Browse in the attachments section. You can add collaborators to any body of work. If you worked with a full-time faculty member at BGSU, you can search for their name. This will create a link on that faculty member's Action Items to approve the citation. (There are several videos available on this topic)
- Institutional Committees service on departmental, college and university committees. Change the unit to get a new drop down menu. Select "Other" if your committee is missing.
- **Other Institutional Service** other (non-committee) institutional services such as, but not limited to, service on ad-hoc committees, enrollment/retention teams, etc.
- Professional Service service activities at professional organizations and communities such as: Referee/reviewer of paper or grant proposal, external reviewer of program review, external reviewer of tenure/promotion application, and session organizers/chairs.
- **Community Service** other community-based service activities. This could include personal or professional community service. Your review dossier only pulls in professional community service.

- Other Service all other services that do not fall under "Other Institutional Service", "Professional Service", and "Community Service".
- Consulting consulting activities. You can upload any supporting documents by clicking Browse in the attachments section.
- Previous Evaluations and Reappointment Letters Upload recommendation letters from your previous reappointments here.
- Go Back: takes you back to the Home page

#### **EVALUATIONS**

#### **Candidate Finalizes Dossier**

When it is time to submit your dossier, you will see an action item on your home page to complete your evaluation as well as a link in the Evaluation Section for Candidate to Finalize Dossier.

<b>BGSU</b> Bowling Green State Univ		Sharon 🗸 🗸
Home Faculty180	Bowling Green State University > Evaluations > Evaluations	Quicklinks 🗸
Announcements & Help	▼ View / Respond	
Profile	No evaluations accessible.	
Activities Evaluations	View All	
Forms & Reports	▼ Perform Evaluations	
Vitas & Biosketches		
Administration 🗸 🗸	#     A     Process     O     Title     O     Type     O     Unit Name     Faculty Under Review     O     Due     O     Creator	Actions 2
	1 Annual Performance Review Candidate Finalizes Dossier Annual Review Process Management Sharon 2018-05-31 12:00am Sharo	ron Evaluate

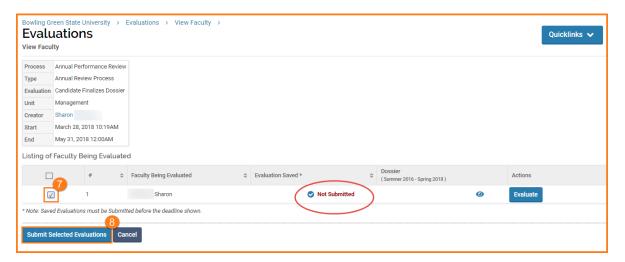
- 1. Click on **Evaluations** in left navigation
- 2. Click on Evaluate button on "Candidate Finalizes Dossier" line

Bowling G Evalu View Facu	latic		ersity	> Evaluations > View Faculty >				Quicklinks 🗸
Process Type Evaluation Unit Creator Start End Listing of	Annual Candida Manage Sharon March 2 May 31,	28, 2018 . 2018 12	Process zes Dos 10:19AI :00AM	usier M				
		#	\$	Faculty Being Evaluated	\$ Evaluation Saved *	\$ Dossier ( Summer 2016 - Spring 2018 )	•	Actions
* Note: Save				Sharon bmitted before the deadline shown.		٩	3	Evaluate

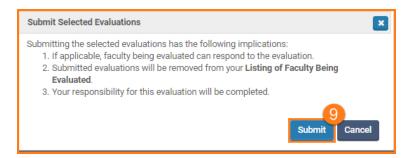
- 3. Click the View icon to preview before submitting and close window when finished reviewing.
- 4. Click the **Evaluate** button when ready to submit.

Evaluatic valuate	ons			
				* Indicates required field
Evaluation Det	ails			
Evaluation Of	Sharon			
Title	Candidate Finalizes Dossier			
Туре	Annual Review Process			
Description	•			
Evaluation Auth	or Name Withheld			
Input Form	inf pation contained in my dos	ier is complete and accurate to the	best of my knowledge."	Dossier Verificatior
Standard Evalu		후   Font Size -		
Pa	th: p	А.		
No attachm	ents uploaded.			
Attachment Choose File	No file chosen			
Add Another				
Save Cancel				

- 5. Click the Select button and choose Yes (only option)
- 6. Click Save



- 7. Check the box to select the Faculty Being Evaluated
- 8. Click Submit Selected Evaluations it is NOT submitted until this button is activated

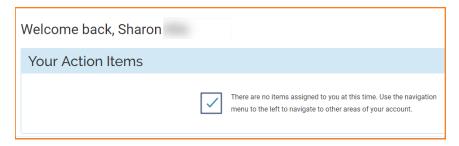


#### 9. Click Submit

10. You will receive an email from Faculty180 letting you know the Faculty Self Evaluation is Completed

<b>BGSU</b> . Bowling Green State Unive	rsity
Home	Bowling Green State University > Info > Info
Faculty180 Announcements & Help	The evaluation has been submitted
Profile	Return to Interfolio Home
Activities	
Evaluations	

11. Click Return to Interfolio (Faculty180) Home



12. The Home screen shows your Action Item completed!

#### **Committee Chair Completes Evaluation**

Faculty members and administrators can be set up as evaluators in Faculty180 in order to review a candidate's dossier. An evaluator can be a faculty member serving on a tenure/promotion committee or an administrator serving as a chair, dean, or provost responsible for evaluating faculty performance. Evaluators are notified by e-mail when a dossier is available for review. A notification message will display in the Action Items on the Home Page. Reviewers can also access candidate's dossiers in the Evaluations section in the left hand navigation. When an evaluation is submitted or the due date for an evaluation has passed, the link to the evaluation is removed from the Home Page and Evaluation Page. If the due date is later extended, the evaluation link will redisplay.

		en State University → Evalu	iatio	15 >					Qu	icklink	is 🗸
		espond									
• P		Evaluations			_						
#	*	Process Annual Performance Review		Title Deaprtment/School RPT Committee review, recommendation and letter		Unit Name Management	<ul> <li>♦ Faculty Under Review ♦</li> <li>♦</li> <li< td=""><td>Due 2018-05-31 12:00am</td><td>\$ Creator \$</td><td>Evalu</td><td></td></li<></ul>	Due 2018-05-31 12:00am	\$ Creator \$	Evalu	

1. Click the **Evaluate** button

Bowling Gr Evalu View Facu	latior			Evaluations > View Faculty >						l
Process	Annual Per	formance F	Review							
Туре	Annual Rev									
Evaluation	ation Deaprtment/School RPT Committee review, recommendation and letter									
Unit	Manageme	nt								
Creator										
Start	March 28, 2	2018 10:19	AM							
End	May 31, 20	18 12:00AM	N							
Listing of	Faculty B	eing Eva	luate	d						
	l	#	٥	Faculty Being Evaluated	\$	Evaluation Saved *	٥	Dossier (Summer 2016 - Spring 2018)	•	Actions
		1		Falcon, Freddie					0	Evaluate
* Note: Save	d Evaluation	s must be §	Submit	ted before the deadline shown.						
Submit S	elected Eva	luations	Car	ncel						

- 2. Click the View icon to preview before submitting and close window when finished reviewing.
- 3. Click the Evaluate button when ready to submit.

Evaluatio Evaluate	ns
A Evaluation Det	ails
Evaluation Of	Freddie Falcon
Title	Deaprtment/School RPT Committee review, recommendation and letter
Туре	Annual Review Process
Description	
Evaluation Auth	or Name Withheld
B Input Form Please attach letter at	the bottom of this form.
Recommend*	For v
Signature*	Sharon 5
Date*	2018-04-02 6
C Standard Evalu	【U】 ■ ■ ■ 目 Ξ 目 詞 譯   Font Size   ● ※   @ @ @
Pat	h: p 🦽
<ol> <li>No attachme</li> </ol>	ents uploaded.
Attachment	
Choose File	Review2018Falcon.docx
Add Another	
Save Cancel	

- 4. Select For or Against
- 5. Type Name
- 6. Select Date
- 7. **Optional:** Type a brief explanation or attach a file
- 8. Save

	een State University > Evaluations > View Faculty > Iations Ity					Quicklinks 🗸
Process	Annual Performance Review					
Туре	Annual Review Process					
Evaluation Deaprtment/School RPT Committee review, recommendation and letter						
Unit	Management					
Creator						
Start	March 28, 2018 10:19AM					
End	May 31, 2018 12:00AM					
Listing of	Faculty Being Evaluated					
	#  \$ Faculty Being Evaluated	\$	Evaluation Saved *	Dossier ( Summer 2016 - Spring 2018 )		Actions
V	1 Falcon, Freddie		🛛 🖉 Not Submitted		0	Evaluate
	d Evaluations must be Submitted before the deadline shown.					

- 9. Check the box to select the Faculty Being Evaluated
- 10. Click Submit Selected Evaluations it is NOT submitted until this button is activated

Submit Selected Evaluations
<ul> <li>Submitting the selected evaluations has the following implications:</li> <li>1. If applicable, faculty being evaluated can respond to the evaluation.</li> <li>2. Submitted evaluations will be removed from your Listing of Faculty Being Evaluated.</li> <li>3. Your responsibility for this evaluation will be completed.</li> </ul>
Submit Cancel

11. Click Submit

<b>BGSU</b> . Bowling Green State Unive	rsity
Home	Bowling Green State University > Info > Info
Faculty180 Announcements & Help Profile	The evaluation has been submitted
Activities Evaluations	Return to Interfolio Home

12. Click Return to Interfolio (Faculty180) Home

Welcome back, Sharon		
Your Action Items		
	$\checkmark$	There are no items assigned to you at this time. Use the navigation menu to the left to navigate to other areas of your account.

13. The Home screen shows your Action Item completed!

#### **FORMS & REPORTS**

• We are not currently using activity inputs. Therefore, **nothing will show in this section.** 

#### **VITAS & BIOSKETCHES**

You can add, view, edit, delete, or clone a vita or biosketch. Once cloned, they are a personal vita template of that faculty user.

- **Dossier** this is the review dossier. This is how it will look to reviewers. There is an option to export to Word or pdf or share a web link, there is also an option to print.
- **Standard CV** this is the format from the academic charter. There is an option to export to Word or pdf or share a web link, there is also an option to print.
- Personal CV create a modified version of the Standard CV

<b>BGSU.</b> Bowling Green State Unive	rsity
Home	Bowling Green State University > Vitas & Biosketches > Vitas & Biosketches
Faculty 180	
Announcements & Help	▼ Vita Admin
Profile	Search:
Activities	Name
Evaluations	Dossier
Forms & Reports 🛛 👩	StandardCV
Vitas & Biosketches	Add
Administration 🗸 🗸	<b>U</b>

- 1. Click Vitas & Biosketches on the left navigation
- 2. Click the Add button

Add	×
	* Indicates required field
Name*	PersonalCV 3
Template*	StandardCV * 4
Description	Description is Optional 5
	Save Save and Edit Cancel

- 3. Give document a Name
- 4. Select a Template
- 5. Description is optional
- 6. Click the Save and Edit button

Name	Person	nalCV	
	B /	u∣≣≡	5 🖷   🗄 🔄   🛱 🎼 Font Size 💽   🕬 炎   🏫 🏫
	Descript	ion is Optior	nal
Description			
	Path: p		
Allow automatic display of new activities on vita	es	No	Selecting "Yes" will allow new activities to be shown when this vita is displa
Show Photo on Vita	OYes	No	
Show Empty Sections	OYes	No	
		No	

- 7. Select items to hide/show in the General Information Section
- 8. Select items to hide/show and re-order sections in the Content Section



9. Click on pencil beside section title to rename section (i.e. Degrees - Education)

В	Content			
	Hide non	-editable sections	●Yes	◎No
	Save	Save and Previe	ew C	ancel

10. Save and Preview button

	e University > Vitas & Biosketches > View Vita > iosketches		
Vita Options			
Туре*	O Institutional O Personal		
	PersonalCV		~
Citation format*	American Psychological Association 6th edition		~
Date range*	All      Custom		
	<ul> <li>Hide date range in vita output</li> </ul>		
	Note: date range only applies to items from activity input		
Refresh Vita		Export/Share 🗸	Print

- 11. Select **Personal** Type
- 12. Select Citation format
- 13. Select Date Range
- 14. Click Refresh Vita button



15. Click Go Back link at bottom of screen to return to the edit Personal CV

🔹 1 \land Degrees 🥜 O Items Sele	sted	
Search:		
Select	Degree	
	M.Ed.	
	B.S.	

16. If a category has 0 Items Selected, you may want to expand the selection and check the box to include items on your personal CV.

		1
Reorder	3 יי	
	Do Not Show	Ľ
Decide	1	
Reorder	2	
	3	Ľ
	4	
Reorder	5	
	6	ľ
	7	Π
Reorder	8	

17. If there are no items to select, you may want to click on the dropdown to Reorder and select **Do Not Show**.



- 18. Continue clicking **Save and Preview** as you fine-tune the fields and activities to show and the order to list them.
- 19. Click Save when done.

Home	Bowling Green State University > Vitas & Biosketches > Vitas & Biosketches					Quio	cklinks 🗸
culty 180 Announcements & Help	<ul> <li>Vita Admin</li> </ul>						
Profile	Search:						
Activities	Name	Description	٥	Unit	٥	View	Actions
Evaluations	Dossier			University		0	
Forms & Reports	PersonalCV	Description is Optional				0	🖋 🕴 I
Vitas & Biosketches	StandardCV			University		0	

20. You can continue to edit, or delete or copy the CV you just created.